

Exhibit C

Detailed Description of Professional Fees and Hours by Matter Category
from December 1, 2024 through December 31, 2024



Franchise Group, Inc.
 109 Innovation Court, Suite J
 Delaware, OH 43015

Project Code	Description	Amount
20012136PA0002.1.1	Chapter 11 Process / Case Management	70,466.00
20012136PA0002.1.2	DIP Financing	13,400.00
20012136PA0002.1.3	Cash / Liquidity Matters	211,426.50
20012136PA0002.1.4	Communication & Meetings with Interested Parties	68,846.00
20012136PA0002.1.5	U.S. Trustee / Court Reporting Requirements	695,891.00
20012136PA0002.1.6	Business Plan / Analysis	18,771.00
20012136PA0002.1.9	Plan & Disclosure Statement	134,722.00
20012136PA0002.1.10	Transaction Support	6,720.00
20012136PA0002.1.11	Business Operations	54,324.00
20012136PA0002.1.13	Vendor Management	150,633.00
20012136PA0002.1.14	Executory Contracts	155,195.00
20012136PA0002.1.16	Adversary Proceedings & Contested Matters	38,298.00
20012136PA0002.1.17	Preparation for / Attend Court Hearings	25,888.50
20012136PA0002.1.18	Discovery	11,194.00
20012136PA0002.1.19	Retention Applications & Relationship Disclosures	7,797.50
20012136PA0002.1.20	Monthly Staffing & Compensation Reports	8,289.50
20012136PA0002.1.21	Officer Duties	175,000.00
20012136PA0002.1.24	Due Diligence Support	114,208.00
20012136PA0002.1.25	American Freight GOB Process	122,156.50
20012136PA0002.1.26	Accounting Advisory	5,429.00
20012136PA0002.1.31	Travel Time	900.00
Total Fees Incurred		USD 2,089,555.50



Franchise Group, Inc.
109 Innovation Court, Suite J
Delaware, OH 43015

Re: Chapter 11 Process / Case Management
Code: 20012136PA0002.1.1

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
12/02/2024	MB	Meeting with D. Orlofsky, R. Blokh, T. Grossman, D. Kelsall, S. Deshpande, H. Colvin, D. Lorenzo, J. Shen, S. Cherian, J. Dioso, M. Bernstein, J. Shen, R. Aurand, B. Muratov, M. Konop, T. Xu (APS) re: FRG APS Daily Touch Base	0.5
12/02/2024	RA	Meeting with D. Orlofsky, R. Blokh, T. Grossman, D. Kelsall, S. Deshpande, H. Colvin, D. Lorenzo, J. Shen, S. Cherian, J. Dioso, M. Bernstein, J. Shen, R. Aurand, B. Muratov, M. Konop, T. Xu (APS) re: FRG APS Daily Touch Base	0.5
12/02/2024	JD	Meeting with D. Orlofsky, R. Blokh, T. Grossman, D. Kelsall, S. Deshpande, H. Colvin, D. Lorenzo, J. Shen, S. Cherian, J. Dioso, M. Bernstein, J. Shen, R. Aurand, B. Muratov, M. Konop, T. Xu (APS) re: FRG APS Daily Touch Base	0.5
12/02/2024	JS	Meeting with D. Orlofsky, R. Blokh, T. Grossman, D. Kelsall, S. Deshpande, H. Colvin, D. Lorenzo, J. Shen, S. Cherian, J. Dioso, M. Bernstein, J. Shen, R. Aurand, B. Muratov, M. Konop, T. Xu (APS) re: FRG APS Daily Touch Base	0.5
12/02/2024	MK	Meeting with D. Orlofsky, R. Blokh, T. Grossman, D. Kelsall, S. Deshpande, H. Colvin, D. Lorenzo, J. Shen, S. Cherian, J. Dioso, M. Bernstein, J. Shen, R. Aurand, B. Muratov, M. Konop, T. Xu (APS) re: FRG APS Daily Touch Base	0.5
12/02/2024	DK	Meeting with D. Orlofsky, R. Blokh, T. Grossman, D. Kelsall, S. Deshpande, H. Colvin, D. Lorenzo, J. Shen, S. Cherian, J. Dioso, M. Bernstein, J. Shen, R. Aurand, B. Muratov, M. Konop, T. Xu (APS) re: FRG APS Daily Touch Base	0.5
12/02/2024	TG	Meeting with D. Orlofsky, R. Blokh, T. Grossman, D. Kelsall, S. Deshpande, H. Colvin, D. Lorenzo, J. Shen, S. Cherian, J. Dioso, M. Bernstein, J. Shen, R. Aurand, B. Muratov, M. Konop, T. Xu (APS) re: FRG APS Daily Touch Base	0.5
12/02/2024	DL	Meeting with D. Orlofsky, R. Blokh, T. Grossman, D. Kelsall, S. Deshpande, H. Colvin, D. Lorenzo, J. Shen, S. Cherian, J. Dioso, M. Bernstein, J. Shen, R. Aurand, B. Muratov, M. Konop, T. Xu (APS) re: FRG APS Daily Touch Base	0.5
12/02/2024	BM	Meeting with D. Orlofsky, R. Blokh, T. Grossman, D. Kelsall, S. Deshpande, H. Colvin, D. Lorenzo, J. Shen, S. Cherian, J. Dioso, M. Bernstein, J. Shen, R. Aurand, B. Muratov, M. Konop, T. Xu (APS) re: FRG APS Daily Touch Base	0.5
12/02/2024	HC	Meeting with D. Orlofsky, R. Blokh, T. Grossman, D. Kelsall, S. Deshpande, H. Colvin, D. Lorenzo, J. Shen, S. Cherian, J. Dioso, M. Bernstein, J. Shen, R. Aurand, B. Muratov, M. Konop, T. Xu (APS) re: FRG APS Daily Touch Base	0.5
12/02/2024	SD	Meeting with D. Orlofsky, R. Blokh, T. Grossman, D. Kelsall, S. Deshpande, H. Colvin, D. Lorenzo, J. Shen, S. Cherian, J. Dioso, M. Bernstein, J. Shen, R. Aurand, B. Muratov, M. Konop, T. Xu (APS) re: FRG APS Daily Touch Base	0.5
12/02/2024	CS	Meeting with D. Orlofsky, R. Blokh, T. Grossman, D. Kelsall, S. Deshpande, H. Colvin, D. Lorenzo, J. Shen, S. Cherian, J. Dioso, M. Bernstein, J. Shen, R. Aurand, B. Muratov, M. Konop, T. Xu (APS) re: FRG APS Daily Touch Base	0.5
12/02/2024	TX	Meeting with D. Orlofsky, R. Blokh, T. Grossman, D. Kelsall, S. Deshpande, H. Colvin, D. Lorenzo, J. Shen, S. Cherian, J. Dioso, M. Bernstein, J. Shen, R. Aurand, B. Muratov, M. Konop, T. Xu (APS) re: FRG APS Daily Touch Base	0.5
12/02/2024	SC	Meeting with D. Orlofsky, R. Blokh, T. Grossman, D. Kelsall, S. Deshpande, H. Colvin, D. Lorenzo, J. Shen, S. Cherian, J. Dioso, M. Bernstein, J. Shen, R. Aurand, B. Muratov, M. Konop, T. Xu (APS) re: FRG APS Daily Touch Base	0.5
12/02/2024	RB	Meeting with D. Orlofsky, R. Blokh, T. Grossman, D. Kelsall, S. Deshpande, H. Colvin, D. Lorenzo, J. Shen, S. Cherian, J. Dioso, M. Bernstein, J. Shen, R. Aurand, B. Muratov, M. Konop, T. Xu (APS) re: FRG APS Daily Touch Base	0.5



Franchise Group, Inc.
109 Innovation Court, Suite J
Delaware, OH 43015

Re: Chapter 11 Process / Case Management
Code: 20012136PA0002.1.1

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
12/03/2024	SD	Meeting with T. Grossman, S. Deshpande, J. Shen, R. Aurand (APS), A. Kaminsky and others (Franchise Group), M. Kramer and others (Ducera), R. Leaf and others (Wilkie) re: Weekly internal advisors meeting	0.8
12/03/2024	RA	Meeting with T. Grossman, S. Deshpande, J. Shen, R. Aurand (APS), A. Kaminsky and others (Franchise Group), M. Kramer and others (Ducera), R. Leaf and others (Wilkie) re: Weekly internal advisors meeting	0.8
12/03/2024	TG	Meeting with T. Grossman, S. Deshpande, J. Shen, R. Aurand (APS), A. Kaminsky and others (Franchise Group), M. Kramer and others (Ducera), R. Leaf and others (Wilkie) re: Weekly internal advisors meeting	0.8
12/03/2024	JS	Meeting with T. Grossman, S. Deshpande, J. Shen, R. Aurand (APS), A. Kaminsky and others (Franchise Group), M. Kramer and others (Ducera), R. Leaf and others (Wilkie) re: Weekly internal advisors meeting	0.8
12/03/2024	DL	Review docket and newly filed documents	0.2
12/03/2024	TX	Teleconference with D. Orlofsky, D. Kelsall, S. Deshpande, J. Shen, S. Cherian, T. Xu (APS), D. Sinclair and others (WFG), C. Grubb and others (Ducera), A. Laurence, A. Kaminsky and others (FRG) re: strategy	0.8
12/03/2024	DK	Teleconference with D. Orlofsky, D. Kelsall, S. Deshpande, J. Shen, S. Cherian, T. Xu (APS), D. Sinclair and others (WFG), C. Grubb and others (Ducera), A. Laurence, A. Kaminsky and others (FRG) re: strategy	0.8
12/03/2024	SC	Teleconference with D. Orlofsky, D. Kelsall, S. Deshpande, J. Shen, S. Cherian, T. Xu (APS), D. Sinclair and others (WFG), C. Grubb and others (Ducera), A. Laurence, A. Kaminsky and others (FRG) re: strategy	0.8
12/03/2024	SD	Teleconference with D. Orlofsky, D. Kelsall, S. Deshpande, J. Shen, S. Cherian, T. Xu (APS), D. Sinclair and others (WFG), C. Grubb and others (Ducera), A. Laurence, A. Kaminsky and others (FRG) re: strategy	0.8
12/03/2024	JS	Teleconference with D. Orlofsky, D. Kelsall, S. Deshpande, J. Shen, S. Cherian, T. Xu (APS), D. Sinclair and others (WFG), C. Grubb and others (Ducera), A. Laurence, A. Kaminsky and others (FRG) re: strategy	0.8
12/04/2024	DD	Meeting with D. Kelsall, S. Deshpande, H. Colvin, D. Lorenzo, J. Shen, S. Cherian, J. Dioso, M. Bernstein, D. Dholakia, C. Shen, B. Muratov, M. Konop, T. Xu (APS) re: FRG APS Daily Touch Base	0.5
12/04/2024	MK	Meeting with D. Kelsall, S. Deshpande, H. Colvin, D. Lorenzo, J. Shen, S. Cherian, J. Dioso, M. Bernstein, D. Dholakia, C. Shen, B. Muratov, M. Konop, T. Xu (APS) re: FRG APS Daily Touch Base	0.5
12/04/2024	DK	Meeting with D. Kelsall, S. Deshpande, H. Colvin, D. Lorenzo, J. Shen, S. Cherian, J. Dioso, M. Bernstein, D. Dholakia, C. Shen, B. Muratov, M. Konop, T. Xu (APS) re: FRG APS Daily Touch Base	0.5
12/04/2024	CS	Meeting with D. Kelsall, S. Deshpande, H. Colvin, D. Lorenzo, J. Shen, S. Cherian, J. Dioso, M. Bernstein, D. Dholakia, C. Shen, B. Muratov, M. Konop, T. Xu (APS) re: FRG APS Daily Touch Base	0.5
12/04/2024	SC	Meeting with D. Kelsall, S. Deshpande, H. Colvin, D. Lorenzo, J. Shen, S. Cherian, J. Dioso, M. Bernstein, D. Dholakia, C. Shen, B. Muratov, M. Konop, T. Xu (APS) re: FRG APS Daily Touch Base	0.5



Franchise Group, Inc.
109 Innovation Court, Suite J
Delaware, OH 43015

Re: Chapter 11 Process / Case Management
Code: 20012136PA0002.1.1

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
12/04/2024	BM	Meeting with D. Kelsall, S. Deshpande, H. Colvin, D. Lorenzo, J. Shen, S. Cherian, J. Dioso, M. Bernstein, D. Dholakia, C. Shen, B. Muratov, M. Konop, T. Xu (APS) re: FRG APS Daily Touch Base	0.5
12/04/2024	JS	Meeting with D. Kelsall, S. Deshpande, H. Colvin, D. Lorenzo, J. Shen, S. Cherian, J. Dioso, M. Bernstein, D. Dholakia, C. Shen, B. Muratov, M. Konop, T. Xu (APS) re: FRG APS Daily Touch Base	0.5
12/04/2024	SD	Meeting with D. Kelsall, S. Deshpande, H. Colvin, D. Lorenzo, J. Shen, S. Cherian, J. Dioso, M. Bernstein, D. Dholakia, C. Shen, B. Muratov, M. Konop, T. Xu (APS) re: FRG APS Daily Touch Base	0.5
12/04/2024	DL	Meeting with D. Kelsall, S. Deshpande, H. Colvin, D. Lorenzo, J. Shen, S. Cherian, J. Dioso, M. Bernstein, D. Dholakia, C. Shen, B. Muratov, M. Konop, T. Xu (APS) re: FRG APS Daily Touch Base	0.5
12/04/2024	JD	Meeting with D. Kelsall, S. Deshpande, H. Colvin, D. Lorenzo, J. Shen, S. Cherian, J. Dioso, M. Bernstein, D. Dholakia, C. Shen, B. Muratov, M. Konop, T. Xu (APS) re: FRG APS Daily Touch Base	0.5
12/04/2024	MB	Meeting with D. Kelsall, S. Deshpande, H. Colvin, D. Lorenzo, J. Shen, S. Cherian, J. Dioso, M. Bernstein, D. Dholakia, C. Shen, B. Muratov, M. Konop, T. Xu (APS) re: FRG APS Daily Touch Base	0.5
12/04/2024	TX	Meeting with D. Kelsall, S. Deshpande, H. Colvin, D. Lorenzo, J. Shen, S. Cherian, J. Dioso, M. Bernstein, D. Dholakia, C. Shen, B. Muratov, M. Konop, T. Xu (APS) re: FRG APS Daily Touch Base	0.5
12/04/2024	HC	Meeting with D. Kelsall, S. Deshpande, H. Colvin, D. Lorenzo, J. Shen, S. Cherian, J. Dioso, M. Bernstein, D. Dholakia, C. Shen, B. Muratov, M. Konop, T. Xu (APS) re: FRG APS Daily Touch Base	0.5
12/05/2024	SD	Meeting with T. Grossman, S. Deshpande, S. Cherian, C. Shen (APS) and other debtor advisors re: Fusion: All advisor call	0.5
12/05/2024	CS	Meeting with T. Grossman, S. Deshpande, S. Cherian, C. Shen (APS) and other debtor advisors re: Fusion: All advisor call	0.5
12/05/2024	SC	Meeting with T. Grossman, S. Deshpande, S. Cherian, C. Shen (APS) and other debtor advisors re: Fusion: All advisor call	0.5
12/05/2024	TG	Meeting with T. Grossman, S. Deshpande, S. Cherian, C. Shen (APS) and other debtor advisors re: Fusion: All advisor call	0.5
12/06/2024	RA	Meeting with D. Orlofsky, R. Blokh, T. Grossman, D. Kelsall, S. Deshpande, H. Colvin, D. Lorenzo, J. Shen, S. Cherian, J. Dioso, C. Shen, R. Aurand, B. Muratov, M. Konop, T. Xu (APS) re: FRG Daily Touch Base	0.4
12/06/2024	HC	Meeting with D. Orlofsky, R. Blokh, T. Grossman, D. Kelsall, S. Deshpande, H. Colvin, D. Lorenzo, J. Shen, S. Cherian, J. Dioso, C. Shen, R. Aurand, B. Muratov, M. Konop, T. Xu (APS) re: FRG Daily Touch Base	0.4
12/06/2024	DK	Meeting with D. Orlofsky, R. Blokh, T. Grossman, D. Kelsall, S. Deshpande, H. Colvin, D. Lorenzo, J. Shen, S. Cherian, J. Dioso, C. Shen, R. Aurand, B. Muratov, M. Konop, T. Xu (APS) re: FRG Daily Touch Base	0.4
12/06/2024	SD	Meeting with D. Orlofsky, R. Blokh, T. Grossman, D. Kelsall, S. Deshpande, H. Colvin, D. Lorenzo, J. Shen, S. Cherian, J. Dioso, C. Shen, R. Aurand, B. Muratov, M. Konop, T. Xu (APS) re: FRG Daily Touch Base	0.4



Franchise Group, Inc.
109 Innovation Court, Suite J
Delaware, OH 43015

Re: Chapter 11 Process / Case Management
Code: 20012136PA0002.1.1

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
12/06/2024	TG	Meeting with D. Orlofsky, R. Blokh, T. Grossman, D. Kelsall, S. Deshpande, H. Colvin, D. Lorenzo, J. Shen, S. Cherian, J. Dioso, C. Shen, R. Aurand, B. Muratov, M. Konop, T. Xu (APS) re: FRG Daily Touch Base	0.4
12/06/2024	RB	Meeting with D. Orlofsky, R. Blokh, T. Grossman, D. Kelsall, S. Deshpande, H. Colvin, D. Lorenzo, J. Shen, S. Cherian, J. Dioso, C. Shen, R. Aurand, B. Muratov, M. Konop, T. Xu (APS) re: FRG Daily Touch Base	0.4
12/06/2024	JS	Meeting with D. Orlofsky, R. Blokh, T. Grossman, D. Kelsall, S. Deshpande, H. Colvin, D. Lorenzo, J. Shen, S. Cherian, J. Dioso, C. Shen, R. Aurand, B. Muratov, M. Konop, T. Xu (APS) re: FRG Daily Touch Base	0.4
12/06/2024	TX	Meeting with D. Orlofsky, R. Blokh, T. Grossman, D. Kelsall, S. Deshpande, H. Colvin, D. Lorenzo, J. Shen, S. Cherian, J. Dioso, C. Shen, R. Aurand, B. Muratov, M. Konop, T. Xu (APS) re: FRG Daily Touch Base	0.4
12/06/2024	SC	Meeting with D. Orlofsky, R. Blokh, T. Grossman, D. Kelsall, S. Deshpande, H. Colvin, D. Lorenzo, J. Shen, S. Cherian, J. Dioso, C. Shen, R. Aurand, B. Muratov, M. Konop, T. Xu (APS) re: FRG Daily Touch Base	0.4
12/06/2024	DL	Meeting with D. Orlofsky, R. Blokh, T. Grossman, D. Kelsall, S. Deshpande, H. Colvin, D. Lorenzo, J. Shen, S. Cherian, J. Dioso, C. Shen, R. Aurand, B. Muratov, M. Konop, T. Xu (APS) re: FRG Daily Touch Base	0.4
12/06/2024	JD	Meeting with D. Orlofsky, R. Blokh, T. Grossman, D. Kelsall, S. Deshpande, H. Colvin, D. Lorenzo, J. Shen, S. Cherian, J. Dioso, C. Shen, R. Aurand, B. Muratov, M. Konop, T. Xu (APS) re: FRG Daily Touch Base	0.4
12/06/2024	CS	Meeting with D. Orlofsky, R. Blokh, T. Grossman, D. Kelsall, S. Deshpande, H. Colvin, D. Lorenzo, J. Shen, S. Cherian, J. Dioso, C. Shen, R. Aurand, B. Muratov, M. Konop, T. Xu (APS) re: FRG Daily Touch Base	0.4
12/06/2024	MK	Meeting with D. Orlofsky, R. Blokh, T. Grossman, D. Kelsall, S. Deshpande, H. Colvin, D. Lorenzo, J. Shen, S. Cherian, J. Dioso, C. Shen, R. Aurand, B. Muratov, M. Konop, T. Xu (APS) re: FRG Daily Touch Base	0.4
12/06/2024	BM	Meeting with D. Orlofsky, R. Blokh, T. Grossman, D. Kelsall, S. Deshpande, H. Colvin, D. Lorenzo, J. Shen, S. Cherian, J. Dioso, C. Shen, R. Aurand, B. Muratov, M. Konop, T. Xu (APS) re: FRG Daily Touch Base	0.4
12/09/2024	CS	Meeting with D. Orlofsky, R. Blokh, T. Grossman, D. Kelsall, S. Deshpande, H. Colvin, D. Lorenzo, J. Shen, S. Cherian, J. Dioso, M. Bernstein, C. Shen, R. Aurand, B. Muratov, M. Konop (APS) re: FRG Daily Touch Base	0.6
12/09/2024	JS	Meeting with D. Orlofsky, R. Blokh, T. Grossman, D. Kelsall, S. Deshpande, H. Colvin, D. Lorenzo, J. Shen, S. Cherian, J. Dioso, M. Bernstein, C. Shen, R. Aurand, B. Muratov, M. Konop (APS) re: FRG Daily Touch Base	0.6
12/09/2024	RA	Meeting with D. Orlofsky, R. Blokh, T. Grossman, D. Kelsall, S. Deshpande, H. Colvin, D. Lorenzo, J. Shen, S. Cherian, J. Dioso, M. Bernstein, C. Shen, R. Aurand, B. Muratov, M. Konop (APS) re: FRG Daily Touch Base	0.6
12/09/2024	BM	Meeting with D. Orlofsky, R. Blokh, T. Grossman, D. Kelsall, S. Deshpande, H. Colvin, D. Lorenzo, J. Shen, S. Cherian, J. Dioso, M. Bernstein, C. Shen, R. Aurand, B. Muratov, M. Konop (APS) re: FRG Daily Touch Base	0.6
12/09/2024	MB	Meeting with D. Orlofsky, R. Blokh, T. Grossman, D. Kelsall, S. Deshpande, H. Colvin, D. Lorenzo, J. Shen, S. Cherian, J. Dioso, M. Bernstein, C. Shen, R. Aurand, B. Muratov, M. Konop (APS) re: FRG Daily Touch Base	0.6



Franchise Group, Inc.
109 Innovation Court, Suite J
Delaware, OH 43015

Re: Chapter 11 Process / Case Management
Code: 20012136PA0002.1.1

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
12/09/2024	SC	Meeting with D. Orlofsky, R. Blokh, T. Grossman, D. Kelsall, S. Deshpande, H. Colvin, D. Lorenzo, J. Shen, S. Cherian, J. Dioso, M. Bernstein, C. Shen, R. Aurand, B. Muratov, M. Konop (APS) re: FRG Daily Touch Base	0.6
12/09/2024	RB	Meeting with D. Orlofsky, R. Blokh, T. Grossman, D. Kelsall, S. Deshpande, H. Colvin, D. Lorenzo, J. Shen, S. Cherian, J. Dioso, M. Bernstein, C. Shen, R. Aurand, B. Muratov, M. Konop (APS) re: FRG Daily Touch Base	0.6
12/09/2024	DL	Meeting with D. Orlofsky, R. Blokh, T. Grossman, D. Kelsall, S. Deshpande, H. Colvin, D. Lorenzo, J. Shen, S. Cherian, J. Dioso, M. Bernstein, C. Shen, R. Aurand, B. Muratov, M. Konop (APS) re: FRG Daily Touch Base	0.6
12/09/2024	JD	Meeting with D. Orlofsky, R. Blokh, T. Grossman, D. Kelsall, S. Deshpande, H. Colvin, D. Lorenzo, J. Shen, S. Cherian, J. Dioso, M. Bernstein, C. Shen, R. Aurand, B. Muratov, M. Konop (APS) re: FRG Daily Touch Base	0.6
12/09/2024	HC	Meeting with D. Orlofsky, R. Blokh, T. Grossman, D. Kelsall, S. Deshpande, H. Colvin, D. Lorenzo, J. Shen, S. Cherian, J. Dioso, M. Bernstein, C. Shen, R. Aurand, B. Muratov, M. Konop (APS) re: FRG Daily Touch Base	0.6
12/09/2024	TG	Meeting with D. Orlofsky, R. Blokh, T. Grossman, D. Kelsall, S. Deshpande, H. Colvin, D. Lorenzo, J. Shen, S. Cherian, J. Dioso, M. Bernstein, C. Shen, R. Aurand, B. Muratov, M. Konop (APS) re: FRG Daily Touch Base	0.6
12/09/2024	MK	Meeting with D. Orlofsky, R. Blokh, T. Grossman, D. Kelsall, S. Deshpande, H. Colvin, D. Lorenzo, J. Shen, S. Cherian, J. Dioso, M. Bernstein, C. Shen, R. Aurand, B. Muratov, M. Konop (APS) re: FRG Daily Touch Base	0.6
12/09/2024	SD	Meeting with D. Orlofsky, R. Blokh, T. Grossman, D. Kelsall, S. Deshpande, H. Colvin, D. Lorenzo, J. Shen, S. Cherian, J. Dioso, M. Bernstein, C. Shen, R. Aurand, B. Muratov, M. Konop (APS) re: FRG Daily Touch Base	0.6
12/09/2024	DK	Meeting with D. Orlofsky, R. Blokh, T. Grossman, D. Kelsall, S. Deshpande, H. Colvin, D. Lorenzo, J. Shen, S. Cherian, J. Dioso, M. Bernstein, C. Shen, R. Aurand, B. Muratov, M. Konop (APS) re: FRG Daily Touch Base	0.6
12/11/2024	JD	Meeting with D. Kelsall, S. Deshpande, H. Colvin, D. Lorenzo, J. Shen, S. Cherian, J. Dioso, M. Bernstein, D. Dholakia, C. Shen, R. Aurand, B. Muratov, M. Konop (APS) re: FRG Daily Touch Base	0.3
12/11/2024	CS	Meeting with D. Kelsall, S. Deshpande, H. Colvin, D. Lorenzo, J. Shen, S. Cherian, J. Dioso, M. Bernstein, D. Dholakia, C. Shen, R. Aurand, B. Muratov, M. Konop (APS) re: FRG Daily Touch Base	0.3
12/11/2024	MK	Meeting with D. Kelsall, S. Deshpande, H. Colvin, D. Lorenzo, J. Shen, S. Cherian, J. Dioso, M. Bernstein, D. Dholakia, C. Shen, R. Aurand, B. Muratov, M. Konop (APS) re: FRG Daily Touch Base	0.3
12/11/2024	SC	Meeting with D. Kelsall, S. Deshpande, H. Colvin, D. Lorenzo, J. Shen, S. Cherian, J. Dioso, M. Bernstein, D. Dholakia, C. Shen, R. Aurand, B. Muratov, M. Konop (APS) re: FRG Daily Touch Base	0.3
12/11/2024	HC	Meeting with D. Kelsall, S. Deshpande, H. Colvin, D. Lorenzo, J. Shen, S. Cherian, J. Dioso, M. Bernstein, D. Dholakia, C. Shen, R. Aurand, B. Muratov, M. Konop (APS) re: FRG Daily Touch Base	0.3
12/11/2024	SD	Meeting with D. Kelsall, S. Deshpande, H. Colvin, D. Lorenzo, J. Shen, S. Cherian, J. Dioso, M. Bernstein, D. Dholakia, C. Shen, R. Aurand, B. Muratov, M. Konop (APS) re: FRG Daily Touch Base	0.3



Franchise Group, Inc.
109 Innovation Court, Suite J
Delaware, OH 43015

Re: Chapter 11 Process / Case Management
Code: 20012136PA0002.1.1

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
12/11/2024	DK	Meeting with D. Kelsall, S. Deshpande, H. Colvin, D. Lorenzo, J. Shen, S. Cherian, J. Dioso, M. Bernstein, D. Dholakia, C. Shen, R. Aurand, B. Muratov, M. Konop (APS) re: FRG Daily Touch Base	0.3
12/11/2024	BM	Meeting with D. Kelsall, S. Deshpande, H. Colvin, D. Lorenzo, J. Shen, S. Cherian, J. Dioso, M. Bernstein, D. Dholakia, C. Shen, R. Aurand, B. Muratov, M. Konop (APS) re: FRG Daily Touch Base	0.3
12/11/2024	DD	Meeting with D. Kelsall, S. Deshpande, H. Colvin, D. Lorenzo, J. Shen, S. Cherian, J. Dioso, M. Bernstein, D. Dholakia, C. Shen, R. Aurand, B. Muratov, M. Konop (APS) re: FRG Daily Touch Base	0.3
12/11/2024	MB	Meeting with D. Kelsall, S. Deshpande, H. Colvin, D. Lorenzo, J. Shen, S. Cherian, J. Dioso, M. Bernstein, D. Dholakia, C. Shen, R. Aurand, B. Muratov, M. Konop (APS) re: FRG Daily Touch Base	0.3
12/11/2024	RA	Meeting with D. Kelsall, S. Deshpande, H. Colvin, D. Lorenzo, J. Shen, S. Cherian, J. Dioso, M. Bernstein, D. Dholakia, C. Shen, R. Aurand, B. Muratov, M. Konop (APS) re: FRG Daily Touch Base	0.3
12/11/2024	JS	Meeting with D. Kelsall, S. Deshpande, H. Colvin, D. Lorenzo, J. Shen, S. Cherian, J. Dioso, M. Bernstein, D. Dholakia, C. Shen, R. Aurand, B. Muratov, M. Konop (APS) re: FRG Daily Touch Base	0.3
12/11/2024	DL	Meeting with D. Kelsall, S. Deshpande, H. Colvin, D. Lorenzo, J. Shen, S. Cherian, J. Dioso, M. Bernstein, D. Dholakia, C. Shen, R. Aurand, B. Muratov, M. Konop (APS) re: FRG Daily Touch Base	0.3
12/13/2024	CS	Meeting with D. Orlofsky, R. Blokh, D. Kelsall, S. Deshpande, D. Lorenzo, J. Shen, S. Cherian, J. Dioso, M. Bernstein, D. Dholakia, C. Shen, R. Aurand, M. Konop (APS) re: FRG APS Daily Touch Base	0.5
12/13/2024	MK	Meeting with D. Orlofsky, R. Blokh, D. Kelsall, S. Deshpande, D. Lorenzo, J. Shen, S. Cherian, J. Dioso, M. Bernstein, D. Dholakia, C. Shen, R. Aurand, M. Konop (APS) re: FRG APS Daily Touch Base	0.5
12/13/2024	MB	Meeting with D. Orlofsky, R. Blokh, D. Kelsall, S. Deshpande, D. Lorenzo, J. Shen, S. Cherian, J. Dioso, M. Bernstein, D. Dholakia, C. Shen, R. Aurand, M. Konop (APS) re: FRG APS Daily Touch Base	0.5
12/13/2024	SC	Meeting with D. Orlofsky, R. Blokh, D. Kelsall, S. Deshpande, D. Lorenzo, J. Shen, S. Cherian, J. Dioso, M. Bernstein, D. Dholakia, C. Shen, R. Aurand, M. Konop (APS) re: FRG APS Daily Touch Base	0.5
12/13/2024	JD	Meeting with D. Orlofsky, R. Blokh, D. Kelsall, S. Deshpande, D. Lorenzo, J. Shen, S. Cherian, J. Dioso, M. Bernstein, D. Dholakia, C. Shen, R. Aurand, M. Konop (APS) re: FRG APS Daily Touch Base	0.5
12/13/2024	DD	Meeting with D. Orlofsky, R. Blokh, D. Kelsall, S. Deshpande, D. Lorenzo, J. Shen, S. Cherian, J. Dioso, M. Bernstein, D. Dholakia, C. Shen, R. Aurand, M. Konop (APS) re: FRG APS Daily Touch Base	0.5
12/13/2024	RA	Meeting with D. Orlofsky, R. Blokh, D. Kelsall, S. Deshpande, D. Lorenzo, J. Shen, S. Cherian, J. Dioso, M. Bernstein, D. Dholakia, C. Shen, R. Aurand, M. Konop (APS) re: FRG APS Daily Touch Base	0.5
12/13/2024	RB	Meeting with D. Orlofsky, R. Blokh, D. Kelsall, S. Deshpande, D. Lorenzo, J. Shen, S. Cherian, J. Dioso, M. Bernstein, D. Dholakia, C. Shen, R. Aurand, M. Konop (APS) re: FRG APS Daily Touch Base	0.5



Franchise Group, Inc.
109 Innovation Court, Suite J
Delaware, OH 43015

Re: Chapter 11 Process / Case Management
Code: 20012136PA0002.1.1

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
12/13/2024	JS	Meeting with D. Orlofsky, R. Blokh, D. Kelsall, S. Deshpande, D. Lorenzo, J. Shen, S. Cherian, J. Dioso, M. Bernstein, D. Dholakia, C. Shen, R. Aurand, M. Konop (APS) re: FRG APS Daily Touch Base	0.5
12/13/2024	SD	Meeting with D. Orlofsky, R. Blokh, D. Kelsall, S. Deshpande, D. Lorenzo, J. Shen, S. Cherian, J. Dioso, M. Bernstein, D. Dholakia, C. Shen, R. Aurand, M. Konop (APS) re: FRG APS Daily Touch Base	0.5
12/13/2024	DK	Meeting with D. Orlofsky, R. Blokh, D. Kelsall, S. Deshpande, D. Lorenzo, J. Shen, S. Cherian, J. Dioso, M. Bernstein, D. Dholakia, C. Shen, R. Aurand, M. Konop (APS) re: FRG APS Daily Touch Base	0.5
12/13/2024	DL	Meeting with D. Orlofsky, R. Blokh, D. Kelsall, S. Deshpande, D. Lorenzo, J. Shen, S. Cherian, J. Dioso, M. Bernstein, D. Dholakia, C. Shen, R. Aurand, M. Konop (APS) re: FRG APS Daily Touch Base	0.5
12/16/2024	SC	Meeting with D. Orlofsky, R. Blokh, D. Kelsall, S. Deshpande, H. Colvin, D. Lorenzo, J. Shen, S. Cherian, J. Dioso, M. Bernstein, D. Dholakia, C. Shen, R. Aurand, B. Muratov, M. Konop (APS) re: FRG APS Daily Touch Base	0.4
12/16/2024	RA	Meeting with D. Orlofsky, R. Blokh, D. Kelsall, S. Deshpande, H. Colvin, D. Lorenzo, J. Shen, S. Cherian, J. Dioso, M. Bernstein, D. Dholakia, C. Shen, R. Aurand, B. Muratov, M. Konop (APS) re: FRG APS Daily Touch Base	0.4
12/16/2024	HC	Meeting with D. Orlofsky, R. Blokh, D. Kelsall, S. Deshpande, H. Colvin, D. Lorenzo, J. Shen, S. Cherian, J. Dioso, M. Bernstein, D. Dholakia, C. Shen, R. Aurand, B. Muratov, M. Konop (APS) re: FRG APS Daily Touch Base	0.4
12/16/2024	SD	Meeting with D. Orlofsky, R. Blokh, D. Kelsall, S. Deshpande, H. Colvin, D. Lorenzo, J. Shen, S. Cherian, J. Dioso, M. Bernstein, D. Dholakia, C. Shen, R. Aurand, B. Muratov, M. Konop (APS) re: FRG APS Daily Touch Base	0.4
12/16/2024	DK	Meeting with D. Orlofsky, R. Blokh, D. Kelsall, S. Deshpande, H. Colvin, D. Lorenzo, J. Shen, S. Cherian, J. Dioso, M. Bernstein, D. Dholakia, C. Shen, R. Aurand, B. Muratov, M. Konop (APS) re: FRG APS Daily Touch Base	0.4
12/16/2024	DL	Meeting with D. Orlofsky, R. Blokh, D. Kelsall, S. Deshpande, H. Colvin, D. Lorenzo, J. Shen, S. Cherian, J. Dioso, M. Bernstein, D. Dholakia, C. Shen, R. Aurand, B. Muratov, M. Konop (APS) re: FRG APS Daily Touch Base	0.4
12/16/2024	BM	Meeting with D. Orlofsky, R. Blokh, D. Kelsall, S. Deshpande, H. Colvin, D. Lorenzo, J. Shen, S. Cherian, J. Dioso, M. Bernstein, D. Dholakia, C. Shen, R. Aurand, B. Muratov, M. Konop (APS) re: FRG APS Daily Touch Base	0.4
12/16/2024	MB	Meeting with D. Orlofsky, R. Blokh, D. Kelsall, S. Deshpande, H. Colvin, D. Lorenzo, J. Shen, S. Cherian, J. Dioso, M. Bernstein, D. Dholakia, C. Shen, R. Aurand, B. Muratov, M. Konop (APS) re: FRG APS Daily Touch Base	0.4
12/16/2024	RB	Meeting with D. Orlofsky, R. Blokh, D. Kelsall, S. Deshpande, H. Colvin, D. Lorenzo, J. Shen, S. Cherian, J. Dioso, M. Bernstein, D. Dholakia, C. Shen, R. Aurand, B. Muratov, M. Konop (APS) re: FRG APS Daily Touch Base	0.4
12/16/2024	CS	Meeting with D. Orlofsky, R. Blokh, D. Kelsall, S. Deshpande, H. Colvin, D. Lorenzo, J. Shen, S. Cherian, J. Dioso, M. Bernstein, D. Dholakia, C. Shen, R. Aurand, B. Muratov, M. Konop (APS) re: FRG APS Daily Touch Base	0.4
12/16/2024	JS	Meeting with D. Orlofsky, R. Blokh, D. Kelsall, S. Deshpande, H. Colvin, D. Lorenzo, J. Shen, S. Cherian, J. Dioso, M. Bernstein, D. Dholakia, C. Shen, R. Aurand, B. Muratov, M. Konop (APS) re: FRG APS Daily Touch Base	0.4



Franchise Group, Inc.
109 Innovation Court, Suite J
Delaware, OH 43015

Re: Chapter 11 Process / Case Management
Code: 20012136PA0002.1.1

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
12/16/2024	DD	Meeting with D. Orlofsky, R. Blokh, D. Kelsall, S. Deshpande, H. Colvin, D. Lorenzo, J. Shen, S. Cherian, J. Dioso, M. Bernstein, D. Dholakia, C. Shen, R. Aurand, B. Muratov, M. Konop (APS) re: FRG APS Daily Touch Base	0.4
12/16/2024	MK	Meeting with D. Orlofsky, R. Blokh, D. Kelsall, S. Deshpande, H. Colvin, D. Lorenzo, J. Shen, S. Cherian, J. Dioso, M. Bernstein, D. Dholakia, C. Shen, R. Aurand, B. Muratov, M. Konop (APS) re: FRG APS Daily Touch Base	0.4
12/16/2024	JD	Meeting with D. Orlofsky, R. Blokh, D. Kelsall, S. Deshpande, H. Colvin, D. Lorenzo, J. Shen, S. Cherian, J. Dioso, M. Bernstein, D. Dholakia, C. Shen, R. Aurand, B. Muratov, M. Konop (APS) re: FRG APS Daily Touch Base	0.4
12/16/2024	JD	Research and respond to inquiries from parties included in service of documents to clarify the reason for the notice	0.4
12/17/2024	KSM	Draft report access letter for banks to access work product	0.9
12/17/2024	JD	Respond to ad hoc inquiries via counsel from parties receiving notice and requests for documents	0.4
12/18/2024	MK	Meeting with R. Blokh, D. Kelsall, S. Deshpande, H. Colvin, D. Lorenzo, J. Shen, S. Cherian, J. Dioso, M. Bernstein, D. Dholakia, C. Shen, R. Aurand, B. Muratov, M. Konop (APS) re: FRG APS Daily Touch Base	0.5
12/18/2024	RB	Meeting with R. Blokh, D. Kelsall, S. Deshpande, H. Colvin, D. Lorenzo, J. Shen, S. Cherian, J. Dioso, M. Bernstein, D. Dholakia, C. Shen, R. Aurand, B. Muratov, M. Konop (APS) re: FRG APS Daily Touch Base	0.5
12/18/2024	DL	Meeting with R. Blokh, D. Kelsall, S. Deshpande, H. Colvin, D. Lorenzo, J. Shen, S. Cherian, J. Dioso, M. Bernstein, D. Dholakia, C. Shen, R. Aurand, B. Muratov, M. Konop (APS) re: FRG APS Daily Touch Base	0.5
12/18/2024	CS	Meeting with R. Blokh, D. Kelsall, S. Deshpande, H. Colvin, D. Lorenzo, J. Shen, S. Cherian, J. Dioso, M. Bernstein, D. Dholakia, C. Shen, R. Aurand, B. Muratov, M. Konop (APS) re: FRG APS Daily Touch Base	0.5
12/18/2024	JS	Meeting with R. Blokh, D. Kelsall, S. Deshpande, H. Colvin, D. Lorenzo, J. Shen, S. Cherian, J. Dioso, M. Bernstein, D. Dholakia, C. Shen, R. Aurand, B. Muratov, M. Konop (APS) re: FRG APS Daily Touch Base	0.5
12/18/2024	MB	Meeting with R. Blokh, D. Kelsall, S. Deshpande, H. Colvin, D. Lorenzo, J. Shen, S. Cherian, J. Dioso, M. Bernstein, D. Dholakia, C. Shen, R. Aurand, B. Muratov, M. Konop (APS) re: FRG APS Daily Touch Base	0.5
12/18/2024	SC	Meeting with R. Blokh, D. Kelsall, S. Deshpande, H. Colvin, D. Lorenzo, J. Shen, S. Cherian, J. Dioso, M. Bernstein, D. Dholakia, C. Shen, R. Aurand, B. Muratov, M. Konop (APS) re: FRG APS Daily Touch Base	0.5
12/18/2024	DK	Meeting with R. Blokh, D. Kelsall, S. Deshpande, H. Colvin, D. Lorenzo, J. Shen, S. Cherian, J. Dioso, M. Bernstein, D. Dholakia, C. Shen, R. Aurand, B. Muratov, M. Konop (APS) re: FRG APS Daily Touch Base	0.5
12/18/2024	DD	Meeting with R. Blokh, D. Kelsall, S. Deshpande, H. Colvin, D. Lorenzo, J. Shen, S. Cherian, J. Dioso, M. Bernstein, D. Dholakia, C. Shen, R. Aurand, B. Muratov, M. Konop (APS) re: FRG APS Daily Touch Base	0.5
12/18/2024	RA	Meeting with R. Blokh, D. Kelsall, S. Deshpande, H. Colvin, D. Lorenzo, J. Shen, S. Cherian, J. Dioso, M. Bernstein, D. Dholakia, C. Shen, R. Aurand, B. Muratov, M. Konop (APS) re: FRG APS Daily Touch Base	0.5



Franchise Group, Inc.
109 Innovation Court, Suite J
Delaware, OH 43015

Re: Chapter 11 Process / Case Management
Code: 20012136PA0002.1.1

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
12/18/2024	SD	Meeting with R. Blokh, D. Kelsall, S. Deshpande, H. Colvin, D. Lorenzo, J. Shen, S. Cherian, J. Dioso, M. Bernstein, D. Dholakia, C. Shen, R. Aurand, B. Muratov, M. Konop (APS) re: FRG APS Daily Touch Base	0.5
12/18/2024	BM	Meeting with R. Blokh, D. Kelsall, S. Deshpande, H. Colvin, D. Lorenzo, J. Shen, S. Cherian, J. Dioso, M. Bernstein, D. Dholakia, C. Shen, R. Aurand, B. Muratov, M. Konop (APS) re: FRG APS Daily Touch Base	0.5
12/18/2024	HC	Meeting with R. Blokh, D. Kelsall, S. Deshpande, H. Colvin, D. Lorenzo, J. Shen, S. Cherian, J. Dioso, M. Bernstein, D. Dholakia, C. Shen, R. Aurand, B. Muratov, M. Konop (APS) re: FRG APS Daily Touch Base	0.5
12/18/2024	JD	Meeting with R. Blokh, D. Kelsall, S. Deshpande, H. Colvin, D. Lorenzo, J. Shen, S. Cherian, J. Dioso, M. Bernstein, D. Dholakia, C. Shen, R. Aurand, B. Muratov, M. Konop (APS) re: FRG APS Daily Touch Base	0.5
12/20/2024	MK	Meeting with D. Kelsall, S. Deshpande, H. Colvin, J. Shen, S. Cherian, D. Dholakia, C. Shen, R. Aurand, B. Muratov, M. Konop (APS) re: FRG Daily Touch Base	0.1
12/20/2024	HC	Meeting with D. Kelsall, S. Deshpande, H. Colvin, J. Shen, S. Cherian, D. Dholakia, C. Shen, R. Aurand, B. Muratov, M. Konop (APS) re: FRG Daily Touch Base	0.1
12/20/2024	DK	Meeting with D. Kelsall, S. Deshpande, H. Colvin, J. Shen, S. Cherian, D. Dholakia, C. Shen, R. Aurand, B. Muratov, M. Konop (APS) re: FRG Daily Touch Base	0.1
12/20/2024	DD	Meeting with D. Kelsall, S. Deshpande, H. Colvin, J. Shen, S. Cherian, D. Dholakia, C. Shen, R. Aurand, B. Muratov, M. Konop (APS) re: FRG Daily Touch Base	0.1
12/20/2024	SD	Meeting with D. Kelsall, S. Deshpande, H. Colvin, J. Shen, S. Cherian, D. Dholakia, C. Shen, R. Aurand, B. Muratov, M. Konop (APS) re: FRG Daily Touch Base	0.1
12/20/2024	BM	Meeting with D. Kelsall, S. Deshpande, H. Colvin, J. Shen, S. Cherian, D. Dholakia, C. Shen, R. Aurand, B. Muratov, M. Konop (APS) re: FRG Daily Touch Base	0.1
12/20/2024	CS	Meeting with D. Kelsall, S. Deshpande, H. Colvin, J. Shen, S. Cherian, D. Dholakia, C. Shen, R. Aurand, B. Muratov, M. Konop (APS) re: FRG Daily Touch Base	0.1
12/20/2024	JS	Meeting with D. Kelsall, S. Deshpande, H. Colvin, J. Shen, S. Cherian, D. Dholakia, C. Shen, R. Aurand, B. Muratov, M. Konop (APS) re: FRG Daily Touch Base	0.1
12/20/2024	SC	Meeting with D. Kelsall, S. Deshpande, H. Colvin, J. Shen, S. Cherian, D. Dholakia, C. Shen, R. Aurand, B. Muratov, M. Konop (APS) re: FRG Daily Touch Base	0.1
12/20/2024	RA	Meeting with D. Kelsall, S. Deshpande, H. Colvin, J. Shen, S. Cherian, D. Dholakia, C. Shen, R. Aurand, B. Muratov, M. Konop (APS) re: FRG Daily Touch Base	0.1
12/23/2024	DL	Meeting with D. Orlofsky, D. Kelsall, S. Deshpande, H. Colvin, D. Lorenzo, J. Shen, S. Cherian, J. Dioso, D. Dholakia, C. Shen, M. Konop, M. Steele (APS) re: FRG APS Daily Touch Base	0.4



Franchise Group, Inc.
109 Innovation Court, Suite J
Delaware, OH 43015

Re: Chapter 11 Process / Case Management
Code: 20012136PA0002.1.1

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
12/23/2024	SC	Meeting with D. Orlofsky, D. Kelsall, S. Deshpande, H. Colvin, D. Lorenzo, J. Shen, S. Cherian, J. Dioso, D. Dholakia, C. Shen, M. Konop, M. Steele (APS) re: FRG APS Daily Touch Base	0.4
12/23/2024	MK	Meeting with D. Orlofsky, D. Kelsall, S. Deshpande, H. Colvin, D. Lorenzo, J. Shen, S. Cherian, J. Dioso, D. Dholakia, C. Shen, M. Konop, M. Steele (APS) re: FRG APS Daily Touch Base	0.4
12/23/2024	MS	Meeting with D. Orlofsky, D. Kelsall, S. Deshpande, H. Colvin, D. Lorenzo, J. Shen, S. Cherian, J. Dioso, D. Dholakia, C. Shen, M. Konop, M. Steele (APS) re: FRG APS Daily Touch Base	0.4
12/23/2024	CS	Meeting with D. Orlofsky, D. Kelsall, S. Deshpande, H. Colvin, D. Lorenzo, J. Shen, S. Cherian, J. Dioso, D. Dholakia, C. Shen, M. Konop, M. Steele (APS) re: FRG APS Daily Touch Base	0.4
12/23/2024	DD	Meeting with D. Orlofsky, D. Kelsall, S. Deshpande, H. Colvin, D. Lorenzo, J. Shen, S. Cherian, J. Dioso, D. Dholakia, C. Shen, M. Konop, M. Steele (APS) re: FRG APS Daily Touch Base	0.4
12/23/2024	HC	Meeting with D. Orlofsky, D. Kelsall, S. Deshpande, H. Colvin, D. Lorenzo, J. Shen, S. Cherian, J. Dioso, D. Dholakia, C. Shen, M. Konop, M. Steele (APS) re: FRG APS Daily Touch Base	0.4
12/23/2024	SD	Meeting with D. Orlofsky, D. Kelsall, S. Deshpande, H. Colvin, D. Lorenzo, J. Shen, S. Cherian, J. Dioso, D. Dholakia, C. Shen, M. Konop, M. Steele (APS) re: FRG APS Daily Touch Base	0.4
12/23/2024	DK	Meeting with D. Orlofsky, D. Kelsall, S. Deshpande, H. Colvin, D. Lorenzo, J. Shen, S. Cherian, J. Dioso, D. Dholakia, C. Shen, M. Konop, M. Steele (APS) re: FRG APS Daily Touch Base	0.4
12/23/2024	JS	Meeting with D. Orlofsky, D. Kelsall, S. Deshpande, H. Colvin, D. Lorenzo, J. Shen, S. Cherian, J. Dioso, D. Dholakia, C. Shen, M. Konop, M. Steele (APS) re: FRG APS Daily Touch Base	0.4
12/23/2024	JD	Meeting with D. Orlofsky, D. Kelsall, S. Deshpande, H. Colvin, D. Lorenzo, J. Shen, S. Cherian, J. Dioso, D. Dholakia, C. Shen, M. Konop, M. Steele (APS) re: FRG APS Daily Touch Base	0.4
12/30/2024	CS	Meeting with D. Kelsall, S. Deshpande, H. Colvin, D. Lorenzo, J. Shen, S. Cherian, J. Dioso, D. Dholakia, C. Shen, M. Konop (APS) re: FRG APS Daily Touch Base	0.5
12/30/2024	HC	Meeting with D. Kelsall, S. Deshpande, H. Colvin, D. Lorenzo, J. Shen, S. Cherian, J. Dioso, D. Dholakia, C. Shen, M. Konop (APS) re: FRG APS Daily Touch Base	0.5
12/30/2024	JS	Meeting with D. Kelsall, S. Deshpande, H. Colvin, D. Lorenzo, J. Shen, S. Cherian, J. Dioso, D. Dholakia, C. Shen, M. Konop (APS) re: FRG APS Daily Touch Base	0.5
12/30/2024	DD	Meeting with D. Kelsall, S. Deshpande, H. Colvin, D. Lorenzo, J. Shen, S. Cherian, J. Dioso, D. Dholakia, C. Shen, M. Konop (APS) re: FRG APS Daily Touch Base	0.5
12/30/2024	JD	Meeting with D. Kelsall, S. Deshpande, H. Colvin, D. Lorenzo, J. Shen, S. Cherian, J. Dioso, D. Dholakia, C. Shen, M. Konop (APS) re: FRG APS Daily Touch Base	0.5



Franchise Group, Inc.
109 Innovation Court, Suite J
Delaware, OH 43015

Re: Chapter 11 Process / Case Management
Code: 20012136PA0002.1.1

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
12/30/2024	DK	Meeting with D. Kelsall, S. Deshpande, H. Colvin, D. Lorenzo, J. Shen, S. Cherian, J. Dioso, D. Dholakia, C. Shen, M. Konop (APS) re: FRG APS Daily Touch Base	0.5
12/30/2024	SC	Meeting with D. Kelsall, S. Deshpande, H. Colvin, D. Lorenzo, J. Shen, S. Cherian, J. Dioso, D. Dholakia, C. Shen, M. Konop (APS) re: FRG APS Daily Touch Base	0.5
12/30/2024	SD	Meeting with D. Kelsall, S. Deshpande, H. Colvin, D. Lorenzo, J. Shen, S. Cherian, J. Dioso, D. Dholakia, C. Shen, M. Konop (APS) re: FRG APS Daily Touch Base	0.5
12/30/2024	DL	Meeting with D. Kelsall, S. Deshpande, H. Colvin, D. Lorenzo, J. Shen, S. Cherian, J. Dioso, D. Dholakia, C. Shen, M. Konop (APS) re: FRG APS Daily Touch Base	0.5
12/30/2024	MK	Meeting with D. Kelsall, S. Deshpande, H. Colvin, D. Lorenzo, J. Shen, S. Cherian, J. Dioso, D. Dholakia, C. Shen, M. Konop (APS) re: FRG APS Daily Touch Base	0.5
12/31/2024	SD	Teleconference with D. Orlofsky, D. Kelsall, S. Deshpande, S. Cherian (APS), D. Sinclair and others (WFG), K. Patel and others (Ducera), A. Laurence, A. Kaminsky and others (FRG) re: Strategy Call	0.7
12/31/2024	SC	Teleconference with D. Orlofsky, D. Kelsall, S. Deshpande, S. Cherian (APS), D. Sinclair and others (WFG), K. Patel and others (Ducera), A. Laurence, A. Kaminsky and others (FRG) re: Strategy Call	0.7
12/31/2024	DK	Teleconference with D. Orlofsky, D. Kelsall, S. Deshpande, S. Cherian (APS), D. Sinclair and others (WFG), K. Patel and others (Ducera), A. Laurence, A. Kaminsky and others (FRG) re: Strategy Call	0.7
Total Professional Hours			74.1



Franchise Group, Inc.
109 Innovation Court, Suite J
Delaware, OH 43015

Re: Chapter 11 Process / Case Management
Code: 20012136PA0002.1.1

PROFESSIONAL	RATE	HOURS	FEES
Rodi Blokh	\$1,225	2.9	3,552.50
Dan Kelsall	\$1,200	6.2	7,440.00
Swapna Deshpande	\$1,200	7.5	9,000.00
Terrence Grossman	\$1,200	2.8	3,360.00
Denise Lorenzo	\$1,125	4.8	5,400.00
Henry Colvin	\$1,100	4.2	4,620.00
Jeremy Dioso	\$895	5.4	4,833.00
Mark Bernstein	\$895	3.3	2,953.50
Sujay Cherian	\$895	6.7	5,996.50
James Shen	\$880	6.3	5,544.00
Tianyang Xu	\$880	2.2	1,936.00
Kaitlyn Sundt McClarren	\$650	0.9	585.00
Darshan Dholakia	\$810	3.2	2,592.00
Bakhovuddin Muratov	\$770	3.3	2,541.00
Clarice Shen	\$750	5.2	3,900.00
Ryan Aurand	\$750	4.1	3,075.00
Matthew Konop	\$625	4.7	2,937.50
Maxwell Steele	\$500	0.4	200.00
Total Professional Hours and Fees		74.1	\$ 70,466.00



Franchise Group, Inc.
109 Innovation Court, Suite J
Delaware, OH 43015

Re: DIP Financing
Code: 20012136PA0002.1.2

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
12/01/2024	DK	Analysis and mark-up of the DIP financing credit agency document and models	1.1
12/02/2024	DK	Draft email to WFG finance team re: DIP financing and draws	0.3
12/02/2024	DK	Teleconference with D. Orlofsky, D. Kelsall (APS) re: DIP Credit Agreement	0.5
12/03/2024	DK	Review and analysis of proposed wording re: Lease Reserve in DIP Amendment	0.4
12/03/2024	DK	Review of DIP presentation for Ratings Agencies	0.3
12/03/2024	SD	Review proposed response from D. Kelsall (APS) re: response to DIP objections and provide comments to the same	0.2
12/04/2024	DK	Analysis re: DIP interest and fees	0.4
12/04/2024	DK	Call to Y. Kass-Gergi (WFG) Re DIP	0.2
12/04/2024	SD	Prepare correspondence to B. Steele (Kroll) re: fees for updated DIP budget	0.1
12/04/2024	DK	Teleconference with J. Hardy and others (WFG), A. Sorokin (Latham) and others (ABL Advisors) re: ABL treatment	0.5
12/05/2024	DK	Call with J. Hardy (WFG) re: DIP Facility	0.2
12/05/2024	DK	Call with Y. Kass-Gergi (WFG) re: DIP Reply	0.2
12/05/2024	DK	Draft paragraph for DIP Reply	0.2
12/05/2024	DK	Review of mark-up of DIP Credit Agreement Amendment	0.4
12/06/2024	DK	Analysis re: DIP draw sizing	0.2
12/06/2024	DK	Analyze terms of DIP Order	0.3
12/06/2024	DK	Call with Y. Kass-Gergi (WFG) re: DIP Order	0.1
12/06/2024	DK	Review of draft DIP reply from WFG	0.4
12/08/2024	DK	Draft email re: DIP variances to D. Orlofsky (APS)	0.2
12/09/2024	JS	Respond to diligence questions re: the DIP financing	0.5
12/10/2024	JS	Respond to diligence questions re: the DIP financing	0.7
12/11/2024	DK	Analysis re: rating for DIP facility	0.1
12/11/2024	JS	Respond to diligence questions re: the DIP financing	1.2
12/12/2024	DK	Draft email re: DIP draw	0.1
12/12/2024	JS	Respond to diligence questions re: the DIP financing	1.5
12/13/2024	JS	Respond to diligence questions re: the DIP financing	1.1
12/15/2024	DK	Draft email to J. Brandt (WFG) Re DIP Budget	0.1
12/17/2024	DK	Draft email to J. Brandt (WFG) re: DIP proceeds accounts and cash management	0.3
12/18/2024	DK	Analysis re: second DIP draw timing and liquidity impact	0.4
12/18/2024	DK	Draft email to DIP Lender Advisors (Lazard) re: DIP Draw	0.2
12/19/2024	DK	Draft email to E. Newfield (Lazard) re: DIP Draws	0.1
Total Professional Hours			12.5



Franchise Group, Inc.
109 Innovation Court, Suite J
Delaware, OH 43015

Re: DIP Financing
Code: 20012136PA0002.1.2

PROFESSIONAL	RATE	HOURS	FEES
Dan Kelsall	\$1,200	7.2	8,640.00
Swapna Deshpande	\$1,200	0.3	360.00
James Shen	\$880	5.0	4,400.00
Total Professional Hours and Fees		12.5	\$ 13,400.00



Franchise Group, Inc.
109 Innovation Court, Suite J
Delaware, OH 43015

Re: Cash / Liquidity Matters
Code: 20012136PA0002.1.3

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
12/02/2024	DK	Analysis re: Cash flow forecasts re: request from A. Laurence (FRG)	0.2
12/02/2024	DK	Analysis re: FRG cash expenses	0.1
12/02/2024	DK	Analysis re: November stub rent payments	0.1
12/02/2024	DK	Analysis re: pre-petition term loan interest	0.2
12/02/2024	DK	Analysis re: tax reserve payment	0.1
12/02/2024	DK	Draft email to A. Kaminsky re: DIP Lender questions on FRG cash flow	0.1
12/02/2024	DK	Draft email to B. Feldman (WFG) re: utility deposit	0.1
12/02/2024	DK	Draft email to corporate team re: interest payments	0.2
12/02/2024	DK	Draft email to FRG Finance Team re: cash payments	0.1
12/02/2024	TX	Review and update 13-week DIP cash flow model	2.7
12/02/2024	TX	Review and update weekly liquidity reporting packages	1.9
12/02/2024	RB	Review of latest DIP budget and weekly cash flow variance analyses	0.2
12/02/2024	DK	Review of liquidity report and reconciliation to cash flow	0.2
12/02/2024	TX	Review weekly Opco cash flow submissions	1.8
12/02/2024	TX	Teleconference with D. Kelsall, J. Shen, T. Xu (APS) re: Variance Report Review	0.5
12/02/2024	DK	Teleconference with D. Kelsall, J. Shen, T. Xu (APS) re: Variance Report Review	0.5
12/02/2024	JS	Teleconference with D. Kelsall, J. Shen, T. Xu (APS) re: Variance Report Review	0.5
12/02/2024	JS	Teleconference with D. Kelsall, J. Shen, T. Xu (APS), E. Seeton, K. Scholes (FRG) re: Liquidity	0.2
12/02/2024	TX	Teleconference with D. Kelsall, J. Shen, T. Xu (APS), E. Seeton, K. Scholes (FRG) re: Liquidity	0.2
12/02/2024	DK	Teleconference with D. Kelsall, J. Shen, T. Xu (APS), E. Seeton, K. Scholes (FRG) re: Liquidity	0.2
12/03/2024	DK	Analysis re: cash transactions	0.2
12/03/2024	DK	Analysis re: professional fee run rates	0.2
12/03/2024	DD	Analyze cash flow submissions for American Freight	2.9
12/03/2024	DD	Analyze cash flow submissions for Buddy's	0.5
12/03/2024	DD	Analyze cash flow submissions for TVS	1.1
12/03/2024	DD	Analyze weekly cash flow submissions for PSP	1.4
12/03/2024	TX	Review and update 13-week DIP cash flow model	2.8
12/03/2024	TX	Review and update model assumptions and analyze on bridging items between business plan and 13WCF cash flow	1.7
12/03/2024	TX	Review and update weekly liquidity reporting packages	2.2
12/03/2024	TX	Review weekly Opco cash flow submissions	2.4
12/03/2024	DD	Review and review cash forecast.	0.9
12/03/2024	JS	Teleconference with D. Kelsall, J. Shen, T. Xu (APS), E. Seeton, K. Scholes and others (FRG) re: Liquidity forecasts	0.5
12/03/2024	TX	Teleconference with D. Kelsall, J. Shen, T. Xu (APS), E. Seeton, K. Scholes and others (FRG) re: Liquidity forecasts	0.5
12/03/2024	DK	Teleconference with D. Kelsall, J. Shen, T. Xu (APS), E. Seeton, K. Scholes and others (FRG) re: Liquidity forecasts	0.5
12/03/2024	DK	Teleconference with D. Orlofsky, D. Kelsall (APS) re: Cash flows	0.2
12/03/2024	DD	Update the borrowing base working for WE 11/29	1.5



Franchise Group, Inc.
109 Innovation Court, Suite J
Delaware, OH 43015

Re: Cash / Liquidity Matters
Code: 20012136PA0002.1.3

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
12/04/2024	DD	Ad-hoc requests to prepare analysis related to DIP Budget	0.6
12/04/2024	SC	Call with J. Seghi and others (American Freight) on DIP forecast	0.5
12/04/2024	DD	Preparation of FRG DIP Budget	2.6
12/04/2024	DD	Preparation of FRG Liquidity and Variance Reporting	1.5
12/04/2024	DD	Prepare draft DIP budget deck	1.1
12/04/2024	SC	Provide follow-up comments / edits re: AF DIP forecast	0.6
12/04/2024	DD	Refining FRG DIP Budget	1.4
12/04/2024	TX	Review AF GOB weekly results and reconcile against entity cash flow packages	2.7
12/04/2024	TX	Review and update 13-week DIP cash flow model	2.7
12/04/2024	TX	Review and update weekly liquidity reporting packages	2.2
12/04/2024	TX	Review weekly Opco cash flow submissions	2.6
12/04/2024	DD	Teleconference with D. Kelsall, J. Shen, D. Dholakia, T. Xu (APS), K. Scholes and others (FRG) re: cash flows	0.5
12/04/2024	JS	Teleconference with D. Kelsall, J. Shen, D. Dholakia, T. Xu (APS), K. Scholes and others (FRG) re: cash flows	0.5
12/04/2024	TX	Teleconference with D. Kelsall, J. Shen, D. Dholakia, T. Xu (APS), K. Scholes and others (FRG) re: cash flows	0.5
12/04/2024	DK	Teleconference with D. Kelsall, J. Shen, D. Dholakia, T. Xu (APS), K. Scholes and others (FRG) re: cash flows	0.5
12/04/2024	TX	Teleconference with S. Cherian, D. Dholakia, R. Aurand, T. Xu (APS) re: AF Cash Flow Forecast	0.5
12/04/2024	RA	Teleconference with S. Cherian, D. Dholakia, R. Aurand, T. Xu (APS) re: AF Cash Flow Forecast	0.5
12/04/2024	SC	Teleconference with S. Cherian, D. Dholakia, R. Aurand, T. Xu (APS) re: AF Cash Flow Forecast	0.5
12/04/2024	DD	Teleconference with S. Cherian, D. Dholakia, R. Aurand, T. Xu (APS) re: AF Cash Flow Forecast	0.5
12/04/2024	DD	Teleconference with S. Cherian, D. Dholakia, T. Xu (APS) re: AF Cash Flow Forecast	0.6
12/04/2024	SC	Teleconference with S. Cherian, D. Dholakia, T. Xu (APS) re: AF Cash Flow Forecast	0.6
12/04/2024	TX	Teleconference with S. Cherian, D. Dholakia, T. Xu (APS) re: AF Cash Flow Forecast	0.6
12/05/2024	DK	Analysis re: Cash Flow Forecast	0.6
12/05/2024	DD	Continue refinement of DIP Budget re: Professional Fees	2.1
12/05/2024	DD	Continue refinement of DIP budget re: rolling forward variances	1.9
12/05/2024	DK	Draft email to D. Orlofsky re: cash schedules	0.1
12/05/2024	DD	Prepare reconciliations of cash flows and Hilco report re: American Freight	2.1
12/05/2024	DD	Prepare supplementary liquidity related reports	2.2
12/05/2024	TX	Review AF GOB weekly results and reconcile against entity cash flow packages	2.1
12/05/2024	TX	Review and update 13-week DIP cash flow model	2.7
12/05/2024	TX	Review and update weekly liquidity reporting packages	2.1



Franchise Group, Inc.
109 Innovation Court, Suite J
Delaware, OH 43015

Re: Cash / Liquidity Matters
Code: 20012136PA0002.1.3

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
12/05/2024	DD	Teleconference with D. Kelsall, J. Shen, D. Dholakia, T. Xu (APS) re: cash flow forecast	1.0
12/05/2024	TX	Teleconference with D. Kelsall, J. Shen, D. Dholakia, T. Xu (APS) re: cash flow forecast	1.0
12/05/2024	JS	Teleconference with D. Kelsall, J. Shen, D. Dholakia, T. Xu (APS) re: cash flow forecast	1.0
12/05/2024	DK	Teleconference with D. Kelsall, J. Shen, D. Dholakia, T. Xu (APS) re: cash flow forecast	1.0
12/05/2024	DK	Teleconference with D. Orlofsky, D. Kelsall (APS) re: cash flows	0.5
12/05/2024	DK	Teleconference with D. Orlofsky, D. Kelsall (APS), A. Laurence, A. Kaminsky (FRG), K. Patel (Ducera) re: TVS employee cash flows	0.5
12/06/2024	DK	Analysis of escrow cash funding	0.1
12/06/2024	DK	Draft email to FRG Finance Team re: DIP proceeds and Cash Collateral	0.2
12/06/2024	DD	Prepare distribution version of DIP budget	2.1
12/06/2024	DD	Prepare professional fee payment module	2.9
12/06/2024	DD	Prepare week over week variance analysis to support the cumulative variance report	2.4
12/06/2024	TX	Review AF GOB weekly results and reconcile against entity cash flow packages	2.2
12/06/2024	TX	Review and update 13-week DIP cash flow model	2.6
12/06/2024	TX	Review and update model assumptions and bridging items vs initial DIP budget	2.5
12/06/2024	DD	Review the docket for professional fee payment related motions and compensation procedures	1.6
12/06/2024	SD	Teleconference with D. Kelsall, S. Deshpande (APS) re: Critical vendors	0.1
12/06/2024	DK	Teleconference with D. Kelsall, S. Deshpande (APS) re: Critical vendors	0.1
12/06/2024	DK	Teleconference with R. Blokh, D. Kelsall, J. Shen, S. Cherian, T. Xu (APS) re: Variance Report	0.3
12/06/2024	RB	Teleconference with R. Blokh, D. Kelsall, J. Shen, S. Cherian, T. Xu (APS) re: Variance Report	0.3
12/06/2024	JS	Teleconference with R. Blokh, D. Kelsall, J. Shen, S. Cherian, T. Xu (APS) re: Variance Report	0.3
12/06/2024	TX	Teleconference with R. Blokh, D. Kelsall, J. Shen, S. Cherian, T. Xu (APS) re: Variance Report	0.3
12/06/2024	SC	Teleconference with R. Blokh, D. Kelsall, J. Shen, S. Cherian, T. Xu (APS) re: Variance Report	0.3
12/09/2024	DK	Analysis re: Freedom level cash	0.3
12/09/2024	DK	Analysis re: liquidity report for W/E 12/6	0.1
12/09/2024	DK	Analysis re: updated DIP budget ahead of distributing to creditor constituents	1.8
12/09/2024	DK	Call with I. Sasson (Paul Hastings) re: budgets	0.1
12/09/2024	DK	Draft email to D. Orlofsky (APS) re: cash management	0.1
12/09/2024	JS	Meeting with D. Kelsall, J. Shen, D. Orlofsky (APS), E. Seeton, K. Scholes (FRG) re: liquidity management open items	0.3
12/09/2024	DK	Meeting with D. Kelsall, J. Shen, D. Orlofsky (APS), E. Seeton, K. Scholes (FRG) re: liquidity management open items	0.3



Franchise Group, Inc.
109 Innovation Court, Suite J
Delaware, OH 43015

Re: Cash / Liquidity Matters
Code: 20012136PA0002.1.3

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
12/09/2024	JS	Meeting with D. Orlofsky, D. Kelsall, J. Shen (APS), N. Mooney, S. Mkrttchian and others (Lazard) re: cash flow reporting questions	0.3
12/09/2024	DK	Meeting with D. Orlofsky, D. Kelsall, J. Shen (APS), N. Mooney, S. Mkrttchian and others (Lazard) re: cash flow reporting questions	0.3
12/09/2024	DK	Teleconference with D. Kelsall, J. Shen (APS) re: Cash Forecasting	0.1
12/09/2024	JS	Teleconference with D. Kelsall, J. Shen (APS) re: Cash Forecasting	0.1
12/09/2024	DK	Teleconference with R. Blokh, D. Kelsall (APS) re: Cash forecasting	0.1
12/09/2024	RB	Teleconference with R. Blokh, D. Kelsall (APS) re: Cash forecasting	0.1
12/09/2024	JS	Update cash flow model for weekly refresh	2.5
12/10/2024	DK	Analysis re: PSP cash flow forecasts	0.4
12/10/2024	DD	Analyze cash flow actuals for American Freight	2.9
12/10/2024	DD	Analyze cash flow actuals for PSP	2.1
12/10/2024	DD	Analyze cash flow actuals for PSP	2.1
12/10/2024	JS	Review weekly variance report and investigate variances	2.9
12/10/2024	DD	Update borrowing base working for WE 12.6	1.9
12/10/2024	JS	Update cash flow model for weekly refresh	2.1
12/11/2024	DD	Analyze Hilco liquidation data for reconciliation with actual cash flows	2.5
12/11/2024	DD	Meeting with D. Kelsall, J. Shen, D. Dholakia (APS), K. Scholes (FRG) re: weekly liquidity open items	0.3
12/11/2024	DK	Meeting with D. Kelsall, J. Shen, D. Dholakia (APS), K. Scholes (FRG) re: weekly liquidity open items	0.3
12/11/2024	JS	Meeting with D. Kelsall, J. Shen, D. Dholakia (APS), K. Scholes (FRG) re: weekly liquidity open items	0.3
12/11/2024	DD	Meeting with J. Shen, D. Dholakia (APS), T. Vecchioni (FRG) re: weekly cash flow variance	0.3
12/11/2024	JS	Meeting with J. Shen, D. Dholakia (APS), T. Vecchioni (FRG) re: weekly cash flow variance	0.3
12/11/2024	DD	Prepare liquidity reporting for WE 12.6	0.9
12/11/2024	DD	Prepare variance analysis for WE 12.6	2.7
12/11/2024	DD	Prepare version to version against the latest DIP budget and the Initial DIP budget	1.9
12/11/2024	DK	Structuring the Professional Fee Escrow Account	0.2
12/11/2024	JS	Update cash flow model for weekly refresh	2.8
12/11/2024	JS	Update cash flow model for weekly refresh	0.5
12/12/2024	DD	Building the professional fee invoice tracker	1.1
12/12/2024	JS	Meeting with D. Kelsall, J. Shen, D. Dholakia (APS) re: variance report	0.5
12/12/2024	DD	Meeting with D. Kelsall, J. Shen, D. Dholakia (APS) re: variance report	0.5
12/12/2024	DK	Meeting with D. Kelsall, J. Shen, D. Dholakia (APS) re: variance report	0.5
12/12/2024	JS	Meeting with J. Shen, D. Dholakia (APS) re: professional fee tracker	0.5
12/12/2024	DD	Meeting with J. Shen, D. Dholakia (APS) re: professional fee tracker	0.5
12/12/2024	DK	Organization work re: professional fee escrow account	0.2
12/12/2024	DD	Revise the professional fee payment module	2.9
12/12/2024	JS	Update cash flow model for weekly refresh	2.6
12/12/2024	JS	Update cash flow model for weekly refresh	1.3
12/13/2024	DD	Refining 13-week cash flow model with new modules	2.9



Franchise Group, Inc.
109 Innovation Court, Suite J
Delaware, OH 43015

Re: Cash / Liquidity Matters
Code: 20012136PA0002.1.3

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
12/13/2024	JS	Update cash flow model for weekly refresh	2.5
12/16/2024	DD	Ad-hoc liquidity related updated in cash flow model	1.4
12/16/2024	DK	Meeting with D. Kelsall, J. Shen, D. Dholakia (APS), K. Scholes (FRG) re: APS/FRG Liquidity Update	0.5
12/16/2024	JS	Meeting with D. Kelsall, J. Shen, D. Dholakia (APS), K. Scholes (FRG) re: APS/FRG Liquidity Update	0.5
12/16/2024	DD	Meeting with D. Kelsall, J. Shen, D. Dholakia (APS), K. Scholes (FRG) re: APS/FRG Liquidity Update	0.5
12/16/2024	DD	Meeting with FRG advisors and lender advisors to discuss case updates	0.5
12/16/2024	DD	Refining professional fee payment module	2.9
12/16/2024	DD	Review dockets for motions and order filings	1.2
12/16/2024	JS	Support develop of liquidation analysis	2.8
12/16/2024	JS	Update cash flow model for weekly refresh	2.5
12/16/2024	DD	Update professional fee invoice tracker	1.1
12/17/2024	DD	Ad-hoc cash flow analysis related to average outstanding checks	0.4
12/17/2024	DK	Analysis re: Insurance payment and source of funding	0.2
12/17/2024	DD	Analyze cash flow actuals for AF for WE 12.13	2.2
12/17/2024	DD	Analyze cash flow actuals for Buddy's for WE 12.13	0.9
12/17/2024	DD	Analyze cash flow actuals for PSP for WE 12.13	2.1
12/17/2024	DD	Analyze cash flow actuals for TVS for WE 12.13	2.3
12/17/2024	DK	Draft email to A. Laurence and A Kaminsky (FRG) re: certain employee program	0.3
12/17/2024	DK	Draft email to K. Wang re: Liquidation Analysis	0.4
12/17/2024	DK	Draft emails re: invoice for independent Director	0.2
12/17/2024	DD	Meeting with J. Shen, D. Dholakia (APS), Y. Gergi (Wilkie) re: FRG - Professional Fee Invoices	0.2
12/17/2024	JS	Meeting with J. Shen, D. Dholakia (APS), Y. Gergi (Wilkie) re: FRG - Professional Fee Invoices	0.2
12/17/2024	JS	Review weekly variance report and investigate variances	1.8
12/17/2024	DK	Teleconference with D. Orlofsky, D. Kelsall (APS) re: Response to Lazard re: certain employee program	0.3
12/17/2024	DK	Teleconference with D. Orlofsky, D. Kelsall (APS) re: Response to Lazard re: certain employee program	0.3
12/17/2024	JS	Update cash flow model for weekly refresh	2.1
12/18/2024	DK	Analysis re: cash reporting deadlines	0.2
12/18/2024	DD	Continue to refine variance reporting with comments and changes for WE 12.13	0.9
12/18/2024	DD	Meeting with D. Kelsall, D. Dholakia (APS), K. Scholes (FRG) re: APS/FRG Liquidity Update	0.5
12/18/2024	DK	Meeting with D. Kelsall, D. Dholakia (APS), K. Scholes (FRG) re: APS/FRG Liquidity Update	0.5
12/18/2024	DD	Prepare draft variance analysis for WE 12.13	2.7
12/18/2024	DD	Refining variance reporting with comments and changes for WE 12.13	2.1
12/18/2024	DK	Review of documentation for professional fee reserve account	0.3
12/18/2024	DK	Review of insurance invoices for cash flow	0.1
12/18/2024	JS	Review weekly variance report and investigate variances	2.9



Franchise Group, Inc.
109 Innovation Court, Suite J
Delaware, OH 43015

Re: Cash / Liquidity Matters
Code: 20012136PA0002.1.3

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
12/18/2024	JS	Update cash flow model for weekly refresh	0.5
12/18/2024	DD	Update professional fee invoice tracker	0.9
12/19/2024	DD	Analyze borrowing base numbers for WE 12.13	1.9
12/19/2024	DK	Draft email response to S. Khemlani re: cash flow variances	0.2
12/19/2024	DK	Meeting with D. Kelsall, J. Shen, D. Dholakia (APS) re: FRG Variance Report	0.2
12/19/2024	JS	Meeting with D. Kelsall, J. Shen, D. Dholakia (APS) re: FRG Variance Report	0.2
12/19/2024	DD	Meeting with D. Kelsall, J. Shen, D. Dholakia (APS) re: FRG Variance Report	0.2
12/19/2024	DD	Prepare liquidity report for WE 12.13	1.2
12/19/2024	DD	Prepare week over week variance report through WE 12.13	1.9
12/19/2024	DD	Refining cash flow model with ad-hoc updates and general clean up	1.5
12/19/2024	DD	Review docket entries for liquidity workstream related documents	1.2
12/19/2024	JS	Review weekly variance report and investigate variances	2.8
12/19/2024	DK	Teleconference with D. Orlofsky, D. Kelsall (APS), A. Laurence A. Kaminsky and others (FRG) re: Review of November Financial Performance and discussion re: cash flows	0.4
12/19/2024	JS	Update cash flow model for weekly refresh	1.3
12/20/2024	DK	Draft email to T. Wills (FRG) re: variance reports	0.2
12/20/2024	DD	Refining cash flow model and ad-hoc liquidity requests	2.9
12/20/2024	JS	Update cash flow model for weekly refresh	2.5
12/23/2024	DK	Assessing FRG bank accounts for DIP proceed holdings	0.2
12/23/2024	DK	Draft email to FRG management re: cash flow variances	0.1
12/23/2024	JS	Update cash flow model for weekly refresh	1.1
12/23/2024	DD	Update liquidity numbers for WE 12.20	0.8
12/23/2024	DD	Update professional fee invoice tracker	0.7
12/24/2024	JS	Update cash flow model for weekly refresh	1.2
12/26/2024	DD	Analyze Borrowing Base numbers for WE 12.20	1.4
12/26/2024	DD	Analyze cash flow actuals for AF for WE 12.13	1.9
12/26/2024	DD	Analyze cash flow actuals for Buddy's for WE 12.20	0.8
12/26/2024	DD	Analyze cash flow actuals for FRG for WE 12.20	1.1
12/26/2024	DD	Analyze cash flow actuals for PSP for WE 12.20	2.1
12/26/2024	DD	Prepare liquidity reporting package for WE 12.20	0.9
12/26/2024	JS	Review weekly variance report and investigate variances	2.1
12/26/2024	JS	Update cash flow model for weekly refresh	1.3
12/27/2024	DD	Analyze cash flow actuals for TVS for WE 12.20	2.1
12/27/2024	DK	Meeting with D. Kelsall, J. Shen, D. Dholakia (APS), K. Scholes (FRG) re: liquidity update	0.3
12/27/2024	JS	Meeting with D. Kelsall, J. Shen, D. Dholakia (APS), K. Scholes (FRG) re: liquidity update	0.3
12/27/2024	DD	Meeting with D. Kelsall, J. Shen, D. Dholakia (APS), K. Scholes (FRG) re: liquidity update	0.3
12/27/2024	DD	Prepare draft of variance report for WE 12.20	2.4
12/27/2024	DD	Refining variance report with comments	0.9
12/27/2024	JS	Review weekly variance report and investigate variances	1.6
12/27/2024	JS	Update cash flow model for weekly refresh	2.5
12/29/2024	DK	Review of variance report	0.2



Franchise Group, Inc.
 109 Innovation Court, Suite J
 Delaware, OH 43015

Re: Cash / Liquidity Matters
 Code: 20012136PA0002.1.3

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
12/30/2024	DK	Analysis re: professional fee reserve account	0.4
12/30/2024	DD	Analyze interest calculation based on second draw and roll up	1.9
12/30/2024	DK	Meeting with D. Kelsall, J. Shen, D. Dholakia (APS), K. Scholes (FRG) re: liquidity update	0.3
12/30/2024	DD	Meeting with D. Kelsall, J. Shen, D. Dholakia (APS), K. Scholes (FRG) re: liquidity update	0.3
12/30/2024	JS	Meeting with D. Kelsall, J. Shen, D. Dholakia (APS), K. Scholes (FRG) re: liquidity update	0.3
12/30/2024	DD	Prepare document summarizing the treatment of various pro fees	2.9
12/30/2024	DK	Review of variance report	0.2
12/30/2024	DD	Revising variance reporting comments	1.2
12/30/2024	JS	Supported develop of liquidation analysis	2.9
12/30/2024	DD	Teleconference with D. Kelsall, J. Shen, D. Dholakia (APS) re: Variance report	0.4
12/30/2024	DK	Teleconference with D. Kelsall, J. Shen, D. Dholakia (APS) re: Variance report	0.4
12/30/2024	JS	Teleconference with D. Kelsall, J. Shen, D. Dholakia (APS) re: Variance report	0.4
12/30/2024	JS	Update cash flow model for weekly refresh	2.5
12/30/2024	DD	Update professional fee invoice tracker	0.9
12/31/2024	DK	Organizing the professional fee reserve account	0.3
Total Professional Hours			242.6



Franchise Group, Inc.
109 Innovation Court, Suite J
Delaware, OH 43015

Re: Cash / Liquidity Matters
Code: 20012136PA0002.1.3

PROFESSIONAL	RATE	HOURS	FEES
Rodi Blokh	\$1,225	0.6	735.00
Dan Kelsall	\$1,200	18.6	22,320.00
Swapna Deshpande	\$1,200	0.1	120.00
Sujay Cherian	\$895	2.5	2,237.50
James Shen	\$880	58.8	51,744.00
Tianyang Xu	\$880	44.0	38,720.00
Darshan Dholakia	\$810	117.5	95,175.00
Ryan Aurand	\$750	0.5	375.00
Total Professional Hours and Fees		242.6	\$ 211,426.50



Franchise Group, Inc.
109 Innovation Court, Suite J
Delaware, OH 43015

Re: Communication & Meetings with Interested Parties
Code: 20012136PA0002.1.4

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
12/01/2024	DK	Analysis of corporate structure lien overview for UCC diligence request	0.4
12/01/2024	SD	Review updated draft of vendor detail prepared in response to requests from FTI and provide comments to H. Colvin (APS) re: the same	0.6
12/01/2024	DK	Teleconference re: strategy matters with S. Khemlani and others (Lazard), J. Goldstein and others (Paul Hastings), D. Sinclair and others (WFG), C. Grubb and others (Ducera), D. Orlofsky and D. Kelsall (APS)	0.4
12/02/2024	SD	Meeting with D. Orlofsky, D. Kelsall, S. Deshpande (APS), D. Sinclair, C. Chung, R. Leaf and others (WFG), D. Laton, H. Congleton and others (Province), G. Demo (Pachulski) re: certain historical detail	0.3
12/02/2024	DK	Meeting with D. Orlofsky, D. Kelsall, S. Deshpande (APS), D. Sinclair, C. Chung, R. Leaf and others (WFG), D. Laton, H. Congleton and others (Province), G. Demo (Pachulski) re: certain historical detail	0.3
12/02/2024	TX	Meeting with D. Orlofsky, D. Kelsall, S. Deshpande, S. Cherian, T. Xu (APS), D. Sinclair, B. Feldman and others (WFG), C. Grubb and others (Ducera), S. Khemlani and others (Lazard), J. Goldstein, I. Sasson and others (Paul Hastings) re: weekly Internal Advisors call	1.0
12/02/2024	SC	Meeting with D. Orlofsky, D. Kelsall, S. Deshpande, S. Cherian, T. Xu (APS), D. Sinclair, B. Feldman and others (WFG), C. Grubb and others (Ducera), S. Khemlani and others (Lazard), J. Goldstein, I. Sasson and others (Paul Hastings) re: weekly Internal Advisors call	1.0
12/02/2024	SD	Meeting with D. Orlofsky, D. Kelsall, S. Deshpande, S. Cherian, T. Xu (APS), D. Sinclair, B. Feldman and others (WFG), C. Grubb and others (Ducera), S. Khemlani and others (Lazard), J. Goldstein, I. Sasson and others (Paul Hastings) re: weekly Internal Advisors call	1.0
12/02/2024	DK	Meeting with D. Orlofsky, D. Kelsall, S. Deshpande, S. Cherian, T. Xu (APS), D. Sinclair, B. Feldman and others (WFG), C. Grubb and others (Ducera), S. Khemlani and others (Lazard), J. Goldstein, I. Sasson and others (Paul Hastings) re: weekly Internal Advisors call	1.0
12/03/2024	HC	Prepare response to matters in objection to vendor motion	2.8
12/03/2024	JS	Teleconference with D. Kelsall, S. Deshpande, J. Shen, S. Cherian, T. Xu (APS), M. Eisler and others (FTI) re: 2L Diligence Call	1.3
12/03/2024	TX	Teleconference with D. Kelsall, S. Deshpande, J. Shen, S. Cherian, T. Xu (APS), M. Eisler and others (FTI) re: 2L Diligence Call	1.3
12/03/2024	SC	Teleconference with D. Kelsall, S. Deshpande, J. Shen, S. Cherian, T. Xu (APS), M. Eisler and others (FTI) re: 2L Diligence Call	1.3
12/03/2024	SD	Teleconference with D. Kelsall, S. Deshpande, J. Shen, S. Cherian, T. Xu (APS), M. Eisler and others (FTI) re: 2L Diligence Call	1.3
12/03/2024	DK	Teleconference with D. Kelsall, S. Deshpande, J. Shen, S. Cherian, T. Xu (APS), M. Eisler and others (FTI) re: 2L Diligence Call	1.3
12/04/2024	DK	Analysis re: FRII bank accounts and draft email to H. Congleton (Province) re: same	0.4
12/04/2024	DK	Draft email to Lazard Team re: FRG cash flows	0.3
12/04/2024	SD	Prepare detailed correspondence to D. Kelsall and J. Dioso (both APS) re: open items with UCC related to certain first day motions	0.4



Franchise Group, Inc.
109 Innovation Court, Suite J
Delaware, OH 43015

Re: Communication & Meetings with Interested Parties
Code: 20012136PA0002.1.4

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
12/04/2024	SD	Review correspondence from B. Feldman (WFG) re: open items with UCC related to certain first day motions and prepare detailed comments and feedback to the same	0.7
12/04/2024	SD	Review diligence list from Province team and provide comments to the same to D. Kelsall (APS)	0.8
12/05/2024	DK	Call to E. DeSantis (M3) Re Cash Flows	0.1
12/05/2024	SD	Teleconference with D. Orlofsky, D. Kelsall, S. Deshpande, J. Shen (APS), S. Khemlani and others (Lazard), I. Sasson and others (Paul Hastings), D. Sinclair and others (Willkie), C. Grubb and others (Ducera) re: Strategy	0.6
12/05/2024	DK	Teleconference with D. Orlofsky, D. Kelsall, S. Deshpande, J. Shen (APS), S. Khemlani and others (Lazard), I. Sasson and others (Paul Hastings), D. Sinclair and others (Willkie), C. Grubb and others (Ducera) re: Strategy	0.6
12/05/2024	JS	Teleconference with D. Orlofsky, D. Kelsall, S. Deshpande, J. Shen (APS), S. Khemlani and others (Lazard), I. Sasson and others (Paul Hastings), D. Sinclair and others (Willkie), C. Grubb and others (Ducera) re: Strategy	0.6
12/05/2024	TX	Teleconference with D. Orlofsky, D. Kelsall, S. Deshpande, J. Shen, T. Xu (APS), S. Khemlani and others (Lazard), I. Sasson and others (Paul Hastings), J. Hardy and others (WFG) re: Strategy call	0.5
12/05/2024	DK	Teleconference with D. Orlofsky, D. Kelsall, S. Deshpande, J. Shen, T. Xu (APS), S. Khemlani and others (Lazard), I. Sasson and others (Paul Hastings), J. Hardy and others (WFG) re: Strategy call	0.5
12/05/2024	JS	Teleconference with D. Orlofsky, D. Kelsall, S. Deshpande, J. Shen, T. Xu (APS), S. Khemlani and others (Lazard), I. Sasson and others (Paul Hastings), J. Hardy and others (WFG) re: Strategy call	0.5
12/05/2024	SD	Teleconference with D. Orlofsky, D. Kelsall, S. Deshpande, J. Shen, T. Xu (APS), S. Khemlani and others (Lazard), I. Sasson and others (Paul Hastings), J. Hardy and others (WFG) re: Strategy call	0.5
12/06/2024	SD	Teleconference with G. Chhabra, D. Kelsall, S. Deshpande, J. Shen (APS), A. Scruton and others (FTI), N. Augustine and others (Greenhill) re: TVS operations	0.8
12/06/2024	JS	Teleconference with G. Chhabra, D. Kelsall, S. Deshpande, J. Shen (APS), A. Scruton and others (FTI), N. Augustine and others (Greenhill) re: TVS operations	0.8
12/06/2024	DK	Teleconference with G. Chhabra, D. Kelsall, S. Deshpande, J. Shen (APS), A. Scruton and others (FTI), N. Augustine and others (Greenhill) re: TVS operations	0.8
12/06/2024	GC	Teleconference with G. Chhabra, D. Kelsall, S. Deshpande, J. Shen (APS), A. Scruton and others (FTI), N. Augustine and others (Greenhill) re: TVS operations	0.8
12/06/2024	DK	Virtual attendance at Orlofsky deposition afternoon session	1.3
12/06/2024	DK	Virtual attendance at Orlofsky deposition morning session	0.9
12/06/2024	DK	Virtual attendance at Orlofsky deposition second afternoon session	0.2
12/08/2024	SD	Prepare correspondence to J. Dioso (APS) re: request for certain information requested by the UCC related to customer programs	0.2
12/09/2024	JD	Compiled information in response to UCC request related to credit card costs	0.6



Franchise Group, Inc.
109 Innovation Court, Suite J
Delaware, OH 43015

Re: Communication & Meetings with Interested Parties
Code: 20012136PA0002.1.4

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
12/09/2024	SD	Meeting with D. Orlofsky, D. Kelsall, S. Deshpande, H. Colvin, S. Cherian (APS), A. Scruton, M. Eisler and others (FTI) re: matters related to critical vendors, DIP budget and other matters	0.7
12/09/2024	DK	Meeting with D. Orlofsky, D. Kelsall, S. Deshpande, H. Colvin, S. Cherian (APS), A. Scruton, M. Eisler and others (FTI) re: matters related to critical vendors, DIP budget and other matters	0.7
12/09/2024	SC	Meeting with D. Orlofsky, D. Kelsall, S. Deshpande, H. Colvin, S. Cherian (APS), A. Scruton, M. Eisler and others (FTI) re: matters related to critical vendors, DIP budget and other matters	0.7
12/09/2024	HC	Meeting with D. Orlofsky, D. Kelsall, S. Deshpande, H. Colvin, S. Cherian (APS), A. Scruton, M. Eisler and others (FTI) re: matters related to critical vendors, DIP budget and other matters	0.7
12/09/2024	SD	Review detail related to certain customer programs prepared by J. Dioso (APS) and prepare correspondence to H. Congleton (Province) re: the same	0.6
12/09/2024	SD	Teleconference with D. Kelsall, S. Deshpande, J. Shen (APS), S. Khemlani and others (Lazard), D. Sinclair and others (WFG), C. Grubb and others (Ducera), I. Sasson and others (Paul Hastings) re: Strategy	0.5
12/09/2024	DK	Teleconference with D. Kelsall, S. Deshpande, J. Shen (APS), S. Khemlani and others (Lazard), D. Sinclair and others (WFG), C. Grubb and others (Ducera), I. Sasson and others (Paul Hastings) re: Strategy	0.5
12/09/2024	JS	Teleconference with D. Kelsall, S. Deshpande, J. Shen (APS), S. Khemlani and others (Lazard), D. Sinclair and others (WFG), C. Grubb and others (Ducera), I. Sasson and others (Paul Hastings) re: Strategy	0.5
12/10/2024	CS	Second Day Hearing	2.5
12/10/2024	CS	Second Day Hearing (continue)	2.2
12/11/2024	DK	Meeting with D. Kelsall, S. Deshpande, J. Shen (APS), H. Congleton, D. Laton, D. Radi and others (FT) re: updated DIP budget questions	0.4
12/11/2024	JS	Meeting with D. Kelsall, S. Deshpande, J. Shen (APS), H. Congleton, D. Laton, D. Radi and others (FT) re: updated DIP budget questions	0.4
12/11/2024	SD	Meeting with D. Kelsall, S. Deshpande, J. Shen (APS), H. Congleton, D. Laton, D. Radi and others (FT) re: updated DIP budget questions	0.4
12/11/2024	CS	Second Day Hearing	0.9
12/12/2024	SD	Meeting with D. Orlofsky, S. Deshpande, J. Shen (APS), S. Khemlani and others (Lazard), I. Sasson and others (Paul Hastings), D. Sinclair and others (Willkie), C. Grubb and others (Ducera) re: strategy	0.6
12/12/2024	JS	Meeting with D. Orlofsky, S. Deshpande, J. Shen (APS), S. Khemlani and others (Lazard), I. Sasson and others (Paul Hastings), D. Sinclair and others (Willkie), C. Grubb and others (Ducera) re: strategy	0.6
12/13/2024	CS	FRG - Section 341 Meeting	1.2
12/13/2024	JS	Meeting with D. Kelsall, J. Shen, S. Cherian (APS), K. Kamani, E. De Santis and others (M3), K. Patel (Ducera) re: weekly update with ABL advisors	0.4
12/13/2024	SC	Meeting with D. Kelsall, J. Shen, S. Cherian (APS), K. Kamani, E. De Santis and others (M3), K. Patel (Ducera) re: weekly update with ABL advisors	0.4
12/13/2024	DK	Meeting with D. Kelsall, J. Shen, S. Cherian (APS), K. Kamani, E. De Santis and others (M3), K. Patel (Ducera) re: weekly update with ABL advisors	0.4



Franchise Group, Inc.
109 Innovation Court, Suite J
Delaware, OH 43015

Re: Communication & Meetings with Interested Parties
Code: 20012136PA0002.1.4

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
12/13/2024	JS	Meeting with D. Orlofsky, G. Chhabra, D. Kelsall, J. Shen (APS), T. Schleeter, B. Krogstad, M. Eisler and other (FTI) re: TVS diligence	0.7
12/13/2024	GC	Meeting with D. Orlofsky, G. Chhabra, D. Kelsall, J. Shen (APS), T. Schleeter, B. Krogstad, M. Eisler and other (FTI) re: TVS diligence	0.7
12/13/2024	DK	Meeting with D. Orlofsky, G. Chhabra, D. Kelsall, J. Shen (APS), T. Schleeter, B. Krogstad, M. Eisler and other (FTI) re: TVS diligence	0.7
12/16/2024	DK	Meeting with D. Orlofsky, D. Kelsall, S. Deshpande, J. Shen (APS), S. Khemlani and others (Lazard), D. Sinclair and others (WFG), C. Grubb and others (Ducera) re: strategy	0.5
12/16/2024	JS	Meeting with D. Orlofsky, D. Kelsall, S. Deshpande, J. Shen (APS), S. Khemlani and others (Lazard), D. Sinclair and others (WFG), C. Grubb and others (Ducera) re: strategy	0.5
12/16/2024	SD	Meeting with D. Orlofsky, D. Kelsall, S. Deshpande, J. Shen (APS), S. Khemlani and others (Lazard), D. Sinclair and others (WFG), C. Grubb and others (Ducera) re: strategy	0.5
12/17/2024	DK	Draft emails re: insurance payments to N. Mooney (Lazard) and A. Kaminsky (FRG)	0.2
12/17/2024	CS	FRG – Hearing on Freedom Lenders’ Motion to Terminate Exclusivity, Lift the Automatic Stay, and Appoint a Chapter 11 Trustee	1.6
12/17/2024	JS	Meeting with D. Kelsall, S. Deshpande, J. Shen, S. Cherian (APS), H. Congleton, D. Laton, D. Radi and others (FT) re: diligence questions	0.6
12/17/2024	DK	Meeting with D. Kelsall, S. Deshpande, J. Shen, S. Cherian (APS), H. Congleton, D. Laton, D. Radi and others (FT) re: diligence questions	0.6
12/17/2024	SC	Meeting with D. Kelsall, S. Deshpande, J. Shen, S. Cherian (APS), H. Congleton, D. Laton, D. Radi and others (FT) re: diligence questions	0.6
12/17/2024	SD	Meeting with D. Kelsall, S. Deshpande, J. Shen, S. Cherian (APS), H. Congleton, D. Laton, D. Radi and others (FT) re: diligence questions	0.6
12/17/2024	JS	Teleconference with D. Kelsall, S. Deshpande, J. Shen, S. Cherian (APS), M. Eisner and others (FTI) re: HoldCo Diligence	0.4
12/17/2024	SC	Teleconference with D. Kelsall, S. Deshpande, J. Shen, S. Cherian (APS), M. Eisner and others (FTI) re: HoldCo Diligence	0.4
12/17/2024	SD	Teleconference with D. Kelsall, S. Deshpande, J. Shen, S. Cherian (APS), M. Eisner and others (FTI) re: HoldCo Diligence	0.4
12/17/2024	DK	Teleconference with D. Kelsall, S. Deshpande, J. Shen, S. Cherian (APS), M. Eisner and others (FTI) re: HoldCo Diligence	0.4
12/18/2024	RA	Meeting with D. Orlofsky, D. Dholakia, C. Shen, R. Aurand (APS), N. Mooney and others (Lazard), Principals (1L Steerco), D. O'Brien and others (Hilco) re: AF performance re: budget	0.9
12/18/2024	DD	Meeting with D. Orlofsky, D. Dholakia, C. Shen, R. Aurand (APS), N. Mooney and others (Lazard), Principals (1L Steerco), D. O'Brien and others (Hilco) re: AF performance re: budget	0.9
12/18/2024	CS	Meeting with D. Orlofsky, D. Dholakia, C. Shen, R. Aurand (APS), N. Mooney and others (Lazard), Principals (1L Steerco), D. O'Brien and others (Hilco) re: AF performance re: budget	0.9
12/18/2024	SD	Participate on call with A. Sellick (Kelley Drye) re: certain rent payment	0.1



Franchise Group, Inc.
109 Innovation Court, Suite J
Delaware, OH 43015

Re: Communication & Meetings with Interested Parties
Code: 20012136PA0002.1.4

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
12/18/2024	SD	Participate on call with H. Congleton (Province) re: filed rejection motions	0.1
12/18/2024	SD	Prepare correspondence to H. Colvin (APS) re: request from Province team re: certain rent payments	0.2
12/18/2024	SD	Review correspondence from H. Congleton (Province) re: rejected agreements and prepare follow-up correspondence to D. Orlofsky, D. Kelsall and S. Cherian (all APS) re: the same	0.2
12/18/2024	DK	Teleconference with D. Orlofsky, D. Kelsall (APS), N. Mooney and S. Khemlani (Lazard) re: certain employee program	0.3
12/19/2024	SD	Review correspondence from H. Colvin (APS) re: certain rent payment and prepare correspondence to A. Sellick (Kelley Drye) re: the same	0.3
12/19/2024	SD	Teleconference with D. Orlofsky, D. Kelsall, S. Deshpande, J. Shen, S. Cherian (APS), S. Khemlani and others (Lazard), J. Evans and others (Paul Hastings), B. Feldman and others (WFG), C. Grubb and others (Ducera) re: Strategy call	0.5
12/19/2024	DK	Teleconference with D. Orlofsky, D. Kelsall, S. Deshpande, J. Shen, S. Cherian (APS), S. Khemlani and others (Lazard), J. Evans and others (Paul Hastings), B. Feldman and others (WFG), C. Grubb and others (Ducera) re: Strategy call	0.5
12/19/2024	JS	Teleconference with D. Orlofsky, D. Kelsall, S. Deshpande, J. Shen, S. Cherian (APS), S. Khemlani and others (Lazard), J. Evans and others (Paul Hastings), B. Feldman and others (WFG), C. Grubb and others (Ducera) re: Strategy call	0.5
12/19/2024	SC	Teleconference with D. Orlofsky, D. Kelsall, S. Deshpande, J. Shen, S. Cherian (APS), S. Khemlani and others (Lazard), J. Evans and others (Paul Hastings), B. Feldman and others (WFG), C. Grubb and others (Ducera) re: Strategy call	0.5
12/20/2024	JS	Meeting with J. Shen, S. Cherian (APS), C. Grubb, K. Patel and others(Ducera), K. Kamalani, E. De Santis(M3) re: weekly update	0.5
12/20/2024	SC	Meeting with J. Shen, S. Cherian (APS), C. Grubb, K. Patel and others(Ducera), K. Kamalani, E. De Santis(M3) re: weekly update	0.5
12/20/2024	DK	Teleconference with B. Lee (Greenhill) re: FRG expenses	0.3
12/20/2024	DK	Teleconference with D. Orlofsky, D. Kelsall, J. Shen, S. Cherian (APS), M. Eisner and others (FTI), C. Grubb and others (Ducera), B. Lee and others (Greenhill) re: UCC diligence	0.5
12/20/2024	JS	Teleconference with D. Orlofsky, D. Kelsall, J. Shen, S. Cherian (APS), M. Eisner and others (FTI), C. Grubb and others (Ducera), B. Lee and others (Greenhill) re: UCC diligence	0.5
12/20/2024	SC	Teleconference with D. Orlofsky, D. Kelsall, J. Shen, S. Cherian (APS), M. Eisner and others (FTI), C. Grubb and others (Ducera), B. Lee and others (Greenhill) re: UCC diligence	0.5
12/23/2024	JS	Teleconference with D. Orlofsky, D. Kelsall, S. Deshpande, J. Shen, S. Cherian (APS), B. Feldman and others (WFG), C. Grubb and others (Ducera), J. Evans and others (Paul Hastings), S. Khemlani and others (Lazard) re: Strategy	0.5
12/23/2024	SC	Teleconference with D. Orlofsky, D. Kelsall, S. Deshpande, J. Shen, S. Cherian (APS), B. Feldman and others (WFG), C. Grubb and others (Ducera), J. Evans and others (Paul Hastings), S. Khemlani and others (Lazard) re: Strategy	0.5
12/23/2024	SD	Teleconference with D. Orlofsky, D. Kelsall, S. Deshpande, J. Shen, S. Cherian (APS), B. Feldman and others (WFG), C. Grubb and others (Ducera), J. Evans and others (Paul Hastings), S. Khemlani and others (Lazard) re: Strategy	0.5



Franchise Group, Inc.
109 Innovation Court, Suite J
Delaware, OH 43015

Re: Communication & Meetings with Interested Parties
Code: 20012136PA0002.1.4

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
12/23/2024	DK	Teleconference with D. Orlofsky, D. Kelsall, S. Deshpande, J. Shen, S. Cherian (APS), B. Feldman and others (WFG), C. Grubb and others (Ducera), J. Evans and others (Paul Hastings), S. Khemlani and others (Lazard) re: Strategy	0.5
12/26/2024	SD	Prepare correspondence to N. Steffen (Province) re: excel backups to SOFAs and SOALs	0.2
12/26/2024	SD	Prepare materials related to SOFAs and SOALs in response to request for the same from H. Congleton and N. Steffen (both Province).	0.9
12/27/2024	SD	Prepare correspondence to M. Eisler (FTI) re: materials related to SOFAs and SOALs	0.2
12/27/2024	DK	Teleconference with D. Kelsall, J. Shen, S. Cherian, D. Dholakia (APS), K. Patel and others (Ducera), E. De Santis and others (M3) re: ABL Advisor Call	0.4
12/27/2024	JS	Teleconference with D. Kelsall, J. Shen, S. Cherian, D. Dholakia (APS), K. Patel and others (Ducera), E. De Santis and others (M3) re: ABL Advisor Call	0.4
12/27/2024	DD	Teleconference with D. Kelsall, J. Shen, S. Cherian, D. Dholakia (APS), K. Patel and others (Ducera), E. De Santis and others (M3) re: ABL Advisor Call	0.4
12/27/2024	SC	Teleconference with D. Kelsall, J. Shen, S. Cherian, D. Dholakia (APS), K. Patel and others (Ducera), E. De Santis and others (M3) re: ABL Advisor Call	0.4
12/30/2024	SD	Teleconference with B. Feldman and others (WFG), C. Grubb and others (Ducera), J. Evans and others (Paul Hastings), S. Khemlani and others (Lazard) re: Strategy	0.2
12/31/2024	SD	Review correspondence from H. Congleton (Province) re: lease rejections filed and provide response re: the same	0.2
Total Professional Hours			66.9



Franchise Group, Inc.
 109 Innovation Court, Suite J
 Delaware, OH 43015

Re: Communication & Meetings with Interested Parties
 Code: 20012136PA0002.1.4

PROFESSIONAL	RATE	HOURS	FEES
Gaurav Chhabra	\$1,380	1.5	2,070.00
Dan Kelsall	\$1,200	15.4	18,480.00
Swapna Deshpande	\$1,200	15.1	18,120.00
Henry Colvin	\$1,100	3.5	3,850.00
Jeremy Dioso	\$895	0.6	537.00
Sujay Cherian	\$895	6.8	6,086.00
James Shen	\$880	9.7	8,536.00
Tianyang Xu	\$880	2.8	2,464.00
Darshan Dholakia	\$810	1.3	1,053.00
Clarice Shen	\$750	9.3	6,975.00
Ryan Aurand	\$750	0.9	675.00
Total Professional Hours and Fees		66.9	\$ 68,846.00



Franchise Group, Inc.
109 Innovation Court, Suite J
Delaware, OH 43015

Re: U.S. Trustee / Court Reporting Requirements
Code: 20012136PA0002.1.5

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
12/02/2024	BM	Call with D. Lorenzo and B. Muratov (both APS) re: Franchise Group Inc on boarding to SOFA / SOAL work stream	0.5
12/02/2024	DL	Call with D. Lorenzo and B. Muratov (both APS) re: Franchise Group Inc on boarding to SOFA / SOAL work stream	0.5
12/02/2024	JD	Call with D. Lorenzo and J. Dioso (both APS) re: MOR process and communications with OPCO's	0.2
12/02/2024	DL	Call with D. Lorenzo and J. Dioso (both APS) re: MOR process and communications with OPCO's	0.2
12/02/2024	MS	Call with D. Lorenzo and M. Steele (both APS) re: PSP SOFA question 3 open items	0.5
12/02/2024	DL	Call with D. Lorenzo and M. Steele (both APS) re: PSP SOFA question 3 open items	0.5
12/02/2024	DL	Coordinate and schedule call with OPCO's re: MOR process, next steps and due dates	0.2
12/02/2024	DL	Draft and transmit email to K. Barrett (PSP) re: SOFA 3 open questions	0.1
12/02/2024	DL	Draft email and transmit SOFA / SOAL work plan to K. Barrett (PSP)	0.1
12/02/2024	DL	Email correspondence with J. Lawlor (PSP) re: litigation schedule	0.1
12/02/2024	BM	Meeting with D. Lorenzo, M. Bernstein, B. Muratov (APS) re: review data submitted by PSP in response to SOAL requirements	1.1
12/02/2024	MB	Meeting with D. Lorenzo, M. Bernstein, B. Muratov (APS) re: review data submitted by PSP in response to SOAL requirements	1.1
12/02/2024	DL	Meeting with D. Lorenzo, M. Bernstein, B. Muratov (APS) re: review data submitted by PSP in response to SOAL requirements	1.1
12/02/2024	MB	Meeting with D. Lorenzo, M. Bernstein, B. Muratov (APS) re: review data submitted by PSP in response to SOFA requirements	0.6
12/02/2024	DL	Meeting with D. Lorenzo, M. Bernstein, B. Muratov (APS) re: review data submitted by PSP in response to SOFA requirements	0.6
12/02/2024	BM	Meeting with D. Lorenzo, M. Bernstein, B. Muratov (APS) re: review data submitted by PSP in response to SOFA requirements	0.6
12/02/2024	MB	Meeting with D. Lorenzo, M. Bernstein, B. Muratov (APS) re: review data submitted by TVS in response to SOFA and SOALs requirements	0.7
12/02/2024	BM	Meeting with D. Lorenzo, M. Bernstein, B. Muratov (APS) re: review data submitted by TVS in response to SOFA and SOALs requirements	0.7
12/02/2024	DL	Meeting with D. Lorenzo, M. Bernstein, B. Muratov (APS) re: review data submitted by TVS in response to SOFA and SOALs requirements	0.7
12/02/2024	MB	Meeting with D. Lorenzo, M. Bernstein, B. Muratov (APS) re: SOALs workplan and update for PSP action items	0.9
12/02/2024	BM	Meeting with D. Lorenzo, M. Bernstein, B. Muratov (APS) re: SOALs workplan and update for PSP action items	0.9
12/02/2024	DL	Meeting with D. Lorenzo, M. Bernstein, B. Muratov (APS) re: SOALs workplan and update for PSP action items	0.9
12/02/2024	DL	Meeting with D. Lorenzo, M. Bernstein, B. Muratov (APS) re: SOFA and SOALs workplan and update for TVS action items	0.9
12/02/2024	BM	Meeting with D. Lorenzo, M. Bernstein, B. Muratov (APS) re: SOFA and SOALs workplan and update for TVS action items	0.9



Franchise Group, Inc.
109 Innovation Court, Suite J
Delaware, OH 43015

Re: U.S. Trustee / Court Reporting Requirements
Code: 20012136PA0002.1.5

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
12/02/2024	MB	Meeting with D. Lorenzo, M. Bernstein, B. Muratov (APS) re: SOFA and SOALs workplan and update for TVS action items	0.9
12/02/2024	DL	Meeting with D. Lorenzo, M. Bernstein, B. Muratov (APS) re: SOFAs workplan and update for PSP action items	0.6
12/02/2024	MB	Meeting with D. Lorenzo, M. Bernstein, B. Muratov (APS) re: SOFAs workplan and update for PSP action items	0.6
12/02/2024	BM	Meeting with D. Lorenzo, M. Bernstein, B. Muratov (APS) re: SOFAs workplan and update for PSP action items	0.6
12/02/2024	BM	Meeting with D. Lorenzo, M. Bernstein, B. Muratov (APS) re: update SOFA and SOALs templates based on PSP data submissions and team analysis	0.8
12/02/2024	MB	Meeting with D. Lorenzo, M. Bernstein, B. Muratov (APS) re: update SOFA and SOALs templates based on PSP data submissions and team analysis	0.8
12/02/2024	DL	Meeting with D. Lorenzo, M. Bernstein, B. Muratov (APS) re: update SOFA and SOALs templates based on PSP data submissions and team analysis	0.8
12/02/2024	BM	Meeting with D. Lorenzo, M. Bernstein, B. Muratov (APS) re: update SOFA and SOALs templates based on TVS data submissions and team analysis	0.3
12/02/2024	DL	Meeting with D. Lorenzo, M. Bernstein, B. Muratov (APS) re: update SOFA and SOALs templates based on TVS data submissions and team analysis	0.3
12/02/2024	MB	Meeting with D. Lorenzo, M. Bernstein, B. Muratov (APS) re: update SOFA and SOALs templates based on TVS data submissions and team analysis	0.3
12/02/2024	MB	Meeting with M. Bernstein, B. Muratov (APS) re: review template upload for PSP SOFA responses	0.2
12/02/2024	BM	Meeting with M. Bernstein, B. Muratov (APS) re: review template upload for PSP SOFA responses	0.2
12/02/2024	SD	Prepare correspondence to D. Lorenzo and M. Bernstein (both APS) re: certain claims to be included in SOAL EF Part 2	0.2
12/02/2024	SD	Prepare correspondence to M. Konop (APS) re: certain contracts at PSP	0.3
12/02/2024	DL	Research and respond to J. Brandt (WFG) re: governmental agency inquiry	0.2
12/02/2024	JD	Review American Freight info responsive to SOFAs and schedules requests	2.3
12/02/2024	DL	Review and update PSP SOFA / SOAL workplan	0.4
12/02/2024	DL	Review FRG SOFA SOAL work plan and provide responses to questions	0.3
12/02/2024	JD	Review materials provided by Buddy's related to SOFAs and schedules	1.8
12/02/2024	DL	Review TVS SOFA SOAL work plan and provide responses to questions	0.4
12/02/2024	BM	Schedules reporting for PSP	1.4
12/02/2024	MB	Update SOFA and SOALs filing for PSP intangible assets and previous addresses	0.7
12/02/2024	MB	Update SOFA and SOALs filing for TVS insider payments	1.1
12/03/2024	JD	Call with D. Lorenzo, J. Dioso (APS) re: SOFA and SOAL open requests and MOR kickoff	0.5
12/03/2024	DL	Call with D. Lorenzo, J. Dioso (APS) re: SOFA and SOAL open requests and MOR kickoff	0.5
12/03/2024	DL	Draft and transmit email to OPCO's re: SOFA 3 requirements	0.1
12/03/2024	DL	Draft and transmit open SOFA / SOAL questions to K. Scholes (FRG)	0.2
12/03/2024	DL	Email correspondence with J. Van Orden (TVS) re: TVS SOFA data requests	0.1
12/03/2024	DL	Email correspondence with T. McMillan (FRG) re: TVS SOFA data requests	0.1



Franchise Group, Inc.
109 Innovation Court, Suite J
Delaware, OH 43015

Re: U.S. Trustee / Court Reporting Requirements
Code: 20012136PA0002.1.5

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
12/03/2024	MB	Follow up with FRG, AF, and PSP for additional data required re: insider payment SOFA filing	1.3
12/03/2024	BM	Meeting with D. Lorenzo, J. Dioso, B. Muratov (APS), J. Lawrance (Buddy's), J. Van Orden, R. Maietta (TVS), J. Arsenault, E. Seeton, K. Scholes (FRG), K. Barrett, T. Vecchioni (PSP) re: Monthly Operating Reports (MOR)	0.5
12/03/2024	DL	Meeting with D. Lorenzo, J. Dioso, B. Muratov (APS), J. Lawrance (Buddy's), J. Van Orden, R. Maietta (TVS), J. Arsenault, E. Seeton, K. Scholes (FRG), K. Barrett, T. Vecchioni (PSP) re: Monthly Operating Reports (MOR)	0.5
12/03/2024	JD	Meeting with D. Lorenzo, J. Dioso, B. Muratov (APS), J. Lawrance (Buddy's), J. Van Orden, R. Maietta (TVS), J. Arsenault, E. Seeton, K. Scholes (FRG), K. Barrett, T. Vecchioni (PSP) re: Monthly Operating Reports (MOR)	0.5
12/03/2024	MB	Meeting with D. Lorenzo, J. Dioso, M. Bernstein, B. Muratov (APS), K. Barrett (PSP), R. Maietta (TVS), J. Van Orden (TVS), E. Seeton (FRG), A. Socie (AF) re: status of monthly operating reports open items and deadlines	0.6
12/03/2024	DL	Meeting with D. Lorenzo, J. Dioso, M. Bernstein, B. Muratov (APS), K. Barrett (PSP), R. Maietta (TVS), J. Van Orden (TVS), E. Seeton (FRG), A. Socie (AF) re: status of monthly operating reports open items and deadlines	0.6
12/03/2024	JD	Meeting with D. Lorenzo, J. Dioso, M. Bernstein, B. Muratov (APS), K. Barrett (PSP), R. Maietta (TVS), J. Van Orden (TVS), E. Seeton (FRG), A. Socie (AF) re: status of monthly operating reports open items and deadlines	0.6
12/03/2024	BM	Meeting with D. Lorenzo, J. Dioso, M. Bernstein, B. Muratov (APS), K. Barrett (PSP), R. Maietta (TVS), J. Van Orden (TVS), E. Seeton (FRG), A. Socie (AF) re: status of monthly operating reports open items and deadlines	0.6
12/03/2024	DL	Meeting with D. Lorenzo, M. Bernstein (APS), H. Baer, C. Riveria (Kroll) re: Meeting with Kroll to discuss SOFA and SOALs data and filing	0.2
12/03/2024	MB	Meeting with D. Lorenzo, M. Bernstein (APS), H. Baer, C. Riveria (Kroll) re: Meeting with Kroll to discuss SOFA and SOALs data and filing	0.2
12/03/2024	BM	Meeting with D. Lorenzo, M. Bernstein, B. Muratov (APS) re: review data submitted by from FRG in response to SOFA and SOALs requirements	0.5
12/03/2024	MB	Meeting with D. Lorenzo, M. Bernstein, B. Muratov (APS) re: review data submitted by from FRG in response to SOFA and SOALs requirements	0.5
12/03/2024	DL	Meeting with D. Lorenzo, M. Bernstein, B. Muratov (APS) re: review data submitted by from FRG in response to SOFA and SOALs requirements	0.5
12/03/2024	DL	Meeting with D. Lorenzo, M. Bernstein, B. Muratov (APS) re: SOFA and SOALs workplan and update for FRG action items	0.4
12/03/2024	BM	Meeting with D. Lorenzo, M. Bernstein, B. Muratov (APS) re: SOFA and SOALs workplan and update for FRG action items	0.4
12/03/2024	MB	Meeting with D. Lorenzo, M. Bernstein, B. Muratov (APS) re: SOFA and SOALs workplan and update for FRG action items	0.4
12/03/2024	BM	Meeting with D. Lorenzo, M. Bernstein, B. Muratov (APS), J. Van Orden, R. Maietta (TVS) re: TVS weekly check in on SOFA and SOALs workplan, outstanding data, and action items	0.7
12/03/2024	DL	Meeting with D. Lorenzo, M. Bernstein, B. Muratov (APS), J. Van Orden, R. Maietta (TVS) re: TVS weekly check in on SOFA and SOALs workplan, outstanding data, and action items	0.7



Franchise Group, Inc.
109 Innovation Court, Suite J
Delaware, OH 43015

Re: U.S. Trustee / Court Reporting Requirements
Code: 20012136PA0002.1.5

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
12/03/2024	MB	Meeting with D. Lorenzo, M. Bernstein, B. Muratov (APS), J. Van Orden, R. Maietta (TVS) re: TVS weekly check in on SOFA and SOALs workplan, outstanding data, and action items	0.7
12/03/2024	BM	Meeting with D. Lorenzo, B. Muratov (APS), J. Van Orden, R. Maietta (TVS) re: Weekly Check in SOFA/SOAL	0.5
12/03/2024	DL	Meeting with D. Lorenzo, B. Muratov (APS), J. Van Orden, R. Maietta (TVS) re: Weekly Check in SOFA/SOAL	0.5
12/03/2024	BM	Review detail required from FRG for use in MOR.	0.5
12/03/2024	JD	Processing information provided by American Freight team related to schedules	1.7
12/03/2024	JD	Processing information provided by American Freight team related to statements of financial affairs	1.2
12/03/2024	JD	Processing information provided by Buddy's related to schedules of assets and liabilities	1.8
12/03/2024	DL	Review FRG SOFA 3, 11 files received	0.7
12/03/2024	DL	Review inventory files for PSP Schedule AB	0.4
12/03/2024	DL	Review PSP prepaid data files for Schedule AB	1.2
12/03/2024	DL	Review PSP SOFA Q10 revisions	0.2
12/03/2024	DL	Review SOFA Q27 PSP data	0.2
12/03/2024	BM	Review information responsive to Schedule AB by PSP team and incorporate into draft.	2.4
12/03/2024	DL	Transmit SOFA / SOAL work plan to J. Van Orden (TVS)	0.1
12/03/2024	DL	Update FRG work plan statuses	0.2
12/03/2024	MB	Update FRG workplan status for client	0.6
12/03/2024	DL	Update PSP work plan with comments provided by A. Vecchio (PSP)	0.2
12/03/2024	MB	Update PSP workplan status for client	0.7
12/03/2024	MB	Update SOALs Investment and Ownership for PSP, TVS, and FRG	2.5
12/03/2024	MB	Update SOFAs for responses to Insider Payments for PSP	2.6
12/03/2024	MB	Update TVS workplan status for client	0.4
12/03/2024	MB	Work with PSP to address questions related to submitting data needed for SOFA and SOALs	1.2
12/04/2024	DL	Begin review of UCC liens for Schedule D incorporation	0.6
12/04/2024	DL	Call with D. Lorenzo, J. Dioso (APS) re: SOFA and SOAL status update and discussion re: secured debt	1.3
12/04/2024	JD	Call with D. Lorenzo, J. Dioso (APS) re: SOFA and SOAL status update and discussion re: secured debt	1.3
12/04/2024	JD	Call with J. Dioso, M. Konop (APS) re: SOFA and SOAL status update	0.3
12/04/2024	MK	Call with J. Dioso, M. Konop (APS) re: SOFA and SOAL status update	0.3
12/04/2024	SD	Call with S. Deshpande and D. Lorenzo (both APS) re: capital structure	0.2
12/04/2024	DL	Call with S. Deshpande and D. Lorenzo (both APS) re: capital structure	0.2
12/04/2024	DL	Continue draft of global footnotes for SOFA / SOAL	0.2
12/04/2024	DL	Draft and transmit email to K. Scholes (FRG) re: AB 72	0.1
12/04/2024	DL	Draft global footnotes for SOFA / SOAL	0.6
12/04/2024	DL	Email correspondence with A. Kaminsky (FRG) re: 401K Plan	0.1
12/04/2024	DL	Email correspondence with E. Seeton (FRG) re: corporate tax returns	0.1
12/04/2024	DL	Email correspondence with T. Orth (TVS) re: SOFAs / SOALs	0.2



Franchise Group, Inc.
109 Innovation Court, Suite J
Delaware, OH 43015

Re: U.S. Trustee / Court Reporting Requirements
Code: 20012136PA0002.1.5

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
12/04/2024	MB	Follow up with PSP related to incurred losses	0.3
12/04/2024	MK	Meeting with D. Lorenzo, J. Dioso, M. Bernstein, M. Konop (APS), A. Socie, E. Seeton, K. Scholes, C. Matuska (FRG) re: Monthly Operating Reports Kick Off	0.4
12/04/2024	DL	Meeting with D. Lorenzo, J. Dioso, M. Bernstein, M. Konop (APS), A. Socie, E. Seeton, K. Scholes, C. Matuska (FRG) re: Monthly Operating Reports Kick Off	0.4
12/04/2024	JD	Meeting with D. Lorenzo, J. Dioso, M. Bernstein, M. Konop (APS), A. Socie, E. Seeton, K. Scholes, C. Matuska (FRG) re: Monthly Operating Reports Kick Off	0.4
12/04/2024	MB	Meeting with D. Lorenzo, J. Dioso, M. Bernstein, M. Konop (APS), A. Socie, E. Seeton, K. Scholes, C. Matuska (FRG) re: Monthly Operating Reports Kick Off	0.4
12/04/2024	DL	Meeting with D. Lorenzo, M. Bernstein (APS) re: review current and former Directors and Officers for SOFA and SOALS	0.3
12/04/2024	MB	Meeting with D. Lorenzo, M. Bernstein (APS) re: review current and former Directors and Officers for SOFA and SOALS	0.3
12/04/2024	MB	Meeting with D. Lorenzo, M. Bernstein, B. Muratov (APS) re: Work session to review latest PSP data submissions in response to SOFA and SOALS requirements	0.6
12/04/2024	BM	Meeting with D. Lorenzo, M. Bernstein, B. Muratov (APS) re: Work session to review latest PSP data submissions in response to SOFA and SOALS requirements	0.6
12/04/2024	DL	Meeting with D. Lorenzo, M. Bernstein, B. Muratov (APS) re: Work session to review latest PSP data submissions in response to SOFA and SOALS requirements	0.6
12/04/2024	MB	Meeting with D. Lorenzo, M. Bernstein, B. Muratov (APS) re: Work session to update PSP SOFA and SOALS workplan for open questions to client and next steps	0.8
12/04/2024	BM	Meeting with D. Lorenzo, M. Bernstein, B. Muratov (APS) re: Work session to update PSP SOFA and SOALS workplan for open questions to client and next steps	0.8
12/04/2024	DL	Meeting with D. Lorenzo, M. Bernstein, B. Muratov (APS) re: Work session to update PSP SOFA and SOALS workplan for open questions to client and next steps	0.8
12/04/2024	BM	Meeting with D. Lorenzo, M. Bernstein, B. Muratov (APS) re: Work session to update SOFA and SOALS filings with latest data and analysis	0.4
12/04/2024	MB	Meeting with D. Lorenzo, M. Bernstein, B. Muratov (APS) re: Work session to update SOFA and SOALS filings with latest data and analysis	0.4
12/04/2024	DL	Meeting with D. Lorenzo, M. Bernstein, B. Muratov (APS) re: Work session to update SOFA and SOALS filings with latest data and analysis	0.4
12/04/2024	DL	Prepare and upload revisions to Schedule H	0.4
12/04/2024	JD	Prepare contract review template to leverage output of systematic contract review for American Freight Schedule G	0.9
12/04/2024	DL	Prepare Schedule D for borrower entities	0.4



Franchise Group, Inc.
109 Innovation Court, Suite J
Delaware, OH 43015

Re: U.S. Trustee / Court Reporting Requirements
Code: 20012136PA0002.1.5

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
12/04/2024	DL	Prepare Schedule H for guaranty entities	0.6
12/04/2024	JD	Review Buddy's information to populate schedules of assets	1.1
12/04/2024	DL	Review capital structure to prepare Schedules D and H	0.7
12/04/2024	DL	Review data for schedule AB 15	0.4
12/04/2024	DL	Review domain file for TVS	0.1
12/04/2024	SD	Review draft global notes and prepare comments to the same	0.7
12/04/2024	DL	Review FRG data for AB 72	0.2
12/04/2024	DL	Review FRG guarantees to AF store leases for incorporation into schedule E/F	0.1
12/04/2024	DL	Review open items for PSP in advance of meeting	0.3
12/04/2024	BM	Schedule/SOFA reporting for PSP	2.5
12/04/2024	BM	Schedules/SOFA reporting for TVS	1.8
12/04/2024	MB	Update AF and Buddy's list of former officers for SOFA filing	0.9
12/04/2024	MB	Update FRG's list of current and former officers for SOFA filing	1.3
12/04/2024	MB	Update PSP's insider payment entry for missing nov 2023 data for SOALs filing	1.2
12/04/2024	MB	Update PSP's IP entries for SOALs filing	0.8
12/04/2024	MB	Update PSP's list of current and former officers for SOFA filing	1.6
12/04/2024	JD	Update schedule AB template to import into chapter 11 platform	1.8
12/04/2024	MB	Update SOFAs for responses to Books, Records, and Financial Statements for PSP	1.2
12/04/2024	MB	Update TVS's insider payment entry for retention pay for SOALs filing	0.4
12/04/2024	MB	Update TVS's list of current and former officers for SOFA filing	1.1
12/05/2024	SD	Address comments from D. Orlofsky (APS) re: certain disclosures to be included in the response to SOFA Question 3	0.4
12/05/2024	BM	Call with D. Lorenzo and B. Muratov (both APS) re: SOFA / SOAL open questions	0.2
12/05/2024	DL	Call with D. Lorenzo and B. Muratov (both APS) re: SOFA / SOAL open questions	0.2
12/05/2024	MB	Call with D. Lorenzo and M. Bernstein (both APS) re: ownership questions	0.3
12/05/2024	DL	Call with D. Lorenzo and M. Bernstein (both APS) re: ownership questions	0.3
12/05/2024	MB	Call with D. Lorenzo and M. Bernstein (both APS) re: PSP franchise agreements	0.4
12/05/2024	DL	Call with D. Lorenzo and M. Bernstein (both APS) re: PSP franchise agreements	0.4
12/05/2024	DL	Review SOFA / SOAL open questions	0.4
12/05/2024	SD	Call with S. Deshpande and D. Lorenzo (both APS) re: 90 day payments	0.2
12/05/2024	DL	Call with S. Deshpande and D. Lorenzo (both APS) re: 90 day payments	0.2
12/05/2024	DL	Draft and transmit email to B. Feldman and J. Graber (both WFG) re: insider questions	0.2
12/05/2024	DL	Email K. Scholes (FRG) re: tax provision breakdown	0.1
12/05/2024	DL	Email to J. Van Orden (TVS) re: executory contract uploads	0.1
12/05/2024	DL	Email with K. Barrett (PSP) re: 503(b)(9) inventory	0.1
12/05/2024	BM	Meeting with D. Lorenzo, J. Dioso, M. Bernstein, B. Muratov (APS) re: review executory contract data extracts required to file SOFA and SOALs	0.4
12/05/2024	JD	Meeting with D. Lorenzo, J. Dioso, M. Bernstein, B. Muratov (APS) re: review executory contract data extracts required to file SOFA and SOALs	0.4



Franchise Group, Inc.
109 Innovation Court, Suite J
Delaware, OH 43015

Re: U.S. Trustee / Court Reporting Requirements
Code: 20012136PA0002.1.5

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
12/05/2024	MB	Meeting with D. Lorenzo, J. Dioso, M. Bernstein, B. Muratov (APS) re: review executory contract data extracts required to file SOFA and SOALs	0.4
12/05/2024	DL	Meeting with D. Lorenzo, J. Dioso, M. Bernstein, B. Muratov (APS) re: review executory contract data extracts required to file SOFA and SOALs	0.4
12/05/2024	DL	Meeting with D. Lorenzo, J. Dioso, M. Bernstein, M. Konop (APS) re: SOFA/SOAL status update	0.3
12/05/2024	MK	Meeting with D. Lorenzo, J. Dioso, M. Bernstein, M. Konop (APS) re: SOFA/SOAL status update	0.3
12/05/2024	MB	Meeting with D. Lorenzo, J. Dioso, M. Bernstein, M. Konop (APS) re: SOFA/SOAL status update	0.3
12/05/2024	JD	Meeting with D. Lorenzo, J. Dioso, M. Bernstein, M. Konop (APS) re: SOFA/SOAL status update	0.3
12/05/2024	MB	Meeting with D. Lorenzo, M. Bernstein (APS) re: finalize and publish secured debt and codebtors to SOAL filings	0.5
12/05/2024	DL	Meeting with D. Lorenzo, M. Bernstein (APS) re: finalize and publish secured debt and codebtors to SOAL filings	0.5
12/05/2024	MB	Meeting with D. Lorenzo, M. Bernstein (APS), J. Graber, B. Feldman (Willkie) re: Work session with counsel to review PSP severance requests	0.3
12/05/2024	DL	Meeting with D. Lorenzo, M. Bernstein (APS), J. Graber, B. Feldman (Willkie) re: Work session with counsel to review PSP severance requests	0.3
12/05/2024	DL	Meeting with D. Lorenzo, M. Bernstein, B. Muratov (APS) re: review ROU assets and lease treatment as it relates to SOALs filing	0.2
12/05/2024	MB	Meeting with D. Lorenzo, M. Bernstein, B. Muratov (APS) re: review ROU assets and lease treatment as it relates to SOALs filing	0.2
12/05/2024	BM	Meeting with D. Lorenzo, M. Bernstein, B. Muratov (APS) re: review ROU assets and lease treatment as it relates to SOALs filing	0.2
12/05/2024	MB	Meeting with D. Lorenzo, M. Bernstein, B. Muratov (APS) re: Working session to review FRG data submissions and workplan related to SOFA and SOALs	0.6
12/05/2024	DL	Meeting with D. Lorenzo, M. Bernstein, B. Muratov (APS) re: Working session to review FRG data submissions and workplan related to SOFA and SOALs	0.6
12/05/2024	BM	Meeting with D. Lorenzo, M. Bernstein, B. Muratov (APS) re: Working session to review FRG data submissions and workplan related to SOFA and SOALs	0.6
12/05/2024	MB	Meeting with D. Lorenzo, M. Bernstein, B. Muratov (APS), K. Barrett, T. Vecchioni, others (PSP) re: PSP SOFA and SOALs Weekly Check in	0.5
12/05/2024	DL	Meeting with D. Lorenzo, M. Bernstein, B. Muratov (APS), K. Barrett, T. Vecchioni, others (PSP) re: PSP SOFA and SOALs Weekly Check in	0.5
12/05/2024	BM	Meeting with D. Lorenzo, M. Bernstein, B. Muratov (APS), K. Barrett, T. Vecchioni, others (PSP) re: PSP SOFA and SOALs Weekly Check in	0.5
12/05/2024	DL	Meeting with D. Lorenzo, M. Bernstein, B. Muratov (APS), K. Barnett, T. Vecchioni, others (PSP) re: Weekly touch base with PSP on SOFA and SOALs	0.3
12/05/2024	MB	Meeting with D. Lorenzo, M. Bernstein, B. Muratov (APS), K. Barnett, T. Vecchioni, others (PSP) re: Weekly touch base with PSP on SOFA and SOALs	0.3
12/05/2024	BM	Meeting with D. Lorenzo, M. Bernstein, B. Muratov (APS), K. Barnett, T. Vecchioni, others (PSP) re: Weekly touch base with PSP on SOFA and SOALs	0.3



Franchise Group, Inc.
109 Innovation Court, Suite J
Delaware, OH 43015

Re: U.S. Trustee / Court Reporting Requirements
Code: 20012136PA0002.1.5

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
12/05/2024	BM	Meeting with D. Lorenzo, M. Bernstein, B. Muratov (APS), K. Scholes, L. Brown, others (FRG) re: FRG SOFA and SOAL Weekly Check in	0.6
12/05/2024	MB	Meeting with D. Lorenzo, M. Bernstein, B. Muratov (APS), K. Scholes, L. Brown, others (FRG) re: FRG SOFA and SOAL Weekly Check in	0.6
12/05/2024	DL	Meeting with D. Lorenzo, M. Bernstein, B. Muratov (APS), K. Scholes, L. Brown, others (FRG) re: FRG SOFA and SOAL Weekly Check in	0.6
12/05/2024	MK	Meeting with S. Deshpande, D. Lorenzo, J. Dioso, M. Bernstein, M. Konop (APS), (YCST: B. Feldman; WFG: S. Borovinskaya) re: AP/WFG/YCST Weekly	0.5
12/05/2024	DL	Meeting with S. Deshpande, D. Lorenzo, J. Dioso, M. Bernstein, M. Konop (APS), (YCST: B. Feldman; WFG: S. Borovinskaya) re: AP/WFG/YCST Weekly	0.5
12/05/2024	MB	Meeting with S. Deshpande, D. Lorenzo, J. Dioso, M. Bernstein, M. Konop (APS), (YCST: B. Feldman; WFG: S. Borovinskaya) re: AP/WFG/YCST Weekly	0.5
12/05/2024	SD	Meeting with S. Deshpande, D. Lorenzo, J. Dioso, M. Bernstein, M. Konop (APS), (YCST: B. Feldman; WFG: S. Borovinskaya) re: AP/WFG/YCST Weekly	0.5
12/05/2024	JD	Meeting with S. Deshpande, D. Lorenzo, J. Dioso, M. Bernstein, M. Konop (APS), (YCST: B. Feldman; WFG: S. Borovinskaya) re: AP/WFG/YCST Weekly	0.5
12/05/2024	MK	Populate contract data for Schedule G	2.8
12/05/2024	DL	Prepare and transmit list of Debtor professionals to K. Scholes (FRG) for SOFA Q 11	0.1
12/05/2024	JD	Review Buddy's information to incorporate into draft SOAL templates	1.8
12/05/2024	DL	Review FRG equity data file for SOFA / SOAL	0.3
12/05/2024	SD	Review information related to disclosure on SOFA re: significant shareholders	0.5
12/05/2024	MB	Review Insider Payment data received by OpCo, send report for data still required	0.8
12/05/2024	DL	Review PSP contract extraction file for Schedule G	1.4
12/05/2024	DL	Review PSP contracts for Schedule G	0.4
12/05/2024	DL	Review SOFA AB Part 3 data for upload	0.2
12/05/2024	BM	Schedule/SOFA reporting for PSP	1.9
12/05/2024	BM	Schedule/SOFA reporting for TVS	2.3
12/05/2024	DL	Transmit PSP work plan to J. Van Orden and R. Maietta (both PSP)	0.1
12/05/2024	MB	Update D&O address to match payroll and redact in SOFA filing for FRG and TVS	0.9
12/05/2024	MB	Update D&O address to match payroll and redact in SOFA filing for PSP	0.9
12/05/2024	MB	Update equity investments for FRG VCM LLC in SOFA filing	1.7
12/05/2024	MB	Update Intangible assets for PSP SOALs filing	1.4
12/05/2024	DL	Update PSP work plan	0.6
12/05/2024	DL	Upload Schedules D and H	0.2
12/05/2024	MB	Work session with D. Lorenzo and M. Bernstein (both APS) re: review and answers for open questions for SOFA / SOAL	0.4



Franchise Group, Inc.
109 Innovation Court, Suite J
Delaware, OH 43015

Re: U.S. Trustee / Court Reporting Requirements
Code: 20012136PA0002.1.5

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
12/05/2024	DL	Work session with D. Lorenzo and M. Bernstein (both APS) re: review and answers for open questions for SOFA / SOAL	0.4
12/06/2024	MK	Analyze contract data for Schedule G	1.0
12/06/2024	DL	Call with D. Lorenzo, J. Dioso (APS) re: SOFA and SOAL status update and upload process	0.5
12/06/2024	JD	Call with D. Lorenzo, J. Dioso (APS) re: SOFA and SOAL status update and upload process	0.5
12/06/2024	MK	Continue to populate contract data for Schedule G	2.9
12/06/2024	DL	Email A. Ficken (FRG) re: AR data for FRG New Holdco	0.1
12/06/2024	BM	Meeting with D. Lorenzo, B. Muratov (APS), J. Arsenault, A. Ficken, K. Scholes (FRG) re: SOFA SOAL Weekly Check in	0.5
12/06/2024	DL	Meeting with D. Lorenzo, B. Muratov (APS), J. Arsenault, A. Ficken, K. Scholes (FRG) re: SOFA SOAL Weekly Check in	0.5
12/06/2024	MK	Populate contract data for Schedule G	2.8
12/06/2024	DL	Prepare and upload SOFA Q31 for all entities	0.2
12/06/2024	DL	Review AR data for FRG New Holdco	0.3
12/06/2024	DL	Review data for Freedom II Schedule AB	0.2
12/06/2024	DL	Review data for Freedom II Schedule E/F	0.1
12/06/2024	DL	Review FRG guarantees for Schedule E/ F	0.3
12/06/2024	DL	Review intercompany due to / from FRG entities	1.4
12/06/2024	DL	Review revisions to FRG deposits for Schedule AB	0.1
12/06/2024	DL	Review revisions to FRG Schedule AB	0.3
12/06/2024	BM	Schedule/SOFA reporting for FRG	2.0
12/06/2024	BM	Schedule/SOFA reporting for TVS	2.6
12/06/2024	JD	Update Buddy's SOAL AB templates to reflect asset information and detail breakout	2.1
12/06/2024	JD	Update Buddy's SOFA SOAL tracking template to request outstanding information	0.8
12/06/2024	JD	Update Buddy's SOFA template to incorporate information received	2.3
12/06/2024	JD	Update draft schedule templates for initial draft of AF reports	1.8
12/06/2024	DL	Review SOFA / SOAL status update and next steps	0.9
12/08/2024	DL	Email correspondence with T. Orth (TVS) re: SOFA / SOAL requirements	0.2
12/08/2024	MK	Populate contract data for Schedule G	0.5
12/08/2024	JD	Review list of outstanding requests and documentation to date related to SOFAs/SOALs for Buddy's and AF entities	1.2
12/09/2024	MK	Analyze contract data for Schedule G	1.6
12/09/2024	DL	Call with A. Kaminsky (FRG) re: TVS insurance	0.2
12/09/2024	DL	Call with J. Van Orden (TVS) re: executory contracts requirement	0.2
12/09/2024	DL	Call with R. Maietta (TVS) re: SOFA data and open questions	0.4
12/09/2024	MK	Continue to populate contract data for Schedule G	2.7
12/09/2024	DL	Email correspondence with J. Arsenault (FRG) re: open SOFA / SOAL questions	0.1
12/09/2024	DL	Email correspondence with R. Maietta (TVS) re: closed bank accounts	0.1
12/09/2024	DL	Email correspondence with T. McMillan (FRG) re: litigation trackers	0.1
12/09/2024	DL	Email correspondence with T. McMillan (FRG) re: executory contracts	0.1



Franchise Group, Inc.
109 Innovation Court, Suite J
Delaware, OH 43015

Re: U.S. Trustee / Court Reporting Requirements
Code: 20012136PA0002.1.5

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
12/09/2024	DL	Meeting with D. Lorenzo, M. Bernstein, B. Muratov (APS) re: review FRG SOFA and SOAL status and update workplan	0.8
12/09/2024	BM	Meeting with D. Lorenzo, M. Bernstein, B. Muratov (APS) re: review FRG SOFA and SOAL status and update workplan	0.8
12/09/2024	MB	Meeting with D. Lorenzo, M. Bernstein, B. Muratov (APS) re: review FRG SOFA and SOAL status and update workplan	0.8
12/09/2024	MB	Meeting with D. Lorenzo, M. Bernstein, B. Muratov (APS) re: review latest data from FRG for SOFA and SOALs filing	1.2
12/09/2024	DL	Meeting with D. Lorenzo, M. Bernstein, B. Muratov (APS) re: review latest data from FRG for SOFA and SOALs filing	1.2
12/09/2024	BM	Meeting with D. Lorenzo, M. Bernstein, B. Muratov (APS) re: review latest data from FRG for SOFA and SOALs filing	1.2
12/09/2024	MB	Meeting with D. Lorenzo, M. Bernstein, B. Muratov (APS) re: review TVS SOFA and SOAL status and update workplan	0.7
12/09/2024	BM	Meeting with D. Lorenzo, M. Bernstein, B. Muratov (APS) re: review TVS SOFA and SOAL status and update workplan	0.7
12/09/2024	DL	Meeting with D. Lorenzo, M. Bernstein, B. Muratov (APS) re: review TVS SOFA and SOAL status and update workplan	0.7
12/09/2024	MB	Meeting with D. Lorenzo, M. Bernstein, B. Muratov (APS) re: Work session to review latest data from TVS for SOFA and SOALs filing	0.8
12/09/2024	BM	Meeting with D. Lorenzo, M. Bernstein, B. Muratov (APS) re: Work session to review latest data from TVS for SOFA and SOALs filing	0.8
12/09/2024	DL	Meeting with D. Lorenzo, M. Bernstein, B. Muratov (APS) re: Work session to review latest data from TVS for SOFA and SOALs filing	0.8
12/09/2024	MK	Populate contract data for Schedule G	2.4
12/09/2024	DL	Prepare schedule EF for FRG guarantees	0.2
12/09/2024	DL	Prepare schedule EF for FRG lease guarantees	0.4
12/09/2024	BM	Review additional information responsive to Schedule AB by PSP team and incorporate into draft.	2.9
12/09/2024	MB	Review and process FRG investments for SOFA AB Part 4 filing	1.4
12/09/2024	MB	Review and process insider payment data provided by FRG for SOFA filing	1.7
12/09/2024	MB	Review and process TVS insider and retention payments for SOFA filing	0.9
12/09/2024	MB	Review and process updates to Director and Officer data provided by general counsel	0.8
12/09/2024	MB	Review board of director compensation data provided by FRG, follow up with FRG for outstanding data	1.0
12/09/2024	MB	Review data submissions from client since Friday	0.9
12/09/2024	DL	Review Schedule D	0.2
12/09/2024	DL	Review TVS data for SOFA Part 5 Question 10	0.7
12/09/2024	DL	Transfer FRG contracts for ingestion into tool	0.1
12/09/2024	DL	Transmit work plan and open questions to J. Van Orden (TVS)	0.1
12/09/2024	JD	Update draft import templates for AF schedules AB	0.8
12/09/2024	JD	Update draft import templates for Buddy's schedules AB	0.9
12/10/2024	MK	Analyze contract data for Schedule G	2.3
12/10/2024	DL	Call with R. Maeitta (TVS) re: open SOFA questions	0.4



Franchise Group, Inc.
109 Innovation Court, Suite J
Delaware, OH 43015

Re: U.S. Trustee / Court Reporting Requirements
Code: 20012136PA0002.1.5

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
12/10/2024	MK	Continue to analyze contract data for Schedule G	0.9
12/10/2024	MK	Continue to populate contract data for Schedule G	2.9
12/10/2024	DL	Draft email to YCST re: ownership structure	0.1
12/10/2024	MB	Meeting with D. Lorenzo, M. Bernstein (APS) re: Working session to review open questions for outside counsel	0.3
12/10/2024	DL	Meeting with D. Lorenzo, M. Bernstein (APS) re: Working session to review open questions for outside counsel	0.3
12/10/2024	MB	Meeting with D. Lorenzo, M. Bernstein (APS), A. Ficken, J. Arsenault (FRG) re: Working session to review intercompany investments related to Badcock receivables	1.2
12/10/2024	DL	Meeting with D. Lorenzo, M. Bernstein (APS), A. Ficken, J. Arsenault (FRG) re: Working session to review intercompany investments related to Badcock receivables	1.2
12/10/2024	BM	Meeting with D. Lorenzo, M. Bernstein, B. Muratov (APS) re: review PSP workplan open items	0.7
12/10/2024	MB	Meeting with D. Lorenzo, M. Bernstein, B. Muratov (APS) re: review PSP workplan open items	0.7
12/10/2024	DL	Meeting with D. Lorenzo, M. Bernstein, B. Muratov (APS) re: review PSP workplan open items	0.7
12/10/2024	MB	Meeting with D. Lorenzo, M. Bernstein, B. Muratov (APS) re: Working session to review TVS workplan open items	0.8
12/10/2024	DL	Meeting with D. Lorenzo, M. Bernstein, B. Muratov (APS) re: Working session to review TVS workplan open items	0.8
12/10/2024	BM	Meeting with D. Lorenzo, M. Bernstein, B. Muratov (APS) re: Working session to review TVS workplan open items	0.8
12/10/2024	DL	Meeting with D. Lorenzo, M. Bernstein, B. Muratov (APS), J. Arsenault, A. Ficken (FRG) re: Working session with FRG to review SOFA and SOALs outstanding questions	0.5
12/10/2024	MB	Meeting with D. Lorenzo, M. Bernstein, B. Muratov (APS), J. Arsenault, A. Ficken (FRG) re: Working session with FRG to review SOFA and SOALs outstanding questions	0.5
12/10/2024	BM	Meeting with D. Lorenzo, M. Bernstein, B. Muratov (APS), J. Arsenault, A. Ficken (FRG) re: Working session with FRG to review SOFA and SOALs outstanding questions	0.5
12/10/2024	MB	Meeting with D. Lorenzo, M. Bernstein, B. Muratov (APS), R. Maietta (TVS) re: TVS weekly check in on SOFA and SOALs with client	0.4
12/10/2024	BM	Meeting with D. Lorenzo, M. Bernstein, B. Muratov (APS), R. Maietta (TVS) re: TVS weekly check in on SOFA and SOALs with client	0.4
12/10/2024	DL	Meeting with D. Lorenzo, M. Bernstein, B. Muratov (APS), R. Maietta (TVS) re: TVS weekly check in on SOFA and SOALs with client	0.4
12/10/2024	HC	Meeting with H. Colvin, B. Muratov (APS), A. Block-Belmonte and etc. (PSP) re: Vendor Management Steering Committee	0.6
12/10/2024	BM	Meeting with H. Colvin, B. Muratov (APS), A. Block-Belmonte and etc. (PSP) re: Vendor Management Steering Committee	0.6



Franchise Group, Inc.
109 Innovation Court, Suite J
Delaware, OH 43015

Re: U.S. Trustee / Court Reporting Requirements
Code: 20012136PA0002.1.5

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
12/10/2024	MB	Meeting with S. Deshpande, D. Lorenzo, J. Dioso, M. Bernstein, M. Konop (APS) re: SOFA and SOALs check in with AP team to review status and open items	0.9
12/10/2024	DL	Meeting with S. Deshpande, D. Lorenzo, J. Dioso, M. Bernstein, M. Konop (APS) re: SOFA and SOALs check in with AP team to review status and open items	0.9
12/10/2024	SD	Meeting with S. Deshpande, D. Lorenzo, J. Dioso, M. Bernstein, M. Konop (APS) re: SOFA and SOALs check in with AP team to review status and open items	0.9
12/10/2024	JD	Meeting with S. Deshpande, D. Lorenzo, J. Dioso, M. Bernstein, M. Konop (APS) re: SOFA and SOALs check in with AP team to review status and open items	0.9
12/10/2024	MK	Meeting with S. Deshpande, D. Lorenzo, J. Dioso, M. Bernstein, M. Konop (APS) re: SOFA and SOALs check in with AP team to review status and open items	0.9
12/10/2024	MK	Populate contract data for Schedule G	2.8
12/10/2024	DL	Prepare schedule for 26A for TVS	0.2
12/10/2024	DL	Prepare schedule for 26B for TVS	0.2
12/10/2024	BM	PSP SOFA Schedules	0.6
12/10/2024	DL	Research insider information and respond to S. Deshpande (APS) inquiry	0.3
12/10/2024	SD	Review draft of SOFA for AF opco entities and provide comments to team re: the same	0.9
12/10/2024	SD	Review draft of SOFA for Buddy's opco entities and provide comments to team re: the same	1.1
12/10/2024	SD	Review draft of SOFA for non-opco entities and provide comments to team re: the same	0.7
12/10/2024	SD	Review draft of SOFA for PSP opco entities and provide comments to team re: the same	1.8
12/10/2024	SD	Review draft of SOFA for TVS opco entities and provide comments to team re: the same	1.4
12/10/2024	DL	Review FRG legal entity UCC liens for Schedules	0.2
12/10/2024	DL	Review PSP legal entity UCC liens and prepare corresponding Schedule D and upload to Chapter 11 tool	1.0
12/10/2024	DL	Review TVS legal entity UCC liens and prepare corresponding Schedule D and upload to Chapter 11 tool	1.4
12/10/2024	MB	Review, prepare, and update SOFA and SOALs filings for entity ownership	1.5
12/10/2024	MB	Review, prepare, and update SOFA filing for bankruptcy professional payments	1.1
12/10/2024	MB	Review, prepare, and update SOFA filing for former directors and officers	1.6
12/10/2024	MB	Review, prepare, and update SOFA filing FRG previous addresses	0.7
12/10/2024	JD	Revise preliminary Buddy's SOFA and SOAL templates and followed up on missing information	1.6
12/10/2024	JD	Revise preliminary American Freight SOFA and SOAL tracking file and requested additional information	2.2
12/10/2024	BM	Review information responsive to Schedule AB by TVS team and incorporate into draft.	2.9



Franchise Group, Inc.
109 Innovation Court, Suite J
Delaware, OH 43015

Re: U.S. Trustee / Court Reporting Requirements
Code: 20012136PA0002.1.5

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
12/10/2024	DL	Update SOFA SOAL TVS work plan	0.1
12/10/2024	DL	Upload schedules to Chapter 11 tool	0.1
12/11/2024	DL	Call with K. Barrett (PSP), D.Lorenzo and B. Muratov (both APS) re: open SOAL questions and clarification	0.6
12/11/2024	BM	Call with K. Barrett (PSP), D.Lorenzo and B. Muratov (both APS) re: open SOAL questions and clarification	0.6
12/11/2024	DL	Continue review of PSP contract extract data for Schedule G	1.3
12/11/2024	MK	Continue to populate contract data for Schedule G	2.8
12/11/2024	BM	Review information responsive to Schedule AB by FRG team and incorporate into draft.	0.4
12/11/2024	JD	Incorporate responses received from Buddy's into updated draft SOFA and SOAL templates	1.9
12/11/2024	DK	Meeting with D. Kelsall, S. Deshpande, D. Lorenzo, M. Bernstein (APS) re: Working session to FRG's trial balances related to investment in subs	0.4
12/11/2024	MB	Meeting with D. Kelsall, S. Deshpande, D. Lorenzo, M. Bernstein (APS) re: Working session to FRG's trial balances related to investment in subs	0.4
12/11/2024	DL	Meeting with D. Kelsall, S. Deshpande, D. Lorenzo, M. Bernstein (APS) re: Working session to FRG's trial balances related to investment in subs	0.4
12/11/2024	SD	Meeting with D. Kelsall, S. Deshpande, D. Lorenzo, M. Bernstein (APS) re: Working session to FRG's trial balances related to investment in subs	0.4
12/11/2024	MB	Meeting with D. Lorenzo, J. Dioso, M. Bernstein, M. Konop (APS) re: Working session to review executory contract review progress for all OpCos	0.5
12/11/2024	MK	Meeting with D. Lorenzo, J. Dioso, M. Bernstein, M. Konop (APS) re: Working session to review executory contract review progress for all OpCos	0.5
12/11/2024	JD	Meeting with D. Lorenzo, J. Dioso, M. Bernstein, M. Konop (APS) re: Working session to review executory contract review progress for all OpCos	0.5
12/11/2024	DL	Meeting with D. Lorenzo, J. Dioso, M. Bernstein, M. Konop (APS) re: Working session to review executory contract review progress for all OpCos	0.5
12/11/2024	DL	Meeting with D. Lorenzo, M. Bernstein (APS) re: Working session to review PSP, TVS, and FRG workplans for next steps	0.3
12/11/2024	MB	Meeting with D. Lorenzo, M. Bernstein (APS) re: Working session to review PSP, TVS, and FRG workplans for next steps	0.3
12/11/2024	BM	Meeting with D. Lorenzo, M. Bernstein, B. Muratov (APS) re: SOFA SOAL Working Call	0.5
12/11/2024	MB	Meeting with D. Lorenzo, M. Bernstein, B. Muratov (APS) re: SOFA SOAL Working Call	0.5
12/11/2024	DL	Meeting with D. Lorenzo, M. Bernstein, B. Muratov (APS) re: SOFA SOAL Working Call	0.5
12/11/2024	MK	Populate contract data for Schedule G	3.1
12/11/2024	MK	Prepare contract data for Schedule G	2.1
12/11/2024	SD	Review draft of SOAL for AF opco entities and provide comments to team re: the same	0.7
12/11/2024	SD	Review draft of SOAL for Buddy's opco entities and provide comments to team re: the same	0.9



Franchise Group, Inc.
109 Innovation Court, Suite J
Delaware, OH 43015

Re: U.S. Trustee / Court Reporting Requirements
Code: 20012136PA0002.1.5

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
12/11/2024	SD	Review draft of SOAL for non-opco entities and provide comments to team re: the same	1.1
12/11/2024	DL	Review FRG legal entity UCC liens for Schedules	1.0
12/11/2024	DL	Review FRG legal entity UCC liens for Schedules	0.1
12/11/2024	DL	Review PSP contract extract data for Schedule G	0.8
12/11/2024	MB	Review, prepare, and update SOALs filings for TVS IP	2.5
12/11/2024	DL	Transmit litigation tracker to J. Van Orden (TVS)	0.1
12/11/2024	BM	TVS SOFA Schedules	2.8
12/12/2024	MB	Call with D. Lorenzo, M. Bernstein (APS) re: executory contract exports and next steps	0.3
12/12/2024	DL	Call with D. Lorenzo, M. Bernstein (APS) re: executory contract exports and next steps	0.3
12/12/2024	DL	Draft and transmit list of open questions to WFG and YCST re: SOFA / SOAL	0.2
12/12/2024	DL	Email correspondence with H. Char (PSP) re: workers compensation settlements	0.1
12/12/2024	DL	Email J. V. Orden (TVS) re: executory contract work stream re: Schedule G	0.1
12/12/2024	DL	Email with J. Van Orden and R. Maietta (both TVS) re: open data request for SOFA SOAL	0.1
12/12/2024	BM	Review information responsive to Schedule AB by FRG team and incorporate into draft.	2.5
12/12/2024	MB	Generate SOFA and SOALs filing in court format for initial review	2.5
12/12/2024	MB	Meeting with D. Kelsall, S. Deshpande, D. Lorenzo, M. Bernstein (APS), A. Fallis, C. Chung, others (Willkie), J. Arsenault, K. Scholes (FRG) re: Work session to finalize SOFA and SOALs related to Freedom entity investments in the other entities	1.1
12/12/2024	DL	Meeting with D. Kelsall, S. Deshpande, D. Lorenzo, M. Bernstein (APS), A. Fallis, C. Chung, others (Willkie), J. Arsenault, K. Scholes (FRG) re: Work session to finalize SOFA and SOALs related to Freedom entity investments in the other entities	1.1
12/12/2024	DK	Meeting with D. Kelsall, S. Deshpande, D. Lorenzo, M. Bernstein (APS), A. Fallis, C. Chung, others (Willkie), J. Arsenault, K. Scholes (FRG) re: Work session to finalize SOFA and SOALs related to Freedom entity investments in the other entities	1.1
12/12/2024	SD	Meeting with D. Kelsall, S. Deshpande, D. Lorenzo, M. Bernstein (APS), A. Fallis, C. Chung, others (Willkie), J. Arsenault, K. Scholes (FRG) re: Work session to finalize SOFA and SOALs related to Freedom entity investments in the other entities	1.1
12/12/2024	DK	Meeting with D. Kelsall, S. Deshpande, D. Lorenzo, M. Bernstein (APS), C. Chung, B. Feldman (Willkie), J. Arsenault, K. Scholes, other (FRG) re: Work session to finalize SOFA and SOALs related to Freedom entity investments in the other entities	0.4
12/12/2024	DL	Meeting with D. Kelsall, S. Deshpande, D. Lorenzo, M. Bernstein (APS), C. Chung, B. Feldman (Willkie), J. Arsenault, K. Scholes, other (FRG) re: Work session to finalize SOFA and SOALs related to Freedom entity investments in the other entities	0.4



Franchise Group, Inc.
109 Innovation Court, Suite J
Delaware, OH 43015

Re: U.S. Trustee / Court Reporting Requirements
Code: 20012136PA0002.1.5

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
12/12/2024	MB	Meeting with D. Kelsall, S. Deshpande, D. Lorenzo, M. Bernstein (APS), C. Chung, B. Feldman (Willkie), J. Arsenault, K. Scholes, other (FRG) re: Work session to finalize SOFA and SOALs related to Freedom entity investments in the other entities	0.4
12/12/2024	SD	Meeting with D. Kelsall, S. Deshpande, D. Lorenzo, M. Bernstein (APS), C. Chung, B. Feldman (Willkie), J. Arsenault, K. Scholes, other (FRG) re: Work session to finalize SOFA and SOALs related to Freedom entity investments in the other entities	0.4
12/12/2024	MB	Meeting with D. Lorenzo and M. Bernstein (Both APS) re: review of SOFA Q4	0.3
12/12/2024	DL	Meeting with D. Lorenzo and M. Bernstein (Both APS) re: review of SOFA Q4	0.3
12/12/2024	BM	Meeting with D. Lorenzo, J. Dioso, B. Muratov (APS) re: MOR	0.7
12/12/2024	JD	Meeting with D. Lorenzo, J. Dioso, B. Muratov (APS) re: MOR	0.7
12/12/2024	DL	Meeting with D. Lorenzo, J. Dioso, M. Bernstein, B. Muratov, M. Konop (APS) re: Work session to review progress on executory contract review for all OpCos	1.0
12/12/2024	MK	Meeting with D. Lorenzo, J. Dioso, M. Bernstein, B. Muratov, M. Konop (APS) re: Work session to review progress on executory contract review for all OpCos	1.0
12/12/2024	JD	Meeting with D. Lorenzo, J. Dioso, M. Bernstein, B. Muratov, M. Konop (APS) re: Work session to review progress on executory contract review for all OpCos	1.0
12/12/2024	BM	Meeting with D. Lorenzo, J. Dioso, M. Bernstein, B. Muratov, M. Konop (APS) re: Work session to review progress on executory contract review for all OpCos	1.0
12/12/2024	MB	Meeting with D. Lorenzo, J. Dioso, M. Bernstein, B. Muratov, M. Konop (APS) re: Work session to review progress on executory contract review for all OpCos	1.0
12/12/2024	MB	Meeting with D. Lorenzo, M. Bernstein, B. Muratov (APS) re: finalize initial draft of PSP SOFA and SOALs	0.2
12/12/2024	BM	Meeting with D. Lorenzo, M. Bernstein, B. Muratov (APS) re: finalize initial draft of PSP SOFA and SOALs	0.2
12/12/2024	DL	Meeting with D. Lorenzo, M. Bernstein, B. Muratov (APS) re: finalize initial draft of PSP SOFA and SOALs	0.2
12/12/2024	MB	Meeting with D. Lorenzo, M. Bernstein, B. Muratov (APS), K. Barrett, J. Lawler, others (PSP) re: Weekly touch base with PSP on SOFA and SOALs	0.5
12/12/2024	DL	Meeting with D. Lorenzo, M. Bernstein, B. Muratov (APS), K. Barrett, J. Lawler, others (PSP) re: Weekly touch base with PSP on SOFA and SOALs	0.5
12/12/2024	BM	Meeting with D. Lorenzo, M. Bernstein, B. Muratov (APS), K. Barrett, J. Lawler, others (PSP) re: Weekly touch base with PSP on SOFA and SOALs	0.5
12/12/2024	MB	Meeting with D. Lorenzo, M. Bernstein, B. Muratov (APS), K. Scholes, A. Ficken, others (FRG) re: Weekly touch base with FRG on SOFA and SOALs	0.1
12/12/2024	DL	Meeting with D. Lorenzo, M. Bernstein, B. Muratov (APS), K. Scholes, A. Ficken, others (FRG) re: Weekly touch base with FRG on SOFA and SOALs	0.1
12/12/2024	BM	Meeting with D. Lorenzo, M. Bernstein, B. Muratov (APS), K. Scholes, A. Ficken, others (FRG) re: Weekly touch base with FRG on SOFA and SOALs	0.1



Franchise Group, Inc.
109 Innovation Court, Suite J
Delaware, OH 43015

Re: U.S. Trustee / Court Reporting Requirements
Code: 20012136PA0002.1.5

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
12/12/2024	SD	Meeting with S. Deshpande, D. Lorenzo, J. Dioso, B. Muratov, M. Konop (APS) re: Work session to review insider payments for SOFA filing	0.4
12/12/2024	DL	Meeting with S. Deshpande, D. Lorenzo, J. Dioso, B. Muratov, M. Konop (APS) re: Work session to review insider payments for SOFA filing	0.4
12/12/2024	JD	Meeting with S. Deshpande, D. Lorenzo, J. Dioso, B. Muratov, M. Konop (APS) re: Work session to review insider payments for SOFA filing	0.4
12/12/2024	BM	Meeting with S. Deshpande, D. Lorenzo, J. Dioso, B. Muratov, M. Konop (APS) re: Work session to review insider payments for SOFA filing	0.4
12/12/2024	MK	Meeting with S. Deshpande, D. Lorenzo, J. Dioso, B. Muratov, M. Konop (APS) re: Work session to review insider payments for SOFA filing	0.4
12/12/2024	MK	Populate contract data for Schedule G	0.9
12/12/2024	MB	Prepare list of individuals to be included in SOFA 4 for insider payments	0.7
12/12/2024	SD	Review draft of SOAL for PSP opco entities and provide comments to team re: the same	1.2
12/12/2024	SD	Review draft of SOAL for TVS opco entities and provide comments to team re: the same	1.6
12/12/2024	SD	Review status of information related to SOAL G and reporting related to the same	1.4
12/12/2024	DL	Review TVS inventory data files for Schedule AB	0.4
12/12/2024	DL	Review TVS SOFA Part 2	0.4
12/12/2024	DL	Review TVS SOFA Part 6	0.3
12/12/2024	MB	Revise non-insider SOFA payments per counsel instruction	0.8
12/12/2024	SD	Telephone call with S. Deshpande, D. Lorenzo (APS), E. Seeton (FRG), A. Kaminsky, A. Laurence (FRG), A. Mielke (YCST), T. McMillan (FRG), J. Graber, (WFG) re: SOFA / SOAL	0.5
12/12/2024	DL	Telephone call with S. Deshpande, D. Lorenzo (APS), E. Seeton (FRG), A. Kaminsky, A. Laurence (FRG), A. Mielke (YCST), T. McMillan (FRG), J. Graber, (WFG) re: SOFA / SOAL	0.5
12/12/2024	BM	Review additional information responsive to Schedule E by TVS team and incorporate into draft.	2.3
12/12/2024	JD	Update AF SOAL AB file to reflect latest information received	1.3
12/12/2024	JD	Update American Freight SOFA files to reflect payment information received	1.1
12/12/2024	DL	Meeting with D. Lorenzo, J. Dioso, B. Muratov (APS) re: MOR	0.7
12/13/2024	DL	Attend telephonic 341 meeting	1.5
12/13/2024	DL	Call with D. Lorenzo and B. Muratov (both APS) re: revisions to contract extract file for Schedule G	0.5
12/13/2024	MK	Call with J. Dioso, M. Konop (APS) re: updating SOFA 3 and SOFA 4 data	0.7
12/13/2024	JD	Call with J. Dioso, M. Konop (APS) re: updating SOFA 3 and SOFA 4 data	0.7
12/13/2024	BM	Call with R. Maietta (TVS), D. Lorenzo and B. Muratov (APS) re: review of 90 day payments	0.4
12/13/2024	DL	Call with R. Maietta (TVS), D. Lorenzo and B. Muratov (APS) re: review of 90 day payments	0.4
12/13/2024	BM	Contracts prep for Schedules reporting	2.4
12/13/2024	MB	Generate PDF versions of SOFA and SOALS for Buddy's to be sent to client and counsel for review	0.8



Franchise Group, Inc.
109 Innovation Court, Suite J
Delaware, OH 43015

Re: U.S. Trustee / Court Reporting Requirements
Code: 20012136PA0002.1.5

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
12/13/2024	MB	Generate PDF versions of SOFA and SOALS for FRG to be sent to client and counsel for review	1.7
12/13/2024	BM	Meeting with D. Lorenzo and B. Muratov (both APS) re: review of TVS 90 day payment files	0.3
12/13/2024	DL	Meeting with D. Lorenzo and B. Muratov (both APS) re: review of TVS 90 day payment files	0.3
12/13/2024	BM	Call with D. Lorenzo and B. Muratov (both APS) re: revisions to contract extract file for Schedule G	0.5
12/13/2024	MB	Meeting with D. Lorenzo, M. Bernstein (APS) re: Work session to review latest Trial Balances from FRG for Freedom Receivables II, Inc and update SOFA and SOALS filings	1.1
12/13/2024	DL	Meeting with D. Lorenzo, M. Bernstein (APS) re: Work session to review latest Trial Balances from FRG for Freedom Receivables II, Inc and update SOFA and SOALS filings	1.1
12/13/2024	MB	Meeting with D. Lorenzo, M. Bernstein (APS) re: Work session to review latest Trial Balances from FRG for Freedom VCM Interco Holdings, Inc and update SOFA and SOALS filings	1.4
12/13/2024	DL	Meeting with D. Lorenzo, M. Bernstein (APS) re: Work session to review latest Trial Balances from FRG for Freedom VCM Interco Holdings, Inc and update SOFA and SOALS filings	1.4
12/13/2024	MB	Meeting with D. Lorenzo, M. Bernstein (APS) re: Work session to review SOFAs and SOALS initial drafts for FRG and TVS and send to counsel, FRG leadership and Opco	0.5
12/13/2024	DL	Meeting with D. Lorenzo, M. Bernstein (APS) re: Work session to review SOFAs and SOALS initial drafts for FRG and TVS and send to counsel, FRG leadership and Opco	0.5
12/13/2024	MK	Meeting with S. Deshpande, D. Lorenzo, J. Dioso, M. Bernstein, B. Muratov, M. Konop (APS) re: SOFA SOAL Update	1.2
12/13/2024	MB	Meeting with S. Deshpande, D. Lorenzo, J. Dioso, M. Bernstein, B. Muratov, M. Konop (APS) re: SOFA SOAL Update	1.2
12/13/2024	DL	Meeting with S. Deshpande, D. Lorenzo, J. Dioso, M. Bernstein, B. Muratov, M. Konop (APS) re: SOFA SOAL Update	1.2
12/13/2024	JD	Meeting with S. Deshpande, D. Lorenzo, J. Dioso, M. Bernstein, B. Muratov, M. Konop (APS) re: SOFA SOAL Update	1.2
12/13/2024	SD	Meeting with S. Deshpande, D. Lorenzo, J. Dioso, M. Bernstein, B. Muratov, M. Konop (APS) re: SOFA SOAL Update	1.2
12/13/2024	BM	Meeting with S. Deshpande, D. Lorenzo, J. Dioso, M. Bernstein, B. Muratov, M. Konop (APS) re: SOFA SOAL Update	1.2
12/13/2024	MK	Meeting with S. Deshpande, D. Lorenzo, J. Dioso, M. Bernstein, B. Muratov, M. Konop (APS) re: SOFA/SOAL Update	0.7
12/13/2024	MB	Meeting with S. Deshpande, D. Lorenzo, J. Dioso, M. Bernstein, B. Muratov, M. Konop (APS) re: SOFA/SOAL Update	0.7
12/13/2024	SD	Meeting with S. Deshpande, D. Lorenzo, J. Dioso, M. Bernstein, B. Muratov, M. Konop (APS) re: SOFA/SOAL Update	0.7



Franchise Group, Inc.
109 Innovation Court, Suite J
Delaware, OH 43015

Re: U.S. Trustee / Court Reporting Requirements
Code: 20012136PA0002.1.5

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
12/13/2024	DL	Meeting with S. Deshpande, D. Lorenzo, J. Dioso, M. Bernstein, B. Muratov, M. Konop (APS) re: SOFA/SOAL Update	0.7
12/13/2024	JD	Meeting with S. Deshpande, D. Lorenzo, J. Dioso, M. Bernstein, B. Muratov, M. Konop (APS) re: SOFA/SOAL Update	0.7
12/13/2024	BM	Meeting with S. Deshpande, D. Lorenzo, J. Dioso, M. Bernstein, B. Muratov, M. Konop (APS) re: SOFA/SOAL Update	0.7
12/13/2024	MK	Populate data for SOFA 3	1.2
12/13/2024	MK	Populate data for SOFA 4	1.1
12/13/2024	DL	Review contract export file and required adjustments	2.1
12/13/2024	MB	Review PSP Distribution and PSP Stores SOALs filing	1.6
12/13/2024	DL	Review TVS documents to determine executory contract designation for Schedule G	2.2
12/13/2024	DL	Review TVS documents to determine executory contract designation for Schedule G	1.3
12/13/2024	DL	Revise Schedule H and upload to Chapter 11 tool	0.2
12/13/2024	SD	Telephonically attend 341 meeting	1.5
12/13/2024	BM	TVS SOFA and Schedules	2.5
12/13/2024	JD	Update American Freight Schedule AB template file to reflect updated information received	1.4
12/13/2024	JD	Update Buddy's Schedule AB template file for initial SOAL drafts to review	1.3
12/13/2024	JD	Update Buddy's Schedule EF template file for initial SOAL drafts to review	1.7
12/13/2024	JD	Update Buddy's Schedule G template file for initial SOAL drafts to review	0.8
12/13/2024	JD	Update Buddy's SOFA template to prepare for drafts to be circulated	1.6
12/13/2024	MB	Update SOFAs data across OpCos	1.6
12/13/2024	MK	Uploading Schedule G data	0.4
12/13/2024	DK	Virtual Attendance at S341 Meeting	1.4
12/14/2024	DL	Draft and transmit emails re: revisions to TVS Schedule documents	0.1
12/14/2024	DL	Draft and transmit emails re: revisions to TVS SOFA documents	0.1
12/14/2024	DL	Email B. Feldman (WFG) re: global notes	0.1
12/14/2024	MB	Generate PDF versions of SOFA and SOALS for AF to be sent to client and counsel for review	1.9
12/14/2024	MB	Generate PDF versions of SOFA and SOALS for TVS to be sent to client and counsel for review	2.8
12/14/2024	BM	Meeting with D. Lorenzo and B. Muratov (both APS) re: review of TVS contract export data and revisions	0.5
12/14/2024	DL	Meeting with D. Lorenzo and B. Muratov (both APS) re: review of TVS contract export data and revisions	0.5
12/14/2024	MB	Meeting with D. Lorenzo, M. Bernstein (APS) re: Work session to review latest trial balance from FRG, updating SOFA and SOALs based on the revised data	0.5
12/14/2024	DL	Meeting with D. Lorenzo, M. Bernstein (APS) re: Work session to review latest trial balance from FRG, updating SOFA and SOALs based on the revised data	0.5
12/14/2024	JD	Prepare updated AF draft SOFA and SOAL pdf files for counsel and company review	1.5
12/14/2024	JD	Prepare updated Buddy's draft SOFA and SOAL pdf files for counsel and company review	1.4



Franchise Group, Inc.
109 Innovation Court, Suite J
Delaware, OH 43015

Re: U.S. Trustee / Court Reporting Requirements
Code: 20012136PA0002.1.5

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
12/14/2024	MB	Regenerate PDF versions of SOFA and SOALs for AF based on latest client data	1.7
12/14/2024	MB	Regenerate PDF versions of SOFA and SOALs for Buddy's based on latest client data	1.6
12/14/2024	SD	Review correspondence from M. Katz (APS) re: status of contract review	0.2
12/14/2024	DL	Review TVS draft Schedule documents	1.7
12/14/2024	DL	Review TVS draft SOFA documents	1.2
12/14/2024	SD	Review updated drafts of SOAL documents which were circulated to company team	2.7
12/14/2024	SD	Review updated drafts of SOFA documents which were circulated to company team	2.2
12/14/2024	JD	Update American Freight Schedule AB template file to circulate draft SOALs for review	1.2
12/14/2024	JD	Update American Freight schedule EF template to prepare drafts for review	1.4
12/14/2024	JD	Update American Freight SOFA template to circulate drafts for review	1.2
12/14/2024	MB	Update SOFA and SOALs data based on feedback from client	1.4
12/15/2024	SD	Exchange correspondence with B. Feldman (WFG) re: certain disclosure in SOFA	0.2
12/15/2024	SD	Review and revise draft of Global Notes to Schedules and Statements	1.6
12/15/2024	SD	Review correspondence from M. Katz (APS) re: status of contract review.	0.2
12/15/2024	MK	Schedule G document organization and analysis	0.3
12/16/2024	DK	Analysis re: Freedom level Schedules	0.4
12/16/2024	BM	Call with D. Lorenzo and B. Muratov (both APS) re: open contract questions	0.3
12/16/2024	DL	Call with D. Lorenzo and B. Muratov (both APS) re: open contract questions	0.3
12/16/2024	JD	Call with D. Lorenzo and J. Dioso (both APS) re: PSP leases and Schedule G	0.3
12/16/2024	DL	Call with D. Lorenzo and J. Dioso (both APS) re: PSP leases and Schedule G	0.3
12/16/2024	DL	Call with J. Van Orden and R. Maietta (both TVS) re: status of SOFA / SOAL data	0.3
12/16/2024	DL	Continue review TVS documents to determine executory contract designation	1.9
12/16/2024	MK	Continue to populate data for SOFA 3	1.5
12/16/2024	MB	Create tracking sheet for counsel and client feedback on SOFA and SOALs and publish the same	0.5
12/16/2024	MB	Create additional tracking sheet for counsel and client feedback on SOFA and SOALs and publish the same	0.5
12/16/2024	DL	Email correspondence with A. Kaminsky (FRG) and FRG management team re: draft SOFA documents	0.1
12/16/2024	BM	Review and revise draft SOAL for PSP.	2.6
12/16/2024	BM	Meeting with D. Lorenzo, M. Bernstein, B. Muratov (APS) re: Work session to review PSP comments to initial draft of SOFA and SOALs	0.3
12/16/2024	MB	Meeting with D. Lorenzo, M. Bernstein, B. Muratov (APS) re: Work session to review PSP comments to initial draft of SOFA and SOALs	0.3
12/16/2024	DL	Meeting with D. Lorenzo, M. Bernstein, B. Muratov (APS) re: Work session to review PSP comments to initial draft of SOFA and SOALs	0.3
12/16/2024	MB	Meeting with S. Deshpande, D. Lorenzo, J. Dioso, M. Bernstein, B. Muratov, M. Konop (APS) re: SOFA/SOAL Touch Base	0.5



Franchise Group, Inc.
109 Innovation Court, Suite J
Delaware, OH 43015

Re: U.S. Trustee / Court Reporting Requirements
Code: 20012136PA0002.1.5

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
12/16/2024	DL	Meeting with S. Deshpande, D. Lorenzo, J. Dioso, M. Bernstein, B. Muratov, M. Konop (APS) re: SOFA/SOAL Touch Base	0.5
12/16/2024	MK	Meeting with S. Deshpande, D. Lorenzo, J. Dioso, M. Bernstein, B. Muratov, M. Konop (APS) re: SOFA/SOAL Touch Base	0.5
12/16/2024	SD	Meeting with S. Deshpande, D. Lorenzo, J. Dioso, M. Bernstein, B. Muratov, M. Konop (APS) re: SOFA/SOAL Touch Base	0.5
12/16/2024	JD	Meeting with S. Deshpande, D. Lorenzo, J. Dioso, M. Bernstein, B. Muratov, M. Konop (APS) re: SOFA/SOAL Touch Base	0.5
12/16/2024	BM	Meeting with S. Deshpande, D. Lorenzo, J. Dioso, M. Bernstein, B. Muratov, M. Konop (APS) re: SOFA/SOAL Touch Base	0.5
12/16/2024	MK	Populate data for SOFA 3	2.9
12/16/2024	BM	Review and revise PSP SOFAs detail.	2.9
12/16/2024	JD	Review American Freight 90 day disbursement SOFA 3 information from non-AP, Key Bank records	1.1
12/16/2024	SD	Review documents related to disclosure of certain agreements in SOAL G and preparation of cure schedule	1.3
12/16/2024	DL	Review draft PSP Schedules and provide comments	2.8
12/16/2024	DL	Review draft PSP SOFAs and provide comments	2.4
12/16/2024	MB	Review global footnotes for SOFA and SOALs drafted by counsel	0.4
12/16/2024	JD	Review printed SOFA and SOAL draft pdfs to address information not reflected properly or incorrect formatting in the official forms	2.2
12/16/2024	DL	Review PSP lease contract extracts for preparation of Schedule G	0.2
12/16/2024	MB	Review PSP lease contracts to extract data for SOFA and SOALs filing	1.1
12/16/2024	MB	Review PSP revision request from their SOFA and SOALs review	1.8
12/16/2024	DL	Review TVS documents to determine executory contract designation	1.7
12/16/2024	SD	Review updated information for FRG SOALs provided by K. Scholes (FRG) and provide comments to team re: the same	0.9
12/16/2024	MB	Update SOFA and SOALs filing based on client and counsel feedback	1.9
12/16/2024	MB	Update SOFA insider payments for FRG missing comp paid through 3rd party	0.2
12/17/2024	MB	Add unsecured creditors to SOALs based on demand letters received by counsel	0.4
12/17/2024	DL	Call with J. Van Orden and R. Maeitta (Both TVS) re: status of SOFA SOAL and data required	0.5
12/17/2024	DL	Continue review TVS documents to determine executory contract designation	2.6
12/17/2024	MK	Continue to update Schedule G data	1.8
12/17/2024	MB	Follow up with PSP's comments to initial draft of SOFA and SOALs	0.7
12/17/2024	DL	Meeting with D. Lorenzo, B. Muratov (APS), J. Van Orden and R. Maietta (TVS) re: executory contracts call	0.3
12/17/2024	BM	Meeting with D. Lorenzo, B. Muratov (APS), J. Van Orden and R. Maietta (TVS) re: executory contracts call	0.3
12/17/2024	MB	Meeting with D. Lorenzo, J. Dioso, M. Bernstein (APS), A. Ficken, KScholes, Others (FRG) re: Work session to review FRG comments to initial draft of SOFA and SOALs	1.0



Franchise Group, Inc.
109 Innovation Court, Suite J
Delaware, OH 43015

Re: U.S. Trustee / Court Reporting Requirements
Code: 20012136PA0002.1.5

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
12/17/2024	DL	Meeting with D. Lorenzo, J. Dioso, M. Bernstein (APS), A. Ficken, KScholes, Others (FRG) re: Work session to review FRG comments to initial draft of SOFA and SOALs	1.0
12/17/2024	JD	Meeting with D. Lorenzo, J. Dioso, M. Bernstein (APS), A. Ficken, KScholes, Others (FRG) re: Work session to review FRG comments to initial draft of SOFA and SOALs	1.0
12/17/2024	BM	Meeting with D. Lorenzo, M. Bernstein, B. Muratov (APS) re: PSP Working Session	0.6
12/17/2024	DL	Meeting with D. Lorenzo, M. Bernstein, B. Muratov (APS) re: PSP Working Session	0.6
12/17/2024	MB	Meeting with D. Lorenzo, M. Bernstein, B. Muratov (APS) re: PSP Working Session	0.6
12/17/2024	MB	Meeting with J. Dioso, M. Bernstein, B. Muratov (APS) re: Work session to review and reconcile PSP AP aging to SOALs filings	1.4
12/17/2024	BM	Meeting with J. Dioso, M. Bernstein, B. Muratov (APS) re: Work session to review and reconcile PSP AP aging to SOALs filings	1.4
12/17/2024	JD	Meeting with J. Dioso, M. Bernstein, B. Muratov (APS) re: Work session to review and reconcile PSP AP aging to SOALs filings	1.4
12/17/2024	MB	Meeting with J. Dioso, M. Bernstein, B. Muratov (APS) re: Work session to review comments and update SOALs filings based on feedback from PSP	2.9
12/17/2024	BM	Meeting with J. Dioso, M. Bernstein, B. Muratov (APS) re: Work session to review comments and update SOALs filings based on feedback from PSP	2.9
12/17/2024	JD	Meeting with J. Dioso, M. Bernstein, B. Muratov (APS) re: Work session to review comments and update SOALs filings based on feedback from PSP	2.9
12/17/2024	MB	Meeting with S. Deshpande, D. Lorenzo, J. Dioso, M. Bernstein, B. Muratov, M. Konop (APS) re: SOFA/SOAL status update and open items	0.5
12/17/2024	MK	Meeting with S. Deshpande, D. Lorenzo, J. Dioso, M. Bernstein, B. Muratov, M. Konop (APS) re: SOFA/SOAL status update and open items	0.5
12/17/2024	SD	Meeting with S. Deshpande, D. Lorenzo, J. Dioso, M. Bernstein, B. Muratov, M. Konop (APS) re: SOFA/SOAL status update and open items	0.5
12/17/2024	JD	Meeting with S. Deshpande, D. Lorenzo, J. Dioso, M. Bernstein, B. Muratov, M. Konop (APS) re: SOFA/SOAL status update and open items	0.5
12/17/2024	DL	Meeting with S. Deshpande, D. Lorenzo, J. Dioso, M. Bernstein, B. Muratov, M. Konop (APS) re: SOFA/SOAL status update and open items	0.5
12/17/2024	BM	Meeting with S. Deshpande, D. Lorenzo, J. Dioso, M. Bernstein, B. Muratov, M. Konop (APS) re: SOFA/SOAL status update and open items	0.5
12/17/2024	SD	Meeting with S. Deshpande, D. Lorenzo, J. Dioso, M. Bernstein, B. Muratov, M. Konop (APS) re: Status Update Re: Assumption Schedules	0.5
12/17/2024	JD	Meeting with S. Deshpande, D. Lorenzo, J. Dioso, M. Bernstein, B. Muratov, M. Konop (APS) re: Status Update Re: Assumption Schedules	0.5
12/17/2024	MK	Meeting with S. Deshpande, D. Lorenzo, J. Dioso, M. Bernstein, B. Muratov, M. Konop (APS) re: Status Update Re: Assumption Schedules	0.5
12/17/2024	DL	Meeting with S. Deshpande, D. Lorenzo, J. Dioso, M. Bernstein, B. Muratov, M. Konop (APS) re: Status Update Re: Assumption Schedules	0.5



Franchise Group, Inc.
109 Innovation Court, Suite J
Delaware, OH 43015

Re: U.S. Trustee / Court Reporting Requirements
Code: 20012136PA0002.1.5

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
12/17/2024	MB	Meeting with S. Deshpande, D. Lorenzo, J. Dioso, M. Bernstein, B. Muratov, M. Konop (APS) re: Status Update Re: Assumption Schedules	0.5
12/17/2024	BM	Meeting with S. Deshpande, D. Lorenzo, J. Dioso, M. Bernstein, B. Muratov, M. Konop (APS) re: Status Update Re: Assumption Schedules	0.5
12/17/2024	JD	Provide comments and questions on draft version of SOFA/SOAL global notes	0.8
12/17/2024	SD	Review detail related to SOAL G.	0.9
12/17/2024	DL	Review global footnotes and provide comments	0.6
12/17/2024	SD	Review proposed updates to certain SOFA responses from WFG team and provide guidance to team re: the same	1.7
12/17/2024	SD	Review proposed updates to Global Notes to SOFA and SOALs and provide comments to the same	1.4
12/17/2024	MB	Review SOFA and SOALs publishing capacity	0.4
12/17/2024	DK	Teleconference with D. Kelsall, S. Deshpande, D. Lorenzo (APS) re: Freedom Entity SOFAs and SOALs	0.3
12/17/2024	SD	Teleconference with D. Kelsall, S. Deshpande, D. Lorenzo (APS) re: Freedom Entity SOFAs and SOALs	0.3
12/17/2024	DL	Teleconference with D. Kelsall, S. Deshpande, D. Lorenzo (APS) re: Freedom Entity SOFAs and SOALs	0.3
12/17/2024	BM	TVS Schedules/SOFA	1.3
12/17/2024	DL	Update FRG SOFA	0.2
12/17/2024	MK	Update Schedule G data	2.8
12/17/2024	MB	Update SOFA 90-day transfers based on Globalization Partners fees	0.6
12/17/2024	MB	Update SOFA and SOALs workplans across OpCos	0.8
12/17/2024	MB	Update SOFA Insider Payments to account for payments via Globalization Partners	0.9
12/17/2024	DL	Update TVS SOFA 26a and 26c	0.3
12/18/2024	DL	Add contract to FRG Schedule G	0.1
12/18/2024	DL	Add FRG cure amounts to Schedule G	0.2
12/18/2024	BM	Call with D. Lorenzo and B. Muratov (APS) re: cure costs open questions	0.2
12/18/2024	DL	Call with D. Lorenzo and B. Muratov (APS) re: cure costs open questions	0.2
12/18/2024	BM	Call with D. Lorenzo and B. Muratov (APS) re: revisions to inventory and fixed assets across all legal entities	0.2
12/18/2024	DL	Call with D. Lorenzo and B. Muratov (APS) re: revisions to inventory and fixed assets across all legal entities	0.2
12/18/2024	BM	Comments cleared FRG Schedules/SOFA	2.1
12/18/2024	DL	Continue review of PSP Schedule G and revise legal entities	1.1
12/18/2024	MK	Continue to update vendor numbers for cure list	1.8
12/18/2024	MK	Cure cost schedule updates	1.5
12/18/2024	MK	Review and revise Schedule G data	2.8
12/18/2024	MB	Meeting with D. Lorenzo, M. Bernstein (APS) re: Work session to finalize ownership and signatory information for SOFA and SOALs filing	2.8
12/18/2024	DL	Meeting with D. Lorenzo, M. Bernstein (APS) re: Work session to finalize ownership and signatory information for SOFA and SOALs filing	2.8
12/18/2024	DL	Meeting with D. Lorenzo, M. Bernstein (APS) re: Work session to review FRG updates to SOFA and SOALs	0.8



Franchise Group, Inc.
109 Innovation Court, Suite J
Delaware, OH 43015

Re: U.S. Trustee / Court Reporting Requirements
Code: 20012136PA0002.1.5

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
12/18/2024	MB	Meeting with D. Lorenzo, M. Bernstein (APS) re: Work session to review FRG updates to SOFA and SOALs	0.8
12/18/2024	MB	Meeting with D. Lorenzo, M. Bernstein (APS) re: Work session to review SOFA and SOALs comments provided by outside counsel	2.1
12/18/2024	DL	Meeting with D. Lorenzo, M. Bernstein (APS) re: Work session to review SOFA and SOALs comments provided by outside counsel	2.1
12/18/2024	DL	Meeting with D. Lorenzo, M. Bernstein (APS) re: Work session to update Freedom entities information on SOFA and SOALs based on latest financials from FRG	0.9
12/18/2024	MB	Meeting with D. Lorenzo, M. Bernstein (APS) re: Work session to update Freedom entities information on SOFA and SOALs based on latest financials from FRG	0.9
12/18/2024	DL	Meeting with D. Lorenzo, M. Bernstein (APS) re: Work session to update FRG entities information on SOFA and SOALs based on latest financials from FRG	1.9
12/18/2024	MB	Meeting with D. Lorenzo, M. Bernstein (APS) re: Work session to update FRG entities information on SOFA and SOALs based on latest financials from FRG	1.9
12/18/2024	MB	Meeting with D. Lorenzo, M. Bernstein (APS), K. Barrett, J. Lawlor (PSP) re: PSP review of cure amounts for executory contracts	0.3
12/18/2024	DL	Meeting with D. Lorenzo, M. Bernstein (APS), K. Barrett, J. Lawlor (PSP) re: PSP review of cure amounts for executory contracts	0.3
12/18/2024	DL	Meeting with D. Lorenzo, M. Bernstein, B. Muratov (APS) re: Working Session Fixed Assests and Inventory	0.2
12/18/2024	BM	Meeting with D. Lorenzo, M. Bernstein, B. Muratov (APS) re: Working Session Fixed Assests and Inventory	0.2
12/18/2024	MB	Meeting with D. Lorenzo, M. Bernstein, B. Muratov (APS) re: Working Session Fixed Assests and Inventory	0.2
12/18/2024	MB	Meeting with S. Deshpande, D. Lorenzo, J. Dioso, M. Bernstein, B. Muratov, M. Konop (APS) re: SOFA/SOAL APS status update and open items	0.6
12/18/2024	SD	Meeting with S. Deshpande, D. Lorenzo, J. Dioso, M. Bernstein, B. Muratov, M. Konop (APS) re: SOFA/SOAL APS status update and open items	0.6
12/18/2024	BM	Meeting with S. Deshpande, D. Lorenzo, J. Dioso, M. Bernstein, B. Muratov, M. Konop (APS) re: SOFA/SOAL APS status update and open items	0.6
12/18/2024	MK	Meeting with S. Deshpande, D. Lorenzo, J. Dioso, M. Bernstein, B. Muratov, M. Konop (APS) re: SOFA/SOAL APS status update and open items	0.6
12/18/2024	DL	Meeting with S. Deshpande, D. Lorenzo, J. Dioso, M. Bernstein, B. Muratov, M. Konop (APS) re: SOFA/SOAL APS status update and open items	0.6
12/18/2024	JD	Meeting with S. Deshpande, D. Lorenzo, J. Dioso, M. Bernstein, B. Muratov, M. Konop (APS) re: SOFA/SOAL APS status update and open items	0.6
12/18/2024	MB	Meeting with S. Deshpande, D. Lorenzo, J. Dioso, M. Bernstein, B. Muratov, M. Konop (APS) re: SOFA/SOAL and cure schedule update.	0.5
12/18/2024	SD	Meeting with S. Deshpande, D. Lorenzo, J. Dioso, M. Bernstein, B. Muratov, M. Konop (APS) re: SOFA/SOAL and cure schedule update.	0.5
12/18/2024	DL	Meeting with S. Deshpande, D. Lorenzo, J. Dioso, M. Bernstein, B. Muratov, M. Konop (APS) re: SOFA/SOAL and cure schedule update.	0.5



Franchise Group, Inc.
109 Innovation Court, Suite J
Delaware, OH 43015

Re: U.S. Trustee / Court Reporting Requirements
Code: 20012136PA0002.1.5

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
12/18/2024	JD	Meeting with S. Deshpande, D. Lorenzo, J. Dioso, M. Bernstein, B. Muratov, M. Konop (APS) re: SOFA/SOAL and cure schedule update.	0.5
12/18/2024	MK	Meeting with S. Deshpande, D. Lorenzo, J. Dioso, M. Bernstein, B. Muratov, M. Konop (APS) re: SOFA/SOAL and cure schedule update.	0.5
12/18/2024	BM	Meeting with S. Deshpande, D. Lorenzo, J. Dioso, M. Bernstein, B. Muratov, M. Konop (APS) re: SOFA/SOAL and cure schedule update.	0.5
12/18/2024	SD	Prepare correspondence to J. Dioso (APS) re: response to certain SOFA question	0.4
12/18/2024	DL	Prepare revisions and upload to Chapter 11 tool for Freedom VCM Interco Holdings SOFA / SOAL	0.2
12/18/2024	DL	Prepare revisions to Schedule D and upload to Chapter 11 tool	0.2
12/18/2024	DL	Prepare revisions to SOFA / SOAL for Freedom Receivables II	0.3
12/18/2024	MB	Provide PSP OpCo another round of SOFA and SOAL filings for their review	1.1
12/18/2024	JD	Review and responded to feedback on American Freight LLC Schedules and SOFAs	1.8
12/18/2024	DL	Review comments received from K. Barrett and A. Vecchioni (both PSP) and prepare revisions	0.8
12/18/2024	JD	Review latest info received and followed up with American Freight team for open SOFA items	0.8
12/18/2024	SD	Review proposed response to certain SOAL question and provide guidance to APS team re: the same	0.8
12/18/2024	DL	Review PSP Schedule G and revise legal entities	0.7
12/18/2024	DL	Review PSP Schedule G and revise legal entities	0.8
12/18/2024	JD	Revise Buddy's schedule info from feedback and reviews of documents produced and circulated to the company and counsel	1.1
12/18/2024	BM	SOFA/Schedules comments cleared from counsel	2.9
12/18/2024	MK	Update Schedule G data	1.8
12/18/2024	MB	Update SOAL filings to align with common naming standards	0.7
12/18/2024	MB	Update SOFA filings to align with common naming standards	0.9
12/18/2024	MK	Update vendor numbers for cure list	2.5
12/18/2024	MB	Upload contract stats to SOALs schedule G, adding unique contract numbers	0.7
12/19/2024	DL	Review TVS Procurement prepetition accounts payable	0.2
12/19/2024	DL	Call with J. Graber (WFG) re: Fixed Assets	0.2
12/19/2024	DL	Call with J. Graber (WFG) re: SOFA 7	0.2
12/19/2024	DL	Call with K. Barrett and J. Lawlor (PSP) re: vendor payments and contracts	0.4
12/19/2024	MK	Update cure schedule with additional data from company team	1.3
12/19/2024	MK	Cure cost schedule review and updates	0.8
12/19/2024	MK	Cure cost schedule updates	1.1
12/19/2024	MK	Revise FRG cure cost schedule with additional updates provided by company	1.0
12/19/2024	MK	FRG cure cost schedule updates	1.5
12/19/2024	BM	FRG Schedules/SOFA	2.9
12/19/2024	MB	Generate excel backups and PDF exports of all SOFA and SOALs data	1.5
12/19/2024	MK	Master schedule cure cost updates	2.3
12/19/2024	DL	PSP revisions to Schedules AB	0.5



Franchise Group, Inc.
109 Innovation Court, Suite J
Delaware, OH 43015

Re: U.S. Trustee / Court Reporting Requirements
Code: 20012136PA0002.1.5

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
12/19/2024	MB	Meeting with D. Lorenzo, M. Bernstein (APS) re: Work session to review additional comments provided by OpCos and update on SOFA and SOALs	2.6
12/19/2024	DL	Meeting with D. Lorenzo, M. Bernstein (APS) re: Work session to review additional comments provided by OpCos and update on SOFA and SOALs	2.6
12/19/2024	MB	Meeting with D. Lorenzo, M. Bernstein (APS) re: Work session to review outside side counsel second round comments and update SOFA and SOALs	2.9
12/19/2024	DL	Meeting with D. Lorenzo, M. Bernstein (APS) re: Work session to review outside side counsel second round comments and update SOFA and SOALs	2.9
12/19/2024	MB	Meeting with D. Lorenzo, M. Bernstein (APS) re: Work session to update SOFA and SOALs officers, intangible assets, unsecured claims based on counsel feedback	2.1
12/19/2024	DL	Meeting with D. Lorenzo, M. Bernstein (APS) re: Work session to update SOFA and SOALs officers, intangible assets, unsecured claims based on counsel feedback	2.1
12/19/2024	DL	Meeting with D. Lorenzo, M. Bernstein (APS) re: Work session to update SOFA and SOALs secured debt and codedebts based on changes from outside counsel	1.4
12/19/2024	MB	Meeting with D. Lorenzo, M. Bernstein (APS) re: Work session to update SOFA and SOALs secured debt and codedebts based on changes from outside counsel	1.4
12/19/2024	DL	Meeting with D. Lorenzo, M. Bernstein, B. Muratov (APS), E. Seeton, J. Arsenault, others (FRG) re: Review SOFA and SOALs status for signatory approval	0.3
12/19/2024	MB	Meeting with D. Lorenzo, M. Bernstein, B. Muratov (APS), E. Seeton, J. Arsenault, others (FRG) re: Review SOFA and SOALs status for signatory approval	0.3
12/19/2024	BM	Meeting with D. Lorenzo, M. Bernstein, B. Muratov (APS), E. Seeton, J. Arsenault, others (FRG) re: Review SOFA and SOALs status for signatory approval	0.3
12/19/2024	MB	Meeting with D. Lorenzo, M. Bernstein, B. Muratov (APS), J. Arsenault, E. Seeton, K. Scholes (FRG) re: FRG - SOFA SOAL Weekly Check In	0.3
12/19/2024	DL	Meeting with D. Lorenzo, M. Bernstein, B. Muratov (APS), J. Arsenault, E. Seeton, K. Scholes (FRG) re: FRG - SOFA SOAL Weekly Check In	0.3
12/19/2024	BM	Meeting with D. Lorenzo, M. Bernstein, B. Muratov (APS), J. Arsenault, E. Seeton, K. Scholes (FRG) re: FRG - SOFA SOAL Weekly Check In	0.3
12/19/2024	BM	Meeting with D. Lorenzo, M. Bernstein, B. Muratov (APS), K. Barrett, J. Lawler, other (PSP) re: PSP SOFA and SOALs check in	0.4
12/19/2024	DL	Meeting with D. Lorenzo, M. Bernstein, B. Muratov (APS), K. Barrett, J. Lawler, other (PSP) re: PSP SOFA and SOALs check in	0.4
12/19/2024	MB	Meeting with D. Lorenzo, M. Bernstein, B. Muratov (APS), K. Barrett, J. Lawler, other (PSP) re: PSP SOFA and SOALs check in	0.4
12/19/2024	BM	Meeting with D. Lorenzo, M. Bernstein, B. Muratov (APS), K. Barrett, T. Vecchioni and etc. (PSP) re: PSP - SOFA SOAL Check In	0.5
12/19/2024	MB	Meeting with D. Lorenzo, M. Bernstein, B. Muratov (APS), K. Barrett, T. Vecchioni and etc. (PSP) re: PSP - SOFA SOAL Check In	0.5



Franchise Group, Inc.
109 Innovation Court, Suite J
Delaware, OH 43015

Re: U.S. Trustee / Court Reporting Requirements
Code: 20012136PA0002.1.5

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
12/19/2024	DL	Meeting with D. Lorenzo, M. Bernstein, B. Muratov (APS), K. Barrett, T. Vecchioni and etc. (PSP) re: PSP - SOFA SOAL Check In	0.5
12/19/2024	DL	Meeting with D. Orlofsky, D. Kelsall, J. Shen (APS), N. Mooney, S. Mkrttchian and others (Lazard) re: cash flow reporting questions	0.3
12/19/2024	MB	Meeting with D. Orlofsky, D. Kelsall, J. Shen (APS), N. Mooney, S. Mkrttchian and others (Lazard) re: cash flow reporting questions	0.3
12/19/2024	BM	Meeting with D. Orlofsky, D. Kelsall, J. Shen (APS), N. Mooney, S. Mkrttchian and others (Lazard) re: cash flow reporting questions	0.3
12/19/2024	JD	Meeting with S. Deshpande, D. Lorenzo, J. Dioso, M. Bernstein, B. Muratov, M. Konop (APS) re: Cure Costs, and Contracts Update	0.4
12/19/2024	SD	Meeting with S. Deshpande, D. Lorenzo, J. Dioso, M. Bernstein, B. Muratov, M. Konop (APS) re: Cure Costs, and Contracts Update	0.4
12/19/2024	MK	Meeting with S. Deshpande, D. Lorenzo, J. Dioso, M. Bernstein, B. Muratov, M. Konop (APS) re: Cure Costs, and Contracts Update	0.4
12/19/2024	DL	Meeting with S. Deshpande, D. Lorenzo, J. Dioso, M. Bernstein, B. Muratov, M. Konop (APS) re: Cure Costs, and Contracts Update	0.4
12/19/2024	MB	Meeting with S. Deshpande, D. Lorenzo, J. Dioso, M. Bernstein, B. Muratov, M. Konop (APS) re: Cure Costs, and Contracts Update	0.4
12/19/2024	BM	Meeting with S. Deshpande, D. Lorenzo, J. Dioso, M. Bernstein, B. Muratov, M. Konop (APS) re: Cure Costs, and Contracts Update	0.4
12/19/2024	MB	Meeting with S. Deshpande, D. Lorenzo, J. Dioso, M. Bernstein, B. Muratov, M. Konop (APS) re: SOFA/SOAL Update	0.5
12/19/2024	BM	Meeting with S. Deshpande, D. Lorenzo, J. Dioso, M. Bernstein, B. Muratov, M. Konop (APS) re: SOFA/SOAL Update	0.5
12/19/2024	DL	Meeting with S. Deshpande, D. Lorenzo, J. Dioso, M. Bernstein, B. Muratov, M. Konop (APS) re: SOFA/SOAL Update	0.5
12/19/2024	JD	Meeting with S. Deshpande, D. Lorenzo, J. Dioso, M. Bernstein, B. Muratov, M. Konop (APS) re: SOFA/SOAL Update	0.5
12/19/2024	MK	Meeting with S. Deshpande, D. Lorenzo, J. Dioso, M. Bernstein, B. Muratov, M. Konop (APS) re: SOFA/SOAL Update	0.5
12/19/2024	SD	Meeting with S. Deshpande, D. Lorenzo, J. Dioso, M. Bernstein, B. Muratov, M. Konop (APS) re: SOFA/SOAL Update	0.5
12/19/2024	JD	Meeting with S. Deshpande, D. Lorenzo, J. Dioso, M. Bernstein, B. Muratov, M. Konop (APS) re: Work session to review SOFA SOAL and Cure schedule updates	0.7
12/19/2024	BM	Meeting with S. Deshpande, D. Lorenzo, J. Dioso, M. Bernstein, B. Muratov, M. Konop (APS) re: Work session to review SOFA SOAL and Cure schedule updates	0.7
12/19/2024	DL	Meeting with S. Deshpande, D. Lorenzo, J. Dioso, M. Bernstein, B. Muratov, M. Konop (APS) re: Work session to review SOFA SOAL and Cure schedule updates	0.7
12/19/2024	SD	Meeting with S. Deshpande, D. Lorenzo, J. Dioso, M. Bernstein, B. Muratov, M. Konop (APS) re: Work session to review SOFA SOAL and Cure schedule updates	0.7



Franchise Group, Inc.
109 Innovation Court, Suite J
Delaware, OH 43015

Re: U.S. Trustee / Court Reporting Requirements
Code: 20012136PA0002.1.5

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
12/19/2024	MK	Meeting with S. Deshpande, D. Lorenzo, J. Dioso, M. Bernstein, B. Muratov, M. Konop (APS) re: Work session to review SOFA SOAL and Cure schedule updates	0.7
12/19/2024	MB	Meeting with S. Deshpande, D. Lorenzo, J. Dioso, M. Bernstein, B. Muratov, M. Konop (APS) re: Work session to review SOFA SOAL and Cure schedule updates	0.7
12/19/2024	SD	Meeting with S. Deshpande, D. Lorenzo, J. Dioso, M. Bernstein (APS), J. Graber, J. Brandt, other (Willkie), A. Mielke, S. Borovinskaya, other (Young Conaway) re: SOFA/SOALs - AP/WFG/YCST Weekly	0.6
12/19/2024	JD	Meeting with S. Deshpande, D. Lorenzo, J. Dioso, M. Bernstein (APS), J. Graber, J. Brandt, other (Willkie), A. Mielke, S. Borovinskaya, other (Young Conaway) re: SOFA/SOALs - AP/WFG/YCST Weekly	0.6
12/19/2024	DL	Meeting with S. Deshpande, D. Lorenzo, J. Dioso, M. Bernstein (APS), J. Graber, J. Brandt, other (Willkie), A. Mielke, S. Borovinskaya, other (Young Conaway) re: SOFA/SOALs - AP/WFG/YCST Weekly	0.6
12/19/2024	MB	Meeting with S. Deshpande, D. Lorenzo, J. Dioso, M. Bernstein (APS), J. Graber, J. Brandt, other (Willkie), A. Mielke, S. Borovinskaya, other (Young Conaway) re: SOFA/SOALs - AP/WFG/YCST Weekly	0.6
12/19/2024	JD	Meeting with S. Deshpande, J. Dioso (APS) re: status of Schedules and Statements and timing of filing the same	0.3
12/19/2024	SD	Meeting with S. Deshpande, J. Dioso (APS) re: status of Schedules and Statements and timing of filing the same	0.3
12/19/2024	MK	Populate data for the PSP cure cost schedule	0.3
12/19/2024	MK	Populate data for the TVS cure cost schedule	0.2
12/19/2024	SD	Prepare correspondence to J. Lawrence (Buddy's) re: additional information required for SOAL G	0.2
12/19/2024	SD	Prepare correspondence to A. Mielke (YCST) and B. Feldman (WFG) re: status of SOFA and SOAL documents	0.2
12/19/2024	MK	PSP cure cost schedule data updates	0.5
12/19/2024	MK	Update PSP cure schedule with additional data from company team	0.4
12/19/2024	MK	PSP cure cost schedule updates	2.3
12/19/2024	BM	Review and update PSP SOFA draft.	2.7
12/19/2024	MB	Remove NDA agreements from Schedule G per counsel request	0.8
12/19/2024	DL	Review and incorporate WFG's comments to SOFA / SOAL	0.8
12/19/2024	MB	Revise creditors and guarantors for secured debt based on latest from counsel	1.9
12/19/2024	JD	Revise American Freight entities' SOALs and SOFAs to incorporate feedback received from counsel review	1.3
12/19/2024	JD	Revise Schedule G across all entities to incorporate feedback from counsel	0.7
12/19/2024	MK	TVS cure cost schedule data updates	0.2
12/19/2024	MK	Update TVS cure schedule with additional data from company team	0.2
12/19/2024	MK	TVS cure cost schedule updates	2.3
12/19/2024	MB	Update PSP IP data for SOFAs filing	0.4
12/20/2024	JD	Began incorporating and responding to feedback on Buddy's draft SOALs and SOFAs	0.8



Franchise Group, Inc.
109 Innovation Court, Suite J
Delaware, OH 43015

Re: U.S. Trustee / Court Reporting Requirements
Code: 20012136PA0002.1.5

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
12/20/2024	DL	Call with K. Scholes and J. Arsenault (both FRG) re: SOFA / SOAL open questions	0.3
12/20/2024	CS	Continue to review Executory Contract Cure List	2.2
12/20/2024	MK	Update Buddy's cure schedule with additional data from company team	1.1
12/20/2024	BM	Update cure schedule for proposed cures for PSP-related agreements.	2.9
12/20/2024	SD	Exchange correspondence with K. Scholes and J. Arsenault (both FRG) re: certain payments issued within 90 days prior to filing	0.4
12/20/2024	MB	Generate excel backups and PDF exports of all SOFA and SOALs data and send to company and counsel	1.2
12/20/2024	MB	Generate PDF versions of schedule D and H for outside counsel review	1.4
12/20/2024	MK	Incorporating TVS cure schedule comments	3.1
12/20/2024	SD	Meeting with D. Kelsall, S. Deshpande (APS) re: certain payments listed in response to Statements 4.	0.2
12/20/2024	DK	Meeting with D. Kelsall, S. Deshpande (APS) re: certain payments listed in response to Statements 4.	0.2
12/20/2024	SD	Meeting with D. Kelsall, S. Deshpande (APS), J. Arsenault, K. Scholes (FRG) re: open matters related to Statements, utility deposits, DIP financing and liquidation analysis	0.3
12/20/2024	DK	Meeting with D. Kelsall, S. Deshpande (APS), J. Arsenault, K. Scholes (FRG) re: open matters related to Statements, utility deposits, DIP financing and liquidation analysis	0.3
12/20/2024	DL	Meeting with D. Lorenzo, J. Dioso, M. Bernstein (APS) re: Work session to amend codebtor and notice party information per counsel request for SOFA and SOALs	0.4
12/20/2024	MB	Meeting with D. Lorenzo, J. Dioso, M. Bernstein (APS) re: Work session to amend codebtor and notice party information per counsel request for SOFA and SOALs	0.4
12/20/2024	JD	Meeting with D. Lorenzo, J. Dioso, M. Bernstein (APS) re: Work session to amend codebtor and notice party information per counsel request for SOFA and SOALs	0.4
12/20/2024	MB	Meeting with D. Lorenzo, J. Dioso, M. Bernstein (APS), J. Brandt (Willkie) re: Review Schedule D and Schedule H with outside counsel	0.4
12/20/2024	DL	Meeting with D. Lorenzo, J. Dioso, M. Bernstein (APS), J. Brandt (Willkie) re: Review Schedule D and Schedule H with outside counsel	0.4
12/20/2024	JD	Meeting with D. Lorenzo, J. Dioso, M. Bernstein (APS), J. Brandt (Willkie) re: Review Schedule D and Schedule H with outside counsel	0.4
12/20/2024	MB	Meeting with D. Lorenzo, M. Bernstein (APS) re: Work session to review additional comments from counsel related to SOFA and SOALs	2.6
12/20/2024	DL	Meeting with D. Lorenzo, M. Bernstein (APS) re: Work session to review additional comments from counsel related to SOFA and SOALs	2.6
12/20/2024	MB	Meeting with D. Lorenzo, M. Bernstein (APS) re: Work session to review comments and update SOFA and SOALs based on input from FRG and counsel on latest round of drafts	1.8



Franchise Group, Inc.
109 Innovation Court, Suite J
Delaware, OH 43015

Re: U.S. Trustee / Court Reporting Requirements
Code: 20012136PA0002.1.5

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
12/20/2024	DL	Meeting with D. Lorenzo, M. Bernstein (APS) re: Work session to review comments and update SOFA and SOALs based on input from FRG and counsel on latest round of drafts	1.8
12/20/2024	JD	Meeting with J. Dioso, C. Shen (APS) re: FRG - Cure List update	0.1
12/20/2024	CS	Meeting with J. Dioso, C. Shen (APS) re: FRG - Cure List update	0.1
12/20/2024	SD	Participate on call with B. Feldman (WFG) re: open items in Global Notes to Schedules and Statements	0.3
12/20/2024	SD	Prepare correspondence to D. Lorenzo (APS) re: certain updates required to SOFA responses following call with B. Feldman (WFG).	0.4
12/20/2024	MK	PSP cure cost schedule data updates	0.8
12/20/2024	MK	Update PSP cure schedule with additional data from company team	0.3
12/20/2024	MK	PSP cure cost schedule updates	2.5
12/20/2024	MB	Respond to counsel updates from initial draft of SOFA and SOALs for PSP	0.9
12/20/2024	MB	Respond to latest round of comments from PSP for SOFA and SOALs	0.3
12/20/2024	SD	Review certain detail related to PSP SOAL.	1.3
12/20/2024	SD	Review certain detail related to TVS SOAL.	1.6
12/20/2024	SD	Review detail incorporated into SOFA following feedback from WFG team	0.8
12/20/2024	CS	Review Executory Contract Cure List	1.9
12/20/2024	DK	Review of Freedom level schedules for consistency with understanding	0.7
12/20/2024	DL	Review revisions to Schedule D	0.3
12/20/2024	DL	Revise FRG SOFA 4 and upload in the Chapter 11 tool	0.4
12/20/2024	DL	Revise TVS schedule G	1.1
12/20/2024	DL	Revise TVS SOFA questions and upload in the Chapter 11 tool	0.4
12/20/2024	SD	SOFA / SOAL status update call with S. Deshpande and D. Lorenzo (both APS)	0.3
12/20/2024	DL	SOFA / SOAL status update call with S. Deshpande and D. Lorenzo (both APS)	0.3
12/20/2024	MK	TVS cure cost schedule data updates	1.6
12/20/2024	MK	Update TVS cure schedule with additional data from company team	0.2
12/20/2024	MK	TVS cure cost schedule updates	1.9
12/20/2024	MB	Update codebtors addresses to correct formatting per counsel request	0.4
12/20/2024	MB	Update codebtors schedule H per counsel direction	1.5
12/20/2024	MB	Update insider payroll payments to different entity in SOFAs per FRG	0.7
12/20/2024	MB	Update notice parties for schedule d	1.4
12/20/2024	MB	Update SOFA and SOALs based on Willkie responses to latest round of Buddy's documents	1.6
12/20/2024	MK	Updates to TVS cure schedule	1.0
12/21/2024	SD	Exchange correspondence with D. Kelsall (APS) and K. Scholes (FRG) re: certain secured debt balances on SOAL D.	0.3
12/21/2024	JD	Meeting with S. Deshpande, J. Dioso, B. Muratov, M. Konop (APS) re: Schedule G Update	0.9
12/21/2024	SD	Meeting with S. Deshpande, J. Dioso, B. Muratov, M. Konop (APS) re: Schedule G Update	0.9
12/21/2024	MK	Meeting with S. Deshpande, J. Dioso, B. Muratov, M. Konop (APS) re: Schedule G Update	0.9
12/21/2024	BM	Meeting with S. Deshpande, J. Dioso, B. Muratov, M. Konop (APS) re: Schedule G Update	0.9



Franchise Group, Inc.
109 Innovation Court, Suite J
Delaware, OH 43015

Re: U.S. Trustee / Court Reporting Requirements
Code: 20012136PA0002.1.5

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
12/21/2024	BM	Prepetition AP update for PSP Schedules	2.9
12/21/2024	SD	Review comments from WFG re: SOALs and provide comments to APS team re: the same	1.4
12/21/2024	SD	Review comments from WFG re: SOFAs and provide comments to APS team re: the same	1.1
12/21/2024	SD	Review SOAL drafts and provide comments to APS team	1.7
12/21/2024	SD	Review SOFA drafts and provide comments to APS team	2.2
12/21/2024	JD	Update Schedule AB template for American Freight LLC to incorporate additional information received from the company related to payments or addresses	0.8
12/21/2024	JD	Update Schedule EF template for American Freight LLC to incorporate additional information received from the company related to payments or addresses	0.7
12/21/2024	JD	Update SOFA template for American Freight LLC to incorporate additional information received from the company related to payments or addresses	2.3
12/21/2024	JD	Update SOFA template for Buddy's to incorporate additional information received from the company	1.2
12/21/2024	JD	Upload revised Buddy's templates to system to produce updated SOALs and SOFAs for the three Buddy's entities	1.6
12/22/2024	DK	Analysis re: debt balances in schedules	0.3
12/22/2024	DK	Analysis re: NOLs for schedules	0.1
12/22/2024	DL	Email correspondence with J. Brandt (WFG) re: SOFA question 11	0.2
12/22/2024	DL	Email correspondence with K. Scholes (FRG) re: SOFA question 11 open payments	0.1
12/22/2024	SD	Exchange correspondence with K. Scholes (FRG) and B. Feldman (WFG) re: updates required to SOFA response	0.3
12/22/2024	SD	Exchange correspondence with K. Scholes (FRG) re: debt balance on SOAL G and send correspondence to D. Lorenzo (APS) re: update of the same	0.4
12/22/2024	JD	Incorporate edits requested by counsel to FRG entities' SOFAs and SOALs	1.4
12/22/2024	DL	Meeting with S. Deshpande, D. Lorenzo (APS) re: open matters related to certain PSP assets	0.4
12/22/2024	SD	Meeting with S. Deshpande, D. Lorenzo (APS) re: open matters related to certain PSP assets	0.4
12/22/2024	DL	Meeting with S. Deshpande, D. Lorenzo (APS) re: open matters related to PSP Schedules	0.3
12/22/2024	SD	Meeting with S. Deshpande, D. Lorenzo (APS) re: open matters related to PSP Schedules	0.3
12/22/2024	DL	Meeting with S. Deshpande, D. Lorenzo (APS) re: open matters related to PSP SOALs	0.3
12/22/2024	SD	Meeting with S. Deshpande, D. Lorenzo (APS) re: open matters related to PSP SOALs	0.3
12/22/2024	JD	Meeting with S. Deshpande, J. Dioso (APS) re: open matters related to TVS Schedule G.	0.4
12/22/2024	SD	Meeting with S. Deshpande, J. Dioso (APS) re: open matters related to TVS Schedule G.	0.4



Franchise Group, Inc.
109 Innovation Court, Suite J
Delaware, OH 43015

Re: U.S. Trustee / Court Reporting Requirements
Code: 20012136PA0002.1.5

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
12/22/2024	JD	Meeting with S. Deshpande, J. Dioso, M. Steele (APS) re: SOFA / SOAL Update	0.8
12/22/2024	MS	Meeting with S. Deshpande, J. Dioso, M. Steele (APS) re: SOFA / SOAL Update	0.8
12/22/2024	SD	Meeting with S. Deshpande, J. Dioso, M. Steele (APS) re: SOFA / SOAL Update	0.8
12/22/2024	SD	Participate on call with B. Feldman (WFG) re: certain assets listed in SOAL AB.	0.2
12/22/2024	SD	Participate on call with J. Brandt (WFG) re: certain open response on SOFA.	0.1
12/22/2024	SD	Participate on call with J. Brandt (WFG) re: response to certain SOFA question	0.1
12/22/2024	SD	Prepare correspondence to D. Lorenzo (APS) re: status of updates incorporated and open matters remaining	0.2
12/22/2024	JD	Produce and circulated updated SOFAs and SOALs for all entities for proposed final reviews by company and counsel	2.3
12/22/2024	JD	Produced updated SOFAs and SOALs for Freedom entities for WFG review	0.8
12/22/2024	DL	Research and revisions to PSP Schedules comments received from M. Loison (WFG)	2.9
12/22/2024	DL	Research and revisions to PSP SOFA comments received from M. Loison (WFG)	2.6
12/22/2024	SD	Review additional updates from WFG team related to SOFAs and SOALs and address the same within drafts	1.9
12/22/2024	DL	Review and revisions to PSP Schedule E/F	0.8
12/22/2024	JD	Review support for revised schedule EF for the PSP entities based on more current prepetition amounts owed	1.3
12/22/2024	JD	Revise schedule D to incorporate feedback from WFG	0.7
12/22/2024	JD	Revise schedule G template across PSP entities for updated SOAL draft	1.2
12/22/2024	JD	Revise SOFA/SOAL templates and data tables to adjust for counsel feedback and additional information received	1.6
12/22/2024	MK	Update TVS schedule G data	2.6
12/23/2024	JD	Adjust American Freight entities' schedules and statements to rectify issues raised by counsel and misalignment of figures	1.2
12/23/2024	JD	Adjust SOFA files to reflect changes requested by counsel for formatting and clarification purposes	0.9
12/23/2024	MB	Backup SOFA and SOALs data pre-filing	1.4
12/23/2024	DL	Call with B. Feldman (WFG) K. Scholes and J. Arsenault (both FRG) re: SOFA / SOAL open questions	0.7
12/23/2024	MK	Continue update TVS cure cost schedule	2.4
12/23/2024	DL	Incorporate revisions to PSP SOFA / Schedules as provided by Y. Kassi-Gerra (WFG)	1.7
12/23/2024	DL	Incorporate revisions to TVS SOFA as provided by Y. Kassi-Gerra (WFG)	2.8
12/23/2024	JD	Incorporate additional rounds of feedback received from counsel to update SOFAs and SOALs for final reviews	1.4
12/23/2024	SD	Meeting with S. Deshpande, D. Lorenzo (APS), J. Brandt, J. Graber, M. Loison (WFG) re: open matters related to certain SOFA questions	0.5



Franchise Group, Inc.
109 Innovation Court, Suite J
Delaware, OH 43015

Re: U.S. Trustee / Court Reporting Requirements
Code: 20012136PA0002.1.5

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
12/23/2024	DL	Meeting with S. Deshpande, D. Lorenzo (APS), J. Brandt, J. Graber, M. Loison (WFG) re: open matters related to certain SOFA questions	0.5
12/23/2024	JD	Meeting with S. Deshpande, D. Lorenzo, J. Dioso (APS) re: final updates to Schedules and Statements, contracts and generation of final documents	1.4
12/23/2024	DL	Meeting with S. Deshpande, D. Lorenzo, J. Dioso (APS) re: final updates to Schedules and Statements, contracts and generation of final documents	1.4
12/23/2024	SD	Meeting with S. Deshpande, D. Lorenzo, J. Dioso (APS) re: final updates to Schedules and Statements, contracts and generation of final documents	1.4
12/23/2024	JD	Meeting with S. Deshpande, J. Dioso (APS) re: open matters related to SOAL G and cure schedules	0.3
12/23/2024	SD	Meeting with S. Deshpande, J. Dioso (APS) re: open matters related to SOAL G and cure schedules	0.3
12/23/2024	DL	Prepare revisions to SOFA Q11 and upload to Chapter 11 tool	0.3
12/23/2024	MK	Prepare TVS cure cost schedule	2.8
12/23/2024	JD	Produce updated final SOFA and Schedule documents across all legal entities for additional round of reviews	2.2
12/23/2024	JD	Produce updated final SOFA and Schedule documents for final reviews	2.3
12/23/2024	MB	Respond to latest round of comments from PSP for SOFA and SOALs	1.6
12/23/2024	SD	Review and prepare updated response to SOFA question for FRG with additional detail provided by K. Scholes (FRG) and address the same with J. Brandt (WFG).	1.6
12/23/2024	JD	Review feedback provided by Buddy's to adjust schedules and respond with clarification on sources for figures and alignment of legal entities	1.7
12/23/2024	DL	Review finalized global notes for incorporation into the document	0.2
12/23/2024	SD	Review updates to SOAL documents from WFG team and provide comments to the same to WFG and APS teams	1.3
12/23/2024	SD	Review updates to SOFA documents from WFG team and provide comments to the same to WFG and APS teams	1.8
12/23/2024	SD	Teleconference with D. Kelsall, S. Deshpande (APS), J. Brandt and B. Feldman (WFG), K. Scholes and J. Arsenault (FRG) re: Freedom entity SOFAs / SOALs	0.5
12/23/2024	DK	Teleconference with D. Kelsall, S. Deshpande (APS), J. Brandt and B. Feldman (WFG), K. Scholes and J. Arsenault (FRG) re: Freedom entity SOFAs / SOALs	0.5
12/23/2024	MK	Update TVS cure cost schedule	2.7
12/23/2024	SD	Work with APS team to address open items in SOFA and SOAL drafts in order to finalize ahead of circulating to FRG, WFG and YCST teams	1.2
12/24/2024	SD	Address final open items in SOFA with B. Feldman, M. Loison (both WFG) and J. Dioso (APS) ahead of filing	0.8
12/24/2024	MK	FRG contract reconciliation	1.5
12/24/2024	JD	Incorporate final feedback from counsel on SOFAs and SOALs prior to filing on the docket	1.3
12/24/2024	SD	Meeting with D. Orlofsky, S. Deshpande (APS) re: status of SOFA and SOAL filings for all debtors	0.2
12/24/2024	SD	Meeting with S. Deshpande, J. Dioso (APS) re: final updates to be incorporated into SOFAs and SOALs ahead of filing	0.6



Franchise Group, Inc.
109 Innovation Court, Suite J
Delaware, OH 43015

Re: U.S. Trustee / Court Reporting Requirements
Code: 20012136PA0002.1.5

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
12/24/2024	JD	Meeting with S. Deshpande, J. Dioso (APS) re: final updates to be incorporated into SOFAs and SOALs ahead of filing	0.6
12/24/2024	MS	Meeting with S. Deshpande, J. Dioso, M. Konop, M. Steele (APS) re: Schedule G Contract Organization	0.7
12/24/2024	MK	Meeting with S. Deshpande, J. Dioso, M. Konop, M. Steele (APS) re: Schedule G Contract Organization	0.7
12/24/2024	JD	Meeting with S. Deshpande, J. Dioso, M. Konop, M. Steele (APS) re: Schedule G Contract Organization	0.7
12/24/2024	SD	Meeting with S. Deshpande, J. Dioso, M. Konop, M. Steele (APS) re: Schedule G Contract Organization	0.7
12/24/2024	SD	Participate on call with B. Feldman (WFG) re: updates required for execution of certain SOFA and SOAL documents	0.1
12/24/2024	JD	Produce updated final SOFA and Schedule documents for filing	2.2
12/24/2024	JD	Review schedule G information included in final filing versions	0.6
12/25/2024	MK	AF contract reconciliation	2.4
12/25/2024	MK	FRG contract reconciliation	2.0
12/26/2024	MK	AF contract reconciliation	2.3
12/26/2024	JD	Prepare and circulated excel files of SOFAs and SOALs to provide Kroll and FAs	0.6
12/27/2024	MK	AF contract reconciliation	2.3
12/27/2024	MK	Buddy's contract reconciliation	2.3
12/27/2024	JD	Meeting with S. Deshpande, J. Dioso, M. Steele (APS) re: Schedule G Contracts Update	0.3
12/27/2024	SD	Meeting with S. Deshpande, J. Dioso, M. Steele (APS) re: Schedule G Contracts Update	0.3
12/27/2024	MS	Meeting with S. Deshpande, J. Dioso, M. Steele (APS) re: Schedule G Contracts Update	0.3
12/27/2024	SD	Teleconference with D. Kelsall, S. Deshpande (APS) re: SOFAs and Soals	0.1
12/27/2024	DK	Teleconference with D. Kelsall, S. Deshpande (APS) re: SOFAs and Soals	0.1
12/28/2024	MK	Buddy's contract reconciliation	2.7
12/29/2024	DK	Analysis re: TVS SOFA / SOALs	0.3
12/29/2024	MK	Buddy's contract reconciliation	0.4
12/29/2024	MK	Continue to reconcile TVS contract	2.8
12/29/2024	MK	Prepare reconciliation TVS contract	2.6
12/29/2024	MK	Reconcile TVS contract	2.5
12/30/2024	MK	Continue reconciliation of TVS contract	2.6
12/30/2024	MK	Continue to prepare reconciliation of TVS contract	1.2
12/30/2024	SD	Exchange correspondence with A. Mielke (YCST) re: amendment to SOAL.	0.4
12/30/2024	SD	Exchange correspondence with S. Borovinskaya (YCST) and G. Brunswick (Kroll) re: new escrow account	0.3
12/30/2024	MB	Follow up on inquiries related to SOFA and SOALs filing data	0.7
12/30/2024	JD	Meeting with S. Deshpande, J. Dioso, M. Konop (APS) re: Schedule G Contracts Update	0.4
12/30/2024	SD	Meeting with S. Deshpande, J. Dioso, M. Konop (APS) re: Schedule G Contracts Update	0.4



Franchise Group, Inc.
 109 Innovation Court, Suite J
 Delaware, OH 43015

Re: U.S. Trustee / Court Reporting Requirements
 Code: 20012136PA0002.1.5

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
12/30/2024	MK	Meeting with S. Deshpande, J. Dioso, M. Konop (APS) re: Schedule G Contracts Update	0.4
12/30/2024	SD	Prepare correspondence to E. Seeton (FRG) re: amendment to SOAL	0.2
12/30/2024	MK	Prepare reconciliation of TVS contract	2.3
12/30/2024	JD	Produce updated schedule AB Part 5 and signature page for TVS to properly reflect inventory amounts	1.1
12/30/2024	MK	Reconciliation of TVS contract	2.6
12/30/2024	SD	Review proposed amended SOAL and related notice and provide comments to S. Borovinskaya (YCST) re: the same	0.3
12/31/2024	SD	Review correspondence from K. Scholes (FRG) and J. Shen (APS) re: payment of UST quarterly fees and prepare response to the same	0.2
12/31/2024	SD	Review correspondence from S. Borovinskaya (YCST) re: November MOR draft and prepare response to the same	0.2
Total Professional Hours			<u><u>767.2</u></u>



Franchise Group, Inc.
 109 Innovation Court, Suite J
 Delaware, OH 43015

Re: U.S. Trustee / Court Reporting Requirements
 Code: 20012136PA0002.1.5

PROFESSIONAL	RATE	HOURS	FEES
Dan Kelsall	\$1,200	6.5	7,800.00
Swapna Deshpande	\$1,200	75.2	90,240.00
Denise Lorenzo	\$1,125	157.7	177,412.50
Henry Colvin	\$1,100	0.6	660.00
Jeremy Dioso	\$895	116.9	104,625.50
Mark Bernstein	\$895	161.7	144,721.50
Bakhovuddin Muratov	\$770	102.2	78,694.00
Clarice Shen	\$750	4.2	3,150.00
Matthew Konop	\$625	139.9	87,437.50
Maxwell Steele	\$500	2.3	1,150.00
Total Professional Hours and Fees		767.2	\$ 695,891.00



Franchise Group, Inc.
109 Innovation Court, Suite J
Delaware, OH 43015

Re: Business Plan / Analysis
Code: 20012136PA0002.1.6

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
12/02/2024	CS	Review emails from Hilco Real Estate to update lease amendment analysis	0.8
12/02/2024	SC	Meeting with S. Cherian, C. Shen (APS) re: TVS work plan update	0.2
12/02/2024	CS	Meeting with S. Cherian, C. Shen (APS) re: TVS work plan update	0.2
12/02/2024	CS	Review AF wind down files	0.8
12/02/2024	CS	Review and compile diligence requests from FTI and White & Case.	0.8
12/02/2024	CS	Update lease amendment analysis	1.7
12/03/2024	CS	Review emails from Hilco Real Estate to update lease amendment analysis	0.6
12/03/2024	SC	Meeting with S. Cherian, C. Shen (APS) re: TVS analysis updates	0.3
12/03/2024	CS	Meeting with S. Cherian, C. Shen (APS) re: TVS analysis updates	0.3
12/05/2024	CS	Reply to emails regarding the TVS 4-wall analysis	0.5
12/05/2024	CS	Meeting with S. Cherian, C. Shen (APS) re: TVS status update	0.2
12/05/2024	SC	Meeting with S. Cherian, C. Shen (APS) re: TVS status update	0.2
12/05/2024	CS	Respond to TVS data request	1.0
12/05/2024	CS	Update lease amendment tracker	1.4
12/06/2024	CS	Reply to emails regarding TVS store operation and historical performance	0.5
12/06/2024	CS	Review AF GOB files	0.6
12/06/2024	CS	Update TVS store economic model	1.5
12/07/2024	SC	Coordination of files re: M&A datasite	0.4
12/10/2024	CS	Meeting with S. Cherian, C. Shen (APS), TVS team and Hilco Real Estate re: TVS/Hilco - Weekly Status Call	0.8
12/10/2024	SC	Meeting with S. Cherian, C. Shen (APS), TVS team and Hilco Real Estate re: TVS/Hilco - Weekly Status Call	0.8
12/10/2024	CS	Review TVS real estate status report from Hilco	0.5
12/11/2024	CS	Review TVS real estate status report from Hilco	0.8
12/12/2024	CS	Meeting with S. Cherian, C. Shen (APS) re: TVS work updates	0.3
12/12/2024	SC	Meeting with S. Cherian, C. Shen (APS) re: TVS work updates	0.3
12/16/2024	SC	Coordination and non-reliance letter re: M&A document sharing	0.9
12/17/2024	CS	Meeting with S. Cherian, C. Shen (APS) TVS team and Hilco Real Estate re: TVS/Hilco - Weekly Status Call	0.5
12/17/2024	SC	Meeting with S. Cherian, C. Shen (APS) TVS team and Hilco Real Estate re: TVS/Hilco - Weekly Status Call	0.5
12/18/2024	CS	Reply to internal emails regarding FRG due diligence requests status and updates	0.6
12/18/2024	SC	Review of AF liquidation analysis and updating numbers / sources based on latest reporting re: AF liquidation	1.2
12/18/2024	CS	Review TVS real estate status report from Hilco	0.5
12/23/2024	CS	Review TVS status report and update tracker	1.6
12/27/2024	CS	Look up the requested TVS store information	1.3
12/27/2024	CS	Review TVS status report and update real estate tracker	1.5
Total Professional Hours			24.1



Franchise Group, Inc.
109 Innovation Court, Suite J
Delaware, OH 43015

Re: Business Plan / Analysis
Code: 20012136PA0002.1.6

PROFESSIONAL	RATE	HOURS	FEES
Sujay Cherian	\$895	4.8	4,296.00
Clarice Shen	\$750	19.3	14,475.00
Total Professional Hours and Fees		24.1	\$ 18,771.00



Franchise Group, Inc.
109 Innovation Court, Suite J
Delaware, OH 43015

Re: Plan & Disclosure Statement
Code: 20012136PA0002.1.9

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
12/16/2024	DK	Analysis re: drafts of Liquidation Analysis exhibits to disclosure statement	0.5
12/16/2024	JS	Meeting with D. Kelsall, J. Shen (APS), B. Feldman and others (WFG), C. Grubb and others (Ducera) re: DS exhibits	0.5
12/16/2024	DK	Meeting with D. Kelsall, J. Shen (APS), B. Feldman and others (WFG), C. Grubb and others (Ducera) re: DS exhibits	0.5
12/17/2024	DK	Draft email to D. Orlofsky and R. Blokh re: Liquidation Analysis	0.3
12/17/2024	DK	Draft email to J. Brandt (WFG) re: Liquidation Analysis	0.2
12/17/2024	DK	Draft email to K. Wang re: supporting files for liquidation analysis	0.1
12/17/2024	DK	Draft email to S. Khemlani re: certain employee program	0.2
12/17/2024	KW	Prepare liquidation analysis update	2.6
12/17/2024	KW	Review trial balance from both consolidation level and entity level to update data	2.4
12/18/2024	DK	Draft email to S. Cherian (APS) re: Liquidation Analysis	0.2
12/18/2024	DK	Meeting with D. Kelsall, K. Wang (APS), WFG (Debtor Counsel team) re: Liquidation Analysis	0.5
12/18/2024	KW	Meeting with D. Kelsall, K. Wang (APS), WFG (Debtor Counsel team) re: Liquidation Analysis	0.5
12/18/2024	KW	Prepare liquidation analysis for American Freight	1.8
12/18/2024	DK	Review and mark-up of initial drafts of Freedom level entity Liquidation Analysis	1.2
12/18/2024	KW	Review data related to liquidation analysis for American Freight	0.9
12/18/2024	JS	Supported develop of liquidation analysis	1.5
12/18/2024	KW	Update and prepare liquidation analysis for Buddy's and standalone entities	1.9
12/18/2024	KW	Update and prepare liquidation analysis for PSP entity	1.7
12/18/2024	KW	Update and prepare liquidation analysis for PSP entity	1.7
12/18/2024	KW	Update and prepare liquidation analysis for TVS entity	1.9
12/19/2024	DK	Analysis re: Corporate entity borrower and guarantor status for Liquidation Analysis Exhibit	0.4
12/19/2024	DK	Analysis re: Debt Claims for Liquidation Analysis Exhibit	0.2
12/19/2024	DK	Analysis re: Freedom VCM Holdings Liquidation Analysis Exhibit for the Disclosure statement	0.9
12/19/2024	DK	Analysis re: FRG Debtors for Liquidation Analysis	0.7
12/19/2024	KW	Consolidate all liquidation analysis for FRG	1.8
12/19/2024	DK	Draft word document re: Freedom VCM Debtor entities Liquidation Analysis Exhibit for the Disclosure statement	0.8
12/19/2024	DK	Prepare schedule to support Financial Projections Exhibit to Disclosure Statement	0.4
12/19/2024	SD	Review analyses related to rejection damages claims and unsecured trade claims	0.8
12/19/2024	KW	Review and check all liquidation analysis for FRG	1.8
12/19/2024	KW	Review and update liquidation analysis from American Freight based on its current situation	2.8
12/19/2024	SD	Review correspondence from D. Kelsall and H. Colvin (both APS) re: liquidation analysis and provide detailed response re: the same	0.3
12/19/2024	KW	Review relevant dataset to calculate estimated claims for individual entities	1.7



Franchise Group, Inc.
109 Innovation Court, Suite J
Delaware, OH 43015

Re: Plan & Disclosure Statement
Code: 20012136PA0002.1.9

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
12/19/2024	KW	Teleconference with D. Kelsall and K. Wang (APS) re: Liquidation Analysis Exhibits	0.5
12/19/2024	DK	Teleconference with D. Kelsall and K. Wang (APS) re: Liquidation Analysis Exhibits	0.5
12/19/2024	KW	Update claims for liquidation analysis	1.7
12/20/2024	DK	Analysis re: Freedom Receivables entities (FVIH, FRII, FVR) Liquidation Analysis Exhibit for the Disclosure statement	1.4
12/20/2024	DK	Analysis re: Freedom VCM Debtor entities Liquidation Analysis Exhibit for the Disclosure statement	0.8
12/20/2024	DK	Analysis re: FRG and subsidiaries Liquidation Analysis for Disclosure statement Exhibits	2.1
12/20/2024	KW	Consolidate all entities for review	1.9
12/20/2024	DK	Draft word document re: Freedom Receivables entities (FVIH, FRII, FVR) Liquidation Analysis Exhibit for the Disclosure statement	1.1
12/20/2024	DK	Draft word document re: Freedom VCM Holdings Liquidation Analysis Exhibit for the Disclosure statement	1.2
12/20/2024	KW	Review and fix write up on liquidation analysis	2.4
12/20/2024	KW	Separating WNW entities from PSP entities for liquidation analysis	2.8
12/20/2024	KW	Teleconference with D. Kelsall, K. Wang (APS) re: Liquidation Analysis	0.4
12/20/2024	DK	Teleconference with D. Kelsall, K. Wang (APS) re: Liquidation Analysis	0.4
12/20/2024	DK	Teleconference with D. Orlofsky, D. Kelsall (APS) re: Liquidation Analysis	0.2
12/21/2024	DK	Analysis re: Franchise Group Intermediate L entity for Liquidation Analysis for Disclosure statement Exhibits	0.4
12/21/2024	DK	Analysis re: WNW entities Liquidation Analysis for Disclosure statement Exhibits	1.4
12/21/2024	DK	Draft word document for FRG Debtors Liquidation Analysis Exhibit to the Plan and Disclosure Statement	0.8
12/21/2024	DK	Further analysis re: FRG and subsidiaries Liquidation Analysis for Disclosure statement Exhibits	1.6
12/21/2024	DK	Further drafting word document for FRG Debtors Liquidation Analysis Exhibit to the Plan and Disclosure Statement	1.8
12/22/2024	DK	Draft email to K. Wang (APS) Re Liquidation Analysis	0.2
12/22/2024	DK	Draft emails to D. Orlofsky, and others (APS), J. Brandt, B. Feldman (WFG) and E. Seeton, K. Scholes and others (FRG) re: Liquidation Analysis	0.7
12/22/2024	DK	Review all drafts of liquidation analysis exhibits for consistency to financial analysis and other exhibits	1.7
12/23/2024	KW	Check all formulas for 4 workbooks for accuracy	1.2
12/23/2024	KW	Continue to check all formulas for 4 workbooks for accuracy	2.6
12/23/2024	KW	Make corrections for all liquidation analysis	2.8
12/23/2024	DD	Meeting with D. Kelsall, D. Dholakia, K. Wang (APS), J. Arsenault, K. Scholes (FRG) re: Liquidation Analysis and Liquidity Update	1.0
12/23/2024	DK	Meeting with D. Kelsall, D. Dholakia, K. Wang (APS), J. Arsenault, K. Scholes (FRG) re: Liquidation Analysis and Liquidity Update	1.0
12/23/2024	KW	Meeting with D. Kelsall, D. Dholakia, K. Wang (APS), J. Arsenault, K. Scholes (FRG) re: Liquidation Analysis and Liquidity Update	1.0



Franchise Group, Inc.
109 Innovation Court, Suite J
Delaware, OH 43015

Re: Plan & Disclosure Statement
Code: 20012136PA0002.1.9

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
12/23/2024	JS	Meeting with J. Shen, D. Dholakia (APS), K. Scholes, J. Arsenault (FRG) re: liquidation analysis	1.0
12/23/2024	DD	Meeting with J. Shen, D. Dholakia (APS), K. Scholes, J. Arsenault (FRG) re: liquidation analysis	1.0
12/23/2024	JS	Supported develop of liquidation analysis	2.9
12/23/2024	HC	Teleconference with D. Kelsall, H. Colvin (APS) re: Plan and Disclosure Statement Exhibit Support	0.1
12/23/2024	DK	Teleconference with D. Kelsall, H. Colvin (APS) re: Plan and Disclosure Statement Exhibit Support	0.1
12/24/2024	DK	Draft email response re: global notes to Liquidation Analysis Exhibit	0.3
12/24/2024	DK	Draft responses to entity specific questions re: Liquidation Analysis	0.5
12/24/2024	JS	Supported develop of liquidation analysis	2.8
12/26/2024	DK	Analysis and drafting re: Receivables Liquidation Analysis	0.9
12/26/2024	DK	Draft of Freedom VCM Holdings Liquidation analysis for review by counsel	0.4
12/26/2024	DK	Draft responses to Liquidation Analysis questions from counsel	0.4
12/26/2024	KW	Incorporate all updated balance into the live analysis model	2.8
12/26/2024	DK	Meeting with D. Kelsall, J. Shen, K. Wang (APS) re: Liquidation Analysis Update	0.5
12/26/2024	JS	Meeting with D. Kelsall, J. Shen, K. Wang (APS) re: Liquidation Analysis Update	0.5
12/26/2024	KW	Meeting with D. Kelsall, J. Shen, K. Wang (APS) re: Liquidation Analysis Update	0.5
12/26/2024	DK	Meeting with D. Kelsall, S. Deshpande, J. Shen, K. Wang (APS), WFG (Debtor Counsel team) re: Liquidation Analysis	0.7
12/26/2024	KW	Meeting with D. Kelsall, S. Deshpande, J. Shen, K. Wang (APS), WFG (Debtor Counsel team) re: Liquidation Analysis	0.7
12/26/2024	JS	Meeting with D. Kelsall, S. Deshpande, J. Shen, K. Wang (APS), WFG (Debtor Counsel team) re: Liquidation Analysis	0.7
12/26/2024	SD	Meeting with D. Kelsall, S. Deshpande, J. Shen, K. Wang (APS), WFG (Debtor Counsel team) re: Liquidation Analysis	0.7
12/26/2024	KW	Prepare summary between November liquidation balance and March liquidation balance	1.5
12/26/2024	DK	Reconciliations from Freedom level entity Liquidation Analysis drafts to Schedules	1.9
12/26/2024	JS	Support developed of liquidation analysis	2.8
12/26/2024	KW	Update cash and other current assets balance for all entities based on updated liquidation date	1.7
12/26/2024	KW	Update DIP claims and other claim waterfalls	1.2
12/26/2024	KW	Update non-current assets balance for all entities based on updated liquidation date	2.6
12/27/2024	DK	Analysis and drafting of Freedom Receivables Entities Liquidation analysis	1.1
12/27/2024	DK	Analysis and drafting of Freedom VCM Holdings Liquidation analysis	1.2
12/27/2024	DK	Analysis and drafting of Freedom VCM Interco Inc / Freedom VCM Inc Liquidation analysis	0.7
12/27/2024	DK	Analysis and drafting of FRG Liquidation analysis	0.8



Franchise Group, Inc.
109 Innovation Court, Suite J
Delaware, OH 43015

Re: Plan & Disclosure Statement
Code: 20012136PA0002.1.9

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
12/27/2024	DK	Analysis and drafting of WNW Liquidation analysis	0.3
12/27/2024	DK	Analysis re: reconciliation from borrowing base information to liquidation analysis and schedules	0.9
12/27/2024	DK	Call with J. Brandt (WFG) re: Liquidation analysis	0.2
12/27/2024	KW	Check trial balance with scheduled assets balance	2.4
12/27/2024	DK	Mark-up of excel and word documents for Liquidation analysis drafts with counsel	0.8
12/27/2024	DK	Meeting with D. Kelsall, J. Shen, K. Wang (APS) re: Consolidated Liquidation Analysis	0.7
12/27/2024	JS	Meeting with D. Kelsall, J. Shen, K. Wang (APS) re: Consolidated Liquidation Analysis	0.7
12/27/2024	KW	Meeting with D. Kelsall, J. Shen, K. Wang (APS) re: Consolidated Liquidation Analysis	0.7
12/27/2024	DK	Review and mark-up of liquidation analysis draft from counsel	0.8
12/27/2024	KW	Review notes and add notes to the analysis	2.2
12/27/2024	JS	Supported develop of liquidation analysis	1.5
12/27/2024	KW	Update the formats and re-design each operating entities' liquidation analysis	2.7
12/28/2024	DK	Draft email to D. Orlofsky (APS) and FRG Mgmt re: updates to liquidation analysis and circulating drafts	0.6
12/28/2024	DK	Draft email to J. Shen and K. Wang re: Liquidation Analysis	0.3
12/28/2024	DK	Review and mark-up of complete suite of excel and word documents for Liquidation analysis drafts with counsel	1.8
12/28/2024	KW	Review consolidated liquidation analysis and make changes from legal's comments	1.8
12/28/2024	DK	Review of updated liquidation analysis documentation	0.4
12/29/2024	DK	Analysis re: 1L Advisor questions re: Liquidation Analysis	0.4
12/29/2024	DK	Review of excel supporting files for liquidation analysis	1.3
12/29/2024	KW	Review workbooks from various sources	1.9
12/29/2024	KW	Update formatting for individual workbook according to counsel's request	1.8
12/29/2024	KW	Update formatting for the workbook according to counsel's request	1.8
12/30/2024	KW	Check formatting for filing	0.8
12/30/2024	DK	Finalization of liquidation analysis exhibits	1.3
12/30/2024	JS	Teleconference with D. Kelsall, S. Deshpande, J. Shen and K. Wang (APS) A. Kaminsky, E. Seeton, K. Scholes J. Arsenault (FRG) re: Liquidation Analysis Exhibits	0.7
12/30/2024	JS	Teleconference with D. Kelsall, S. Deshpande, J. Shen and K. Wang (APS), I. Sasson and others (Paul Hastings), N. Mooney (Lazard), J. Brandt and others (WFG) re: re Liquidation Analysis Exhibits	0.3
12/30/2024	JS	Teleconference with D. Kelsall, S. Deshpande, J. Shen and K. Wang (APS), J. Brandt and others (WFG) re: re Liquidation Analysis Exhibits	0.2
12/30/2024	SD	Review draft of Liquidation Analysis and accompanying notes	0.9
12/30/2024	KW	Review legal notes and update based on the most recent analysis	2.7
12/30/2024	KW	Review workbooks and update changes	2.6



Franchise Group, Inc.
109 Innovation Court, Suite J
Delaware, OH 43015

Re: Plan & Disclosure Statement
Code: 20012136PA0002.1.9

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
12/30/2024	SD	Teleconference with D. Kelsall, S. Deshpande, J. Shen and K. Wang (APS) A. Kaminsky, E. Seeton, K. Scholes J. Arsenault (FRG) re: Liquidation Analysis Exhibits	0.7
12/30/2024	DK	Teleconference with D. Kelsall, S. Deshpande, J. Shen and K. Wang (APS) A. Kaminsky, E. Seeton, K. Scholes J. Arsenault (FRG) re: Liquidation Analysis Exhibits	0.7
12/30/2024	KW	Teleconference with D. Kelsall, S. Deshpande, J. Shen and K. Wang (APS) A. Kaminsky, E. Seeton, K. Scholes J. Arsenault (FRG) re: Liquidation Analysis Exhibits	0.7
12/30/2024	DK	Teleconference with D. Kelsall, S. Deshpande, J. Shen and K. Wang (APS), I. Sasson and others (Paul Hastings), N. Mooney (Lazard), J. Brandt and others (WFG) re: re Liquidation Analysis Exhibits	0.3
12/30/2024	SD	Teleconference with D. Kelsall, S. Deshpande, J. Shen and K. Wang (APS), I. Sasson and others (Paul Hastings), N. Mooney (Lazard), J. Brandt and others (WFG) re: re Liquidation Analysis Exhibits	0.3
12/30/2024	KW	Teleconference with D. Kelsall, S. Deshpande, J. Shen and K. Wang (APS), I. Sasson and others (Paul Hastings), N. Mooney (Lazard), J. Brandt and others (WFG) re: re Liquidation Analysis Exhibits	0.3
12/30/2024	KW	Teleconference with D. Kelsall, S. Deshpande, J. Shen and K. Wang (APS), J. Brandt and others (WFG) re: re Liquidation Analysis Exhibits	0.2
12/30/2024	SD	Teleconference with D. Kelsall, S. Deshpande, J. Shen and K. Wang (APS), J. Brandt and others (WFG) re: re Liquidation Analysis Exhibits	0.2
12/30/2024	DK	Teleconference with D. Kelsall, S. Deshpande, J. Shen and K. Wang (APS), J. Brandt and others (WFG) re: re Liquidation Analysis Exhibits	0.2
Total Professional Hours			141.4



Franchise Group, Inc.
109 Innovation Court, Suite J
Delaware, OH 43015

Re: Plan & Disclosure Statement
Code: 20012136PA0002.1.9

PROFESSIONAL	RATE	HOURS	FEES
Dan Kelsall	\$1,200	44.9	53,880.00
Swapna Deshpande	\$1,200	3.9	4,680.00
Henry Colvin	\$1,100	0.1	110.00
James Shen	\$880	16.1	14,168.00
Darshan Dholakia	\$810	2.0	1,620.00
Kay Wang	\$810	74.4	60,264.00
Total Professional Hours and Fees		141.4	\$ 134,722.00



Franchise Group, Inc.
109 Innovation Court, Suite J
Delaware, OH 43015

Re: Transaction Support
Code: 20012136PA0002.1.10

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
12/02/2024	TG	Participate on a phone call with M. Gray (Debtor) re: Sale of certain American Freight assets	0.2
12/02/2024	TG	Review the revised proposal from a potential buyer for the purchase of certain American Freight assets Provide guidance on adjustments and next steps	0.5
12/03/2024	TG	Participate on a phone call with A. Laurence (Debtor) re: review of calls with counsel, American Freight and potential buyer concerning the sale of certain American Freight assets	0.4
12/03/2024	TG	Participate on a phone call with M. Piper (Velocity) re: Purchase of certain American Freight assets	0.3
12/03/2024	TG	Summarize next current proposal for the sale of certain assets of American Freight and suggest next steps and milestones	0.6
12/04/2024	TG	Participate on a call with M. Piper (Velocity) re: Purchase of certain American Freight Assets	0.4
12/04/2024	TG	Participate on a phone call with J. Brandt (WFG) re: Purchase Agreement for the sale of certain American Freight assets	0.3
12/05/2024	TG	Participate on a call with M. Gray (Debtor) re: Transition requirements for the sale of certain American Freight assets	0.3
12/09/2024	TG	Participate on a phone call with J. Brandt (WFG) re: American Freight asset sale	0.2
12/09/2024	TG	Review American Freight Asset Sale transaction documents Provide comments and suggestions	0.5
12/09/2024	TG	Review justification for asset sale by American Freight Provide edits and suggestions	0.4
12/10/2024	TG	Participate in work session with M. Piper (AF Newco II) re: American Freight asset sale terms and APA rave	0.4
12/10/2024	TG	Review American Freight asset sale agreement Provide comments	0.7
12/27/2024	TG	Participate on a call with M. Gray (Debtor) re: American Freight IP and real property lease sale	0.4
Total Professional Hours			<u>5.6</u>



Franchise Group, Inc.
109 Innovation Court, Suite J
Delaware, OH 43015

Re: Transaction Support
Code: 20012136PA0002.1.10

PROFESSIONAL	RATE	HOURS	FEES
Terrence Grossman	\$1,200	5.6	6,720.00
Total Professional Hours and Fees		5.6	\$ 6,720.00



Franchise Group, Inc.
109 Innovation Court, Suite J
Delaware, OH 43015

Re: Business Operations
Code: 20012136PA0002.1.11

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
12/01/2024	DK	Board Call with D. Sinclair and others (WFG), C. Grubb and others (Ducera) + A. Laurence, A. Kaminsky, J. Hartman, T. McMillan-McWaters, T. Arden (Freedom VCM Holdings, LLC + other entities	0.8
12/01/2024	SD	Prepare detailed follow-up correspondence to M. Gualtieri (FRG) re: certain customer amounts due	0.2
12/02/2024	SD	Meeting with D. Orlofsky, D. Kelsall, S. Deshpande (APS), B. Feldman and others (WFG), A. Kaminsky and T. McMillan-McWaters (FRG), L. Wright, J. Van Orden and others (TVS) re: franchise program	0.5
12/02/2024	DK	Meeting with D. Orlofsky, D. Kelsall, S. Deshpande (APS), B. Feldman and others (WFG), A. Kaminsky and T. McMillan-McWaters (FRG), L. Wright, J. Van Orden and others (TVS) re: franchise program	0.5
12/02/2024	SD	Prepare correspondence to Y. Kass-Gergi (WFG) re: certain payments to landlords	0.2
12/02/2024	SD	Review correspondence from Y. Kass-Gergi (WFG) re: certain payments to landlords and prepare follow-up correspondence to H. Colvin and J. Dioso (both APS) re: the same	0.3
12/02/2024	SD	Review materials related to certain franchise agreements and prepare correspondence to M. Konop (APS) re: the same	0.8
12/02/2024	DL	Update First Day Motion tracker for Wages and Benefits	0.6
12/03/2024	DL	Call with D. McNamara (PSP) re: certain HR-related payments	0.4
12/03/2024	DL	Call with H. Baer, C. Rivera (both Kroll) re: file request	0.1
12/03/2024	DL	Draft and transmit email to A. Ficken (FRG) re: benefit prepetition payments	0.1
12/03/2024	DL	Email correspondence with D. McNamara (PSP) re: prepetition authorized payments	0.1
12/03/2024	DL	Email correspondence with J. Brandt (WFG) re: governmental agency inquiry	0.1
12/03/2024	DL	Email correspondence with J. Graber (WFG) re: severance payments	0.1
12/03/2024	DL	Email correspondence with J. Van Order (TVS) re: prepetition authorized payments	0.1
12/03/2024	DL	Email correspondence with K. Scholes (FRG) re: LSTC	0.1
12/03/2024	TG	Participate on a phone call with J. Van Orden (Debtor) re: Vitamin Shoppe lease approvals	0.2
12/03/2024	DL	Respond to A. Kaminsky (FRG) email re: IBNR reporting	0.1
12/03/2024	TG	Review and analyze Vitamin Shoppe new store lease, construction build out cost and expected performance Provide guidance on next steps for first lien notification	0.6
12/03/2024	SD	Review correspondence from J. Brandt (WFG) re: certain PSP store locations and prepare follow up correspondence to E. Malecke (PSP) re: the same	0.4
12/03/2024	SD	Review correspondence from K. McElroy (YCST) re: customer complaint and provide feedback re: the same	0.3
12/03/2024	DL	Update Wages and Benefit FDM tracker with AF data	0.3
12/03/2024	DL	Update Wages and Benefit FDM tracker with Buddy's data	0.1
12/03/2024	DL	Update Wages and Benefit FDM tracker with FRG benefits data	0.3
12/03/2024	DL	Update Wages and Benefit FDM tracker with PSP data	0.1
12/03/2024	DL	Update Wages and Benefit FDM tracker with TVS data	0.1



Franchise Group, Inc.
109 Innovation Court, Suite J
Delaware, OH 43015

Re: Business Operations
Code: 20012136PA0002.1.11

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
12/04/2024	BM	Call with D. Lorenzo and B. Muratov (both APS) re: review and transition of Wages and Benefits FDM tracker	0.4
12/04/2024	DL	Call with D. Lorenzo and B. Muratov (both APS) re: review and transition of Wages and Benefits FDM tracker	0.4
12/04/2024	DL	Respond to J. Brandt (WFG) re: potential workers compensation settlement	0.1
12/04/2024	SD	Review certain lease detail received by PSP team	0.4
12/04/2024	SD	Review correspondence from D. McNamara (PSP) re: certain leases and prepare response to the same	0.3
12/04/2024	SD	Review correspondence from C. Matuska (AF) re: certain business license payments and provide detailed response re: the same	0.3
12/04/2024	SD	Review correspondence from C. Matuska (AF) re: certain vendor holding / transporting records and prepare detailed response re: vendor managing the same	0.4
12/04/2024	DL	Review Wages and Benefits FDM tracker with FRG benefits amounts paid	0.2
12/04/2024	DK	Teleconference with A. Kaminsky, A. Laurence (FRG), L. Wright and others (TVS), D. McNamara and others (PSP), S. Khemlani and others (Lazard), SteerCo (DIP) re: ABL treatment	1.0
12/05/2024	DL	Email correspondence with D. McNamara (PSP) re: severance payments	0.1
12/05/2024	SD	Prepare detailed correspondence to H. Colvin (APS) re: certain leases	0.7
12/05/2024	DL	Respond to PSP inquiry for prepetition payment	0.1
12/05/2024	SD	Review additional information provided by D. McNamara (PSP) re: certain store operations and provide comments to the same	0.6
12/05/2024	SC	Review and coordination of certain lease approvals re: TVS lease reviews	2.2
12/06/2024	SC	Prepare analysis of stub rent for American Freight business.	1.1
12/07/2024	SC	Coordinating cure costs analysis re: Hilco RE request	0.4
12/07/2024	SD	Prepare correspondence to J. Dioso (APS) re: certain taxes to be paid per tax authority.	0.2
12/07/2024	SC	Review and confirmation of LL re: counsel diligence questions	0.5
12/08/2024	DL	Email with D. McNamara (PSP) re: severance payments	0.1
12/09/2024	SC	Financial review and analysis re: TVS franchise store buyback locations	1.5
12/09/2024	MB	Review and follow up in inquiries reported by Kroll	0.4
12/09/2024	DL	Review benefits reporting provided by A. Ficken (FRG)	0.1
12/10/2024	SC	Coordination of lease approval process re: TVS lease review	0.9
12/10/2024	DL	Draft email and transmit Final Wages and Benefits order to Opcos	0.1
12/10/2024	TG	Participate in a call with J. Brant and J. Daniels (both WFG) re: American Freight asset sale	0.4
12/10/2024	DL	Research severance inquiry and respond to H. Char (PSP) inquiry	0.2
12/10/2024	SD	Review correspondence from M. Gualtieri (FRG) re: certain tax software and related returns and provide feedback re: the same	0.3
12/11/2024	DL	Email correspondence with H. Char (PSP) re: workers compensation payments	0.1
12/11/2024	DL	Meeting with J. Arsenault and K. Scholes (both FRG) re: FRG Freedom intercompany accounts	0.7
12/11/2024	SD	Prepare detailed correspondence to Y. Kass-Gergi (WFG) re: certain tax professionals and preparation of certain property tax returns	0.3



Franchise Group, Inc.
109 Innovation Court, Suite J
Delaware, OH 43015

Re: Business Operations
Code: 20012136PA0002.1.11

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
12/11/2024	SD	Review correspondence from M. Gualtieri (FRG) re: certain tax professional and prepare responsive correspondence	0.2
12/11/2024	MB	Review inquiry reports from Kroll	0.3
12/11/2024	DL	Review TVS documents to determine executory contract designation for Schedule G	1.2
12/11/2024	DL	Review TVS documents to determine executory contract designation for Schedule G	0.8
12/12/2024	SC	Coordinating call re: TVS lease review	0.7
12/12/2024	SC	Review of TVS dataroom uploads and drafting diligence questions emails re: TVS lease review	1.6
12/12/2024	DL	Review TVS lease documents to determine executory contract designation for Schedule G	1.8
12/12/2024	DL	Review TVS lease documents to determine executory contract designation for Schedule G	2.4
12/13/2024	SD	Review franchise documents related to termination of TVS franchise program	1.6
12/13/2024	MB	Review inquiry reports from Kroll	0.2
12/13/2024	SD	Telephone call with D. Orlofsky, D. Kelsall, S. Deshpande, D. Lorenzo (APS) re: FRG operations status update call	0.3
12/13/2024	DK	Telephone call with D. Orlofsky, D. Kelsall, S. Deshpande, D. Lorenzo (APS) re: FRG operations status update call	0.3
12/13/2024	DL	Telephone call with D. Orlofsky, D. Kelsall, S. Deshpande, D. Lorenzo (APS) re: FRG operations status update call	0.3
12/13/2024	DL	Update FDM tracker with OPCO data	0.6
12/15/2024	SD	Prepare detailed correspondence to M. Gualtieri and J. Lorusso (both FRG) re: certain tax professional and filing of certain property tax returns	0.4
12/15/2024	SD	Review updated draft of proposed communications to certain stakeholders ahead of filing of rejection motion	0.7
12/16/2024	DK	Call with D. Kelsall, D. Orlofsky (APS), A. Kaminsky, A. Laurence (FRG) board to discuss certain employee program.	0.5
12/16/2024	DL	Email correspondence with J. Arsenault (FRG) re: secured debt	0.1
12/16/2024	SD	Exchange correspondence with K. McElroy (YCST) re: certain utility account for AF store	0.2
12/16/2024	SD	Meeting with D. Kelsall, S. Deshpande (APS), B. Feldman, A. Fallis (WFG) re: certain receivables and related matters	0.5
12/16/2024	DK	Meeting with D. Kelsall, S. Deshpande (APS), B. Feldman, A. Fallis (WFG) re: certain receivables and related matters	0.5
12/16/2024	SD	Review correspondence from C. Matuska (AF) re: 1099 forms to be issued and respond to the same	0.2
12/16/2024	SD	Review correspondence from Y. Kass-Gergi (WFG) re: certain executory contract and prepare correspondence re: the same to M. Gualtieri (FRG)	0.3
12/16/2024	MB	Review inquiry reports from Kroll	0.2
12/16/2024	SC	Review TVS lease listing and drafting questions to Hilco RE team re: rejections and new stores	1.1
12/16/2024	DL	Transmit FDD and Cash Collateral Motion documents to J. Arsenault (FRG)	0.1



Franchise Group, Inc.
109 Innovation Court, Suite J
Delaware, OH 43015

Re: Business Operations
Code: 20012136PA0002.1.11

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
12/17/2024	DK	Meeting with D. Kelsall, J. Shen (APS), S. Khemlani and others (Lazard), J. Evans and others (Paul Hastings) re: insurance coverage	0.7
12/17/2024	JS	Meeting with D. Kelsall, J. Shen (APS), S. Khemlani and others (Lazard), J. Evans and others (Paul Hastings) re: insurance coverage	0.7
12/17/2024	SC	Review of current lease tracker, coordination and drafting emails re: SteerCo call	1.6
12/17/2024	DL	Review revised FRG trial balances	0.6
12/17/2024	DL	Update First Day Motion tracker	0.3
12/18/2024	SC	Prep discussion with Hilco RE re: 1L SteerCo meeting	0.6
12/19/2024	DL	Email correspondence with T. Orth (TVS) re: severance payments	0.1
12/19/2024	SC	Lease amendment review and listing re: TVS lease reviews	1.3
12/19/2024	SC	Review leases for lender approval re: TVS lease review	0.9
12/19/2024	SC	Review stub rent payment analysis re: LL payment processing	1.1
12/23/2024	DK	Meeting with D. Orlofsky, D. Kelsall (APS), A. Laurence, A. Kaminsky, E. Seeton (FRG), T. Arden, J. Hartmann, C. Meyer (FRG Board Members) re: FRG financial performance review through November	1.5
12/23/2024	SC	Review latest lease listing for new store submissions re: TVS lease reviews	0.8
12/30/2024	SC	Coordinating responses to LL diligence questions re: TVS lease review	0.6
12/30/2024	SD	Review correspondence from T. McMillan-McWaters (FRG) and M. Bennett (Buddy's) re: certain contracts and prepare response to the same	0.3
12/31/2024	SD	Participate on call with T. McMillan-McWaters (FRG) and M. Bennett (Buddy's) re: certain operations and go-forward plan for certain agreements	0.3
12/31/2024	SD	Prepare follow-up correspondence to T. McMillan-McWaters (FRG) and M. Bennett (Buddy's) re: certain operations and go-forward plan for certain agreements	0.3
12/31/2024	SD	Review correspondence from C. Matuska (AF) re: certain tax filings and prepare response to the same	0.2
Total Professional Hours			51.0



Franchise Group, Inc.
109 Innovation Court, Suite J
Delaware, OH 43015

Re: Business Operations
Code: 20012136PA0002.1.11

PROFESSIONAL	RATE	HOURS	FEES
Dan Kelsall	\$1,200	5.8	6,960.00
Swapna Deshpande	\$1,200	11.7	14,040.00
Terrence Grossman	\$1,200	1.2	1,440.00
Denise Lorenzo	\$1,125	13.2	14,850.00
Mark Bernstein	\$895	1.1	984.50
Sujay Cherian	\$895	16.9	15,125.50
James Shen	\$880	0.7	616.00
Bakhovuddin Muratov	\$770	0.4	308.00
Total Professional Hours and Fees		51.0	\$ 54,324.00



Franchise Group, Inc.
109 Innovation Court, Suite J
Delaware, OH 43015

Re: Vendor Management
Code: 20012136PA0002.1.13

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
12/02/2024	MK	Analyze utilities adequate assurance	0.4
12/02/2024	MK	Analyze utilities adequate assurance	3.1
12/02/2024	MK	Continue to analyze utilities adequate assurance	2.8
12/02/2024	HC	Prepare updated diligence information for 2L advisors	2.9
12/02/2024	HC	Reconcile vendor payments on weekly vendor reporting	1.1
12/02/2024	HC	Respond to questions related to non-merchandise vendors and amounts due	1.7
12/02/2024	HC	Respond weekly vendor reporting file for UST and lender groups	1.9
12/02/2024	SD	Review correspondence from C. Matuska (AF) re: certain utility provide and prepare follow up correspondence to Kroll team and J. Dioso and M. Konop (both APS)	0.4
12/02/2024	SD	Review correspondence from C. Matuska (AF) re: pre-petition amounts due to certain vendor and provide detailed response re: the same	0.3
12/02/2024	JD	Revise analysis of utility accounts and adequate assurance requests related to ongoing settlement discussions	1.2
12/02/2024	JD	Update analysis of utilities' accounts and adequate assurance requests related to ongoing Russell Johnson settlement discussion	2.2
12/03/2024	JD	Adjust utility adequate assurance settlement support files to share with counsel	0.8
12/03/2024	MK	Analyze utilities adequate assurance	2.2
12/03/2024	MK	Continue to analyze utilities adequate assurance	2.4
12/03/2024	DL	Email correspondence with A. Ficken (FRG) re: pre/ post petition split of vendor invoice	0.1
12/03/2024	HC	Meeting with H. Colvin, B. Muratov (APS), A. Block-Belmonte and etc. (PSP) re: Vendor Management Steering Committee	0.5
12/03/2024	BM	Meeting with H. Colvin, B. Muratov (APS), A. Block-Belmonte and etc. (PSP) re: Vendor Management Steering Committee	0.5
12/03/2024	SD	Meeting with S. Deshpande, H. Colvin, D. Lorenzo, J. Dioso, M. Bernstein, B. Muratov (APS), B. Feldman (WFG), M. Loison (WFG), J. Graber (WFG), S. Borovinskaya (YCST) re: vendor matters, schedules and statements open items and Monthly Operating Reports open items	0.4
12/03/2024	DL	Meeting with S. Deshpande, H. Colvin, D. Lorenzo, J. Dioso, M. Bernstein, B. Muratov (APS), B. Feldman (WFG), M. Loison (WFG), J. Graber (WFG), S. Borovinskaya (YCST) re: vendor matters, schedules and statements open items and Monthly Operating Reports open items	0.4
12/03/2024	JD	Meeting with S. Deshpande, H. Colvin, D. Lorenzo, J. Dioso, M. Bernstein, B. Muratov (APS), B. Feldman (WFG), M. Loison (WFG), J. Graber (WFG), S. Borovinskaya (YCST) re: vendor matters, schedules and statements open items and Monthly Operating Reports open items	0.4
12/03/2024	MB	Meeting with S. Deshpande, H. Colvin, D. Lorenzo, J. Dioso, M. Bernstein, B. Muratov (APS), B. Feldman (WFG), M. Loison (WFG), J. Graber (WFG), S. Borovinskaya (YCST) re: vendor matters, schedules and statements open items and Monthly Operating Reports open items	0.4
12/03/2024	HC	Meeting with S. Deshpande, H. Colvin, D. Lorenzo, J. Dioso, M. Bernstein, B. Muratov (APS), B. Feldman (WFG), M. Loison (WFG), J. Graber (WFG), S. Borovinskaya (YCST) re: vendor matters, schedules and statements open items and Monthly Operating Reports open items	0.4



Franchise Group, Inc.
109 Innovation Court, Suite J
Delaware, OH 43015

Re: Vendor Management
Code: 20012136PA0002.1.13

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
12/03/2024	BM	Meeting with S. Deshpande, H. Colvin, D. Lorenzo, J. Dioso, M. Bernstein, B. Muratov (APS), B. Feldman (WFG), M. Loison (WFG), J. Graber (WFG), S. Borovinskaya (YCST) re: vendor matters, schedules and statements open items and Monthly Operating Reports open items	0.4
12/03/2024	HC	Prepare updates to prepetition accounts payable amounts by opco	1.4
12/03/2024	HC	Respond to questions from opco's re: store closures and rejection process	1.6
12/03/2024	TG	Review a vendor request and support for reclamation of American Freight post-petition receipt of inventory to provide guidance on next steps to M. Gray, A. Redin (both Debtors) and S. Cherian (APS)	0.4
12/04/2024	DL	Email correspondence with A. Ficken (FRG) re: authorized prepetition payment	0.1
12/04/2024	DL	Email correspondence with J. Seghi (AF) re: authorized prepetition payment	0.1
12/04/2024	DL	Email correspondence with K. Scholes (FRG) re: prepetition invoice	0.1
12/04/2024	HC	Prepare draft due diligence documents for review by internal team	2.8
12/04/2024	HC	Prepare updates to 2L responses to individual vendors	1.9
12/04/2024	JD	Respond to inquiries and settlement offers related to utility companies	0.8
12/04/2024	HC	Review objection documents related Vendor Motion	1.9
12/04/2024	MK	Utilities inquiry analysis re: T-mobile	1.5
12/05/2024	MK	Analyze utilities adequate assurance inquiries	2.5
12/05/2024	JD	Compile information and corresponded with counsel and company re: utility company reconciliation and adequate assurance settlements	1.6
12/05/2024	MK	Continue to analyze utilities adequate assurance inquiries	1.6
12/05/2024	HC	Meeting with H. Colvin, B. Muratov (APS), A. Block-Belmonte and etc. (PSP) re: Vendor Management Steering Committee	0.5
12/05/2024	BM	Meeting with H. Colvin, B. Muratov (APS), A. Block-Belmonte and etc. (PSP) re: Vendor Management Steering Committee	0.5
12/05/2024	HC	Meeting with H. Colvin, B. Muratov (APS), L. Wright, J. Van Orden and etc. (TVS) re: TVS Vendor Meeting	0.5
12/05/2024	BM	Meeting with H. Colvin, B. Muratov (APS), L. Wright, J. Van Orden and etc. (TVS) re: TVS Vendor Meeting	0.5
12/05/2024	MK	Meeting with J. Dioso, M. Konop, T. Xu (APS), J. Arsenault (FRG), K. Scholes (FRG) re: FRG Adequate Assurance Account management	0.4
12/05/2024	TX	Meeting with J. Dioso, M. Konop, T. Xu (APS), J. Arsenault (FRG), K. Scholes (FRG) re: FRG Adequate Assurance Account management	0.4
12/05/2024	JD	Meeting with J. Dioso, M. Konop, T. Xu (APS), J. Arsenault (FRG), K. Scholes (FRG) re: FRG Adequate Assurance Account management	0.4
12/05/2024	JD	Prepare additional utility reconciliation support files	0.8
12/05/2024	HC	Prepare updated diligence information for 2L advisors	2.2
12/05/2024	JD	Prepare utility reconciliation support files	1.4
12/05/2024	HC	Respond to due diligence requests related to payments	1.2
12/05/2024	HC	Respond to questions related to PSP vendor agreements and contract review	1.3
12/05/2024	JD	Review adequate assurance settlement progress and payment remittance information	1.3
12/05/2024	SD	Review analyses prepared by J. Dioso and M. Konop (APS) related to settlements with utility companies and provide comments to the same	0.7
12/06/2024	HC	Prepare updates to 2L due diligence requests related to vendor motion	2.8



Franchise Group, Inc.
109 Innovation Court, Suite J
Delaware, OH 43015

Re: Vendor Management
Code: 20012136PA0002.1.13

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
12/06/2024	DL	Respond to K. Scholes (FRG) re: vendor invoice	0.1
12/06/2024	SD	Review additional analyses prepared by J. Dioso and M. Konop (APS) related to settlements with utility companies and prepare correspondence to S. Borovinskaya (YCST) re: the same	0.9
12/06/2024	HC	Review open accounts payable and goods receipt files	0.8
12/08/2024	DL	Email with A. Belmonte-Block (PSP) re: vendor payment	0.1
12/09/2024	JD	Coordinate utility settlement and payment information	1.4
12/09/2024	SD	Exchange correspondence with K. Scholes (AF) re: certain adequate assurance payments	0.7
12/09/2024	HC	Prepare updated diligence information for 2L advisors	2.3
12/09/2024	HC	Prepare updates to due diligence request for potential vendor amounts due	2.3
12/09/2024	HC	Prepare updates to vendor cap amounts for creditor due diligence	1.3
12/09/2024	HC	Prepare weekly vendor reporting file for UST and lender groups	2.7
12/09/2024	BM	Prepare draft of weekly report related to critical vendor payments issued.	1.0
12/10/2024	HC	Attend 2nd Day Hearing related to DIP and Vendor Motions	1.8
12/10/2024	JD	Continue utility settlement support re: payment information and deposits	0.8
12/10/2024	SD	Exchange correspondence with S. Kietlinski (Province) re: certain landlord payment questions	0.2
12/10/2024	SD	Exchange correspondence with Y. Kass-Gergi (WFG) re: certain landlord payment questions	0.2
12/10/2024	HC	Prepare supporting documents for vendor matters for hearing	2.3
12/10/2024	HC	Prepare updates to prepetition accounts payable amounts by opco	1.9
12/10/2024	SD	Review question from J. Brandt (WFG) re: payment of certain amounts under Critical Vendor Order and provide feedback re: the same	0.3
12/11/2024	BM	Meeting with H. Colvin, B. Muratov (APS), A. Block-Belmonte and etc. (PSP), J. Graber and M. Loison (WFG) re: Vendor Management Steering Committee	0.5
12/11/2024	HC	Meeting with H. Colvin, B. Muratov (APS), A. Block-Belmonte and etc. (PSP), J. Graber and M. Loison (WFG) re: Vendor Management Steering Committee	0.5
12/11/2024	HC	Prepare updates to prepetition accounts payable amounts by opco	1.4
12/11/2024	HC	Prepare updates to vendor motion forecast	2.9
12/11/2024	JD	Respond to ad hoc inquiries from creditors via counsel related to real estate and utilities	0.7
12/11/2024	HC	Respond to questions from opco's re: rent and tax payments	1.6
12/12/2024	JD	Coordinate missing information required to remit utility deposits outside of the AA escrow per settlements	0.7
12/12/2024	BM	Meeting with H. Colvin, B. Muratov (APS), A. Block-Belmonte and etc. (PSP) re: Vendor Management Steering Committee	0.3
12/12/2024	HC	Meeting with H. Colvin, B. Muratov (APS), A. Block-Belmonte and etc. (PSP) re: Vendor Management Steering Committee	0.3
12/12/2024	HC	Prepare budget amounts related to TVS and vendor motion	2.4
12/12/2024	MK	Research and provide store numbers for relevant locations for a landlord information inquiry	0.8
12/12/2024	HC	Respond to questions from opco's re: account and billing matters	1.7
12/13/2024	HC	Respond to questions from opco's re: account and billing matters	1.2



Franchise Group, Inc.
109 Innovation Court, Suite J
Delaware, OH 43015

Re: Vendor Management
Code: 20012136PA0002.1.13

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
12/13/2024	JD	Review final utility wire and ach draft file to remit adequate assurance deposits in accordance with settlements	0.4
12/15/2024	SD	Prepare correspondence to E. Malecke (PSP) re: certain store location details	0.2
12/16/2024	HC	Prepare updated goods receipts file for 503(b)9 analysis	2.9
12/16/2024	HC	Prepare updates to due diligence request for potential vendor amounts due	1.2
12/16/2024	HC	Prepare updates to vendor cap amounts for creditor due diligence	1.8
12/16/2024	HC	Prepare weekly vendor reporting file for UST and lender groups	1.6
12/16/2024	SD	Review additional store detail requested by certain landlord counsel and prepare correspondence to E. Malecke (PSP) re: the same	0.6
12/16/2024	SD	Review correspondence from K. Scholes (FRG) re: certain invoice and provide response to the same	0.2
12/16/2024	BM	Vendor Management Prepetition payment reporting weekly	1.0
12/17/2024	HC	Meeting with H. Colvin, B. Muratov (APS), A. Block-Belmonte and etc. (PSP) re: Vendor Management Steering Committee	0.5
12/17/2024	BM	Meeting with H. Colvin, B. Muratov (APS), A. Block-Belmonte and etc. (PSP) re: Vendor Management Steering Committee	0.5
12/17/2024	HC	Prepare consolidated weekly vendor reporting file for UCC.	1.2
12/17/2024	HC	Prepare responses to rent and vendor questions	1.9
12/17/2024	HC	Prepare updated diligence information for creditor advisor groups	2.3
12/17/2024	HC	Prepare updates to vendor spend forecast	1.2
12/17/2024	SD	Review correspondence from K. Scholes (FRG) re: payment to be issued and provide detailed response re: the same	0.2
12/17/2024	SD	Review correspondence from S. Borovinskaya (YCST) re: correspondence from landlord counsel and prepare response to the same	0.3
12/18/2024	HC	Prepare updates to vendor bucket spend for 503(b)9 and critical vendor	2.9
12/18/2024	HC	Prepare updates to vendor spend forecast.	2.4
12/18/2024	HC	Respond to requests related to sub rent payments	1.6
12/18/2024	SD	Review correspondence from C. Matuska (AF) re: certain vendor payment and prepare correspondence to C. Matuska (AF) and H. Colvin (APS) re: the same	0.2
12/18/2024	HC	Review court filing related to vendor motion	1.4
12/18/2024	SD	Review correspondence from M. Loison (WFG) re: inquiry from taxing authority and exchange correspondence with J. Dioso (APS) and M. Loison (WFG) re: the same	0.3
12/18/2024	BM	Vendor management reporting for Buddy's on prepetition AP paid	0.8
12/19/2024	HC	Prepare updated vendor bucket categories for First Day Motion spend	2.9
12/19/2024	HC	Prepare updates to GUC analysis inputs	1.8
12/19/2024	HC	Respond to requests related to sub rent payments	1.1
12/20/2024	SD	Exchange correspondence with K. Scholes (FRG) re: requests from certain utility providers	0.6
12/20/2024	HC	Provide additional PSP contracts for Cure Notice	2.3
12/20/2024	HC	Review Cure Notice files and update amounts.	2.1
12/23/2024	HC	Prepare updated goods receipts file for 503(b)9 analysis	0.7
12/23/2024	HC	Prepare updates to vendor cap amounts for creditor due diligence	0.9
12/23/2024	HC	Prepare weekly vendor reporting file for UST and lender groups	2.5
12/23/2024	BM	Weekly prepetition vendor payment reporting	2.0



Franchise Group, Inc.
 109 Innovation Court, Suite J
 Delaware, OH 43015

Re: Vendor Management
 Code: 20012136PA0002.1.13

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
12/24/2024	HC	Respond to opco requests re: post filing leases	1.6
12/24/2024	SD	Review correspondence from S. Borovinskaya (YCST) and J. Graber (WFG) re: reach out from certain utility and provide responses to the same	0.3
12/26/2024	HC	Provide information related to operational change to fleet management	1.3
12/26/2024	HC	Respond to questions re: rent payments and proposed objections	1.4
12/27/2024	HC	Respond to questions re: tax payments and post filing contracts	1.6
12/30/2024	HC	Prepare weekly vendor reporting file for UST and lender groups	1.3
12/31/2024	SD	Prepare correspondence to A. Selick (Kelley Drye) re: payment to landlord	0.2
12/31/2024	HC	Respond to vendor questions related to payments	0.8
Total Professional Hours			<u>149.2</u>



Franchise Group, Inc.
 109 Innovation Court, Suite J
 Delaware, OH 43015

Re: Vendor Management
 Code: 20012136PA0002.1.13

PROFESSIONAL	RATE	HOURS	FEES
Swapna Deshpande	\$1,200	7.2	8,640.00
Terrence Grossman	\$1,200	0.4	480.00
Denise Lorenzo	\$1,125	1.0	1,125.00
Henry Colvin	\$1,100	99.2	109,120.00
Jeremy Dioso	\$895	14.9	13,335.50
Mark Bernstein	\$895	0.4	358.00
Tianyang Xu	\$880	0.4	352.00
Bakhovuddin Muratov	\$770	8.0	6,160.00
Matthew Konop	\$625	17.7	11,062.50
Total Professional Hours and Fees		149.2	\$ 150,633.00



Franchise Group, Inc.
109 Innovation Court, Suite J
Delaware, OH 43015

Re: Executory Contracts
Code: 20012136PA0002.1.14

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
12/02/2024	MK	Executory contracts rejection schedule updates	1.4
12/02/2024	SD	Review materials related to lease guarantees	0.8
12/03/2024	MK	Continue executory contracts rejection schedule updates	2.2
12/03/2024	MK	Executory contracts rejection schedule updates	1.9
12/03/2024	JD	Review population of contract documents provided thus far to follow up on status of information extracts	1.4
12/04/2024	MK	Continue executory contracts rejection schedule updates	2.1
12/04/2024	MK	Continue to organize new contract files for upload	1.6
12/04/2024	MK	Executory contracts rejection schedule updates	1.1
12/04/2024	MK	Organize new contract files for upload	1.5
12/04/2024	SD	Participate on call with D.Taucher (AF) re: certain leases and notifications required re: the same	0.2
12/04/2024	SD	Prepare detailed correspondence to A. Kaminsky (FRG) re: certain contract and proposed treatment of the same and prepare correspondence to M. Konop (APS) re: the same	0.6
12/04/2024	MK	Provide support and file management for upcoming lease rejections	1.2
12/04/2024	JD	Review contract population and progress of reviews to identify population to complete Schedule G	1.6
12/05/2024	MK	Contract organization and reconciling for upload	1.3
12/05/2024	MK	Executory contracts rejection schedule updates	0.7
12/05/2024	MK	Organize new contract files for upload	1.0
12/06/2024	MK	Executory contracts rejection schedule updates	1.0
12/06/2024	JD	Review population of contract related documents provided by the opcos to build Schedule G	1.3
12/09/2024	SD	Exchange correspondence with D. Taucher (AF) re: additional leases to be rejected	0.4
12/09/2024	MK	Real Property leases rejection schedule updates	1.7
12/09/2024	DL	Review TVS documents to determine executory contract designation	1.4
12/09/2024	SD	Review draft schedule of additional leases to be rejected and prepare correspondence to M. Konop (APS) re: the same	0.2
12/09/2024	JD	Review initial extraction results of AF contract population for use in schedule G and across wider population of contract documents	1.7
12/09/2024	DL	Review TVS documents to determine executory contract designation	0.6
12/10/2024	JD	Continue review of contract document population provided by each opco and preliminary data extraction results	2.4
12/10/2024	TG	Participate on a call with M. Gray - re: Provide guidance on the American Freight contract review.	0.4
12/11/2024	JD	Analyze results of contract data extraction process and identified next batch of potential contract documents to include in cures and SOALs	1.4
12/11/2024	MK	Executory contracts rejection schedule updates	0.7
12/11/2024	MK	Meeting with D. Lorenzo, J. Dioso, M. Bernstein, B. Muratov, M. Konop (APS) re: Schedule G contracts working meeting	0.9
12/11/2024	DL	Meeting with D. Lorenzo, J. Dioso, M. Bernstein, B. Muratov, M. Konop (APS) re: Schedule G contracts working meeting	0.9



Franchise Group, Inc.
109 Innovation Court, Suite J
Delaware, OH 43015

Re: Executory Contracts
Code: 20012136PA0002.1.14

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
12/11/2024	JD	Meeting with D. Lorenzo, J. Dioso, M. Bernstein, B. Muratov, M. Konop (APS) re: Schedule G contracts working meeting	0.9
12/11/2024	BM	Meeting with D. Lorenzo, J. Dioso, M. Bernstein, B. Muratov, M. Konop (APS) re: Schedule G contracts working meeting	0.9
12/11/2024	MB	Meeting with D. Lorenzo, J. Dioso, M. Bernstein, B. Muratov, M. Konop (APS) re: Schedule G contracts working meeting	0.9
12/11/2024	MB	Review contracts provided by PSP to determine inclusion for SOALs filing	1.6
12/11/2024	MB	Review contracts provided by TVS to determine inclusion for SOALs filing	2.1
12/11/2024	SD	Review details related to additional contracts to reject on 12/13/2024 and exchange correspondence with M. Konop (APS) re: the same	0.4
12/11/2024	JD	Review PSP contract population to format titles, counterparties, and addresses for cure list and schedule G purposes	2.6
12/12/2024	MK	Continue executory contracts rejection schedule updates	1.1
12/12/2024	MK	Continue Real Property leases rejection schedule updates	1.5
12/12/2024	MK	Executory contracts rejection schedule updates	2.3
12/12/2024	SD	Prepare correspondence to K. McElroy (YCST) re: executory contracts to be rejected	0.2
12/12/2024	MK	Prepare Real Property leases rejection schedule updates	2.2
12/12/2024	MK	Real Property leases rejection schedule updates	2.9
12/12/2024	JD	Review contract files to format counterparties, addresses, and document titles	1.7
12/12/2024	SD	Review draft of executory contract schedules proposed for rejection and provide comments to M. Konop (APS) re: the same	0.4
12/12/2024	MB	Review list of PSP contracts to identify executory contracts for inclusion in SOAL filing	2.6
12/12/2024	JD	Update PSP contract file for subset of documents included in initial contract data extractions	1.8
12/13/2024	MK	Continue executory contracts rejection schedule updates	2.1
12/13/2024	SD	Exchange correspondence with S. Harvey (TVS) re: franchise agreements in place	0.3
12/13/2024	SD	Exchange multiple correspondence with D. Taucher (AF) re: rejection motion related to certain store leases	0.4
12/13/2024	MK	Executory contracts rejection schedule updates	2.7
12/13/2024	SD	Meeting with D. Orlofsky, D. Kelsall, S. Deshpande (APS), L. Wright, J. Van Orden, A. Laudato and S. Harvey (TVS), T. McMillan-McWaters, A. Kaminsky, A. Laurence (FRG), B. Feldman (WFG) re: TVS franchise program	0.6
12/13/2024	DK	Meeting with D. Orlofsky, D. Kelsall, S. Deshpande (APS), L. Wright, J. Van Orden, A. Laudato and S. Harvey (TVS), T. McMillan-McWaters, A. Kaminsky, A. Laurence (FRG), B. Feldman (WFG) re: TVS franchise program	0.6
12/13/2024	MB	Review list of PSP and FRG contracts to identify executory contracts for inclusion in SOAL filing	1.4
12/13/2024	SD	Review proposed rejection schedule related to TVS franchise agreements and prepare correspondence to L. Wright and others on the TVS team (TVS) for signoff	0.6
12/15/2024	MK	Executory contracts rejection schedule updates	0.3



Franchise Group, Inc.
109 Innovation Court, Suite J
Delaware, OH 43015

Re: Executory Contracts
Code: 20012136PA0002.1.14

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
12/15/2024	SD	Review draft of motion to reject TVS franchise agreements and comments from L. Wright (TVS) re: the same	0.4
12/16/2024	MK	Continue executory contracts rejection schedule updates	2.6
12/16/2024	SD	Exchange correspondence with S. Harvey (TVS) re: certain agreements to be rejected with franchise agreements and review correspondence from TVS team re: the same	0.6
12/16/2024	MK	Executory contracts rejection schedule updates	2.9
12/16/2024	JD	Meeting with S. Deshpande, J. Dioso (APS) re: certain executory contracts for PSP and TVS	0.4
12/16/2024	SD	Meeting with S. Deshpande, J. Dioso (APS) re: certain executory contracts for PSP and TVS	0.4
12/16/2024	SD	Participate on call with B. Feldman (WFG) re: rejection of certain executory contracts	0.2
12/16/2024	MK	Prepare executory contracts rejection schedule updates	1.1
12/16/2024	SD	Prepare multiple correspondence to M. Konop (APS) and S. Borovinskaya (YCST) re: preparation of schedules to rejection motion	0.7
12/16/2024	SD	Review comments to rejection schedule from J. VanOrden (TVS) and prepare detailed responses to the same	0.6
12/16/2024	JD	Review information provided related to TVS leases to ensure all properties are considered for cure and schedule G purposes	2.6
12/16/2024	SD	Review updated rejection schedule and additional updates and prepare correspondence to S. Harvey (TVS) re: the same	0.8
12/16/2024	JD	Update preliminary schedule of TVS leases to prepare for use in cure schedule and Schedule G	1.7
12/17/2024	JD	Continue matching process to align TVS leases with open prepetition amounts payable to circulate for review	1.3
12/17/2024	MK	Executory contracts rejection schedule updates	2.7
12/17/2024	JD	Initial review of AF leases and executory contracts to align cure amounts	0.6
12/17/2024	JD	Meeting with S. Deshpande, J. Dioso (APS) re: development of cure schedule for opco level contracts and related matters	0.3
12/17/2024	SD	Meeting with S. Deshpande, J. Dioso (APS) re: development of cure schedule for opco level contracts and related matters	0.3
12/17/2024	SD	Prepare correspondence to M. Konop (APS) re: certain contract for inclusion on SOAL G and cure list	0.2
12/17/2024	SD	Prepare correspondence to S. Borovinskaya (YCST) re: upcoming American Freight lease rejections and process for the same	0.2
12/17/2024	DL	Review and update TVS contract file part 2 in preparation for Schedule G	2.6
12/17/2024	DL	Review TVS documents to determine executory contract designation	1.3
12/17/2024	SC	Review, coordination and drafting emails re: TSA, executory contracts and rejections	1.1
12/18/2024	JD	Adjust contract schedules to reflect updates received and continued matching AP records for cure estimates	1.4
12/18/2024	JD	Align prepetition AP records to list of Buddy's contracts to estimate cure costs	1.3
12/18/2024	JD	Prepare preliminary PSP lease schedule utilizing Lucernex detail for use in matching AP records for cures	1.8



Franchise Group, Inc.
109 Innovation Court, Suite J
Delaware, OH 43015

Re: Executory Contracts
Code: 20012136PA0002.1.14

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
12/18/2024	JD	Respond to ad hoc inquiries from creditors and counsel re: lease documents and noticing	0.4
12/18/2024	SD	Review correspondence from J. Brandt (WFG) re: cure schedules to be filed and prepare response to the same	0.2
12/18/2024	SD	Review draft of cure schedule for FRG and provide comments to APS team re: the same	0.7
12/18/2024	SD	Review draft of cure schedule for FRG and provide comments to APS team re: the same	0.9
12/18/2024	SD	Review draft of cure schedule for PSP and provide comments to APS team re: the same	1.1
12/18/2024	SD	Review materials related to open matters on cure schedule for Buddy's and TVS.	1.6
12/19/2024	JD	Continue review of draft cure schedules to purge duplicative and non-executory contracts across entities	1.7
12/19/2024	JD	Continue review of draft cure schedules to purge duplicative and non-executory contracts across entities	1.7
12/19/2024	SD	Review correspondence from J. Brandt (WFG) re: rejection of certain real property lease and prepare response to the same	0.4
12/19/2024	SD	Review correspondence from J. Brandt (WFG) re: response from landlord related to rejection of property and provide response to the same	0.2
12/19/2024	JD	Review draft PSP cure listing to align AP records and adjustments necessary prior to filing	1.7
12/19/2024	JD	Review FRG contract population and flagged documents to be excluded from the cure list and schedule G.	1.1
12/19/2024	JD	Review population of TVS documents included in draft cure schedule and schedule G to remove likely non-executory documents from the list	2.2
12/19/2024	SD	Review proposed cure schedule for TVS and provide detailed comments to M. Konop (APS).	1.9
12/19/2024	SD	Review proposed cure schedules for FRG and PSP and provide detailed comments to M. Konop (APS).	1.3
12/20/2024	JD	Adjust TVS cure listing to incorporate rounds of feedback received from counsel	1.1
12/20/2024	JD	Continue adjustments to cure schedules as feedback is received from counsel simultaneous reviews	0.8
12/20/2024	SD	Exchange correspondence with D. Taucher and F. Bandy (both AF) re: upcoming rejection schedules	0.3
12/20/2024	SD	Exchange correspondence with S. Borovinskaya (YCST) and J. Graber (WFG) re: cure schedules to be filed	0.2
12/20/2024	JD	Finalize adjustments to cure schedules and circulated to counsel and Kroll the final versions to be filed	1.2
12/20/2024	SD	Incorporate additional contracts into cure schedules and provided by opco teams ahead of filing	1.7
12/20/2024	SD	Participate on call with J. Graber (WFG) re: status of cure schedules to be filed	0.1
12/20/2024	SD	Prepare correspondence to B. Feldman (WFG) re: certain contracts at Buddy's	0.2
12/20/2024	JD	Produce draft final schedules for all opcos cure schedules	0.9



Franchise Group, Inc.
109 Innovation Court, Suite J
Delaware, OH 43015

Re: Executory Contracts
Code: 20012136PA0002.1.14

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
12/20/2024	JD	Produce draft lease schedule for Buddy's based on store and landlord information provided to incorporate in cure schedule and Schedule G	1.5
12/20/2024	JD	Reconcile PSP cure amount listing provided to the company to identify the variances between the scheduled cure amounts and ad hoc vendor amounts provided by the company	1.1
12/20/2024	JD	Review and circulate updated PSP cure listing incorporating most up to date prepetition AP records and duplication included in initial draft	1.4
12/20/2024	SD	Review and revise cure schedules to incorporate updates from WFG team	1.4
12/20/2024	SC	Review re: rejections and TSA executory contracts	1.1
12/20/2024	JD	Revise and circulate updated draft cure schedule for Buddy's	0.7
12/20/2024	BM	Update cure schedule for proposed cures for TVS-related agreements.	2.9
12/20/2024	BM	Review and revise detail in TVS cure schedule.	2.2
12/20/2024	JD	Update and circulated revised PSP cure schedule to reflect adjustments made to schedule G and preliminary matches to AP	1.8
12/22/2024	SC	Coordination of lease rejections re: AF rejections	0.5
12/22/2024	MS	Match PSP franchising franchise documents to cure cost schedule	1.9
12/22/2024	MS	Match WNW franchising franchise documents to cure cost schedule	1.2
12/22/2024	MS	Review PSP and WNW franchising cure cost schedule	0.8
12/22/2024	JD	Review reconciliation of contract cure list IDs to adjust and ensure accuracy of schedule G and ongoing contract list	0.8
12/23/2024	JD	Compile information related to Buddy's 17,000+ active RTO agreements for discussion and notice requirements	0.6
12/23/2024	JD	Reconcile TVS contract list to ensure counsel feedback was reflected properly	0.5
12/23/2024	SC	Review company rejection schedules and executory contracts schedules and reconciling against sale order stores and potential TSA contracts	2.3
12/23/2024	SD	Review correspondence from S. Borovinskaya (YCST) re: additional real property lease rejections and prepare correspondence to S. Cherian and M. Konop (both APS) re: the same	0.4
12/24/2024	MS	Aggregate contracts for PSP Group.	1.3
12/24/2024	MS	Aggregate contracts for PSP Stores	1.1
12/24/2024	MS	Set up contract portal for PSP legal entities	1.1
12/25/2024	MK	AF rejection schedule updates	0.7
12/25/2024	MS	Aggregate contracts for PSP Franchising	2.1
12/25/2024	MS	Aggregate contracts for PSP Midco.	0.6
12/25/2024	MS	Begin to aggregate and compile contracts for Pet Supplies Plus, LLC	1.9
12/26/2024	MK	AF EC rejection schedule updates	1.4
12/26/2024	MK	AF RP rejection schedule updates	1.6
12/26/2024	MS	Aggregate contracts for PSP Distribution	1.2
12/26/2024	MS	Aggregate contracts for PSP Pet Supplies Plus, LLC.	2.1
12/26/2024	MK	Continue AF RP rejection schedule updates	2.7
12/26/2024	SC	Coordinating drafting and reviewing rejection schedules	1.9
12/26/2024	MS	Initial review of contracts uploaded for all PSP legal entities	1.6
12/26/2024	SD	Meeting with S. Deshpande, S. Cherian (APS) re: upcoming rejection of real property leases and executory contracts	0.1



Franchise Group, Inc.
109 Innovation Court, Suite J
Delaware, OH 43015

Re: Executory Contracts
Code: 20012136PA0002.1.14

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
12/26/2024	SC	Meeting with S. Deshpande, S. Cherian (APS) re: upcoming rejection of real property leases and executory contracts	0.1
12/26/2024	SD	Prepare correspondence to M. Loison (WFG) re: requests received from landlords related to cures	0.2
12/26/2024	SD	Review correspondence from M. Loison (WFG) re: request from certain contract counterparty and exchange correspondence with M. Loison (WFG) and M. Steele (APS) re: the same	0.2
12/26/2024	MS	Set up contract portal for TVS legal entities	0.9
12/26/2024	SC	Update rejection schedule per counsel comments re: AF rejections	0.7
12/27/2024	MS	Aggregate contracts for PSP Distribution	1.2
12/27/2024	MS	Aggregate contracts for PSP Pet Supplies Plus, LLC.	2.1
12/27/2024	SC	Coordination and review of AF rejection lists re: rejection schedules	0.6
12/27/2024	MS	Initial review of contracts uploaded for all PSP legal entities	1.6
12/27/2024	SD	Meeting with S. Deshpande, J. Dioso (APS) re: process to manage cure reconciliations and related matters	0.2
12/27/2024	JD	Meeting with S. Deshpande, J. Dioso (APS) re: process to manage cure reconciliations and related matters	0.2
12/27/2024	SD	Review correspondence from M. Loison (WFG) re: contract cure inquiries in preparation for meeting with team	0.4
12/27/2024	MS	Set up contract portal for TVS legal entities	0.9
12/28/2024	MK	AF EC rejection schedule updates	1.2
12/28/2024	MK	AF RP rejection schedule updates	1.2
12/28/2024	MS	Aggregate contracts for TVS.	2.3
12/28/2024	SC	Coordination, review and drafting emails re: AF lease and executory contract rejections	1.7
12/28/2024	MS	Review of contracts for Vitamin Shoppe Industries	2.4
12/29/2024	MS	Collecting necessary contract documents for TVS.	1.9
12/30/2024	MK	AF rejection schedule updates	0.6
12/30/2024	MS	Aggregating and compiling TVS contracts	2.3
12/30/2024	JD	Compile and circulate for review the draft schedule of contracts in the TVS cure schedule with misaligned address fields	1.3
12/30/2024	MS	Initial review of TVS industries contract list marking missing documents	1.8
12/30/2024	MS	Secondary review of TVS contracts	1.2
12/31/2024	SD	Review correspondence from B. Feldman (WFG) re: additional contract and provide response to the same	0.1
Total Professional Hours			196.2



Franchise Group, Inc.
 109 Innovation Court, Suite J
 Delaware, OH 43015

Re: Executory Contracts
 Code: 20012136PA0002.1.14

PROFESSIONAL	RATE	HOURS	FEES
Dan Kelsall	\$1,200	0.6	720.00
Swapna Deshpande	\$1,200	23.3	27,960.00
Terrence Grossman	\$1,200	0.4	480.00
Denise Lorenzo	\$1,125	6.8	7,650.00
Jeremy Dioso	\$895	50.9	45,555.50
Mark Bernstein	\$895	8.6	7,697.00
Sujay Cherian	\$895	10.0	8,950.00
Bakhovuddin Muratov	\$770	6.0	4,620.00
Matthew Konop	\$625	54.1	33,812.50
Maxwell Steele	\$500	35.5	17,750.00
Total Professional Hours and Fees		196.2	\$ 155,195.00



Franchise Group, Inc.
109 Innovation Court, Suite J
Delaware, OH 43015

Re: Adversary Proceedings & Contested Matters
Code: 20012136PA0002.1.16

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
12/02/2024	DK	Analysis re: DIP objections and proposed responses	0.7
12/02/2024	SD	Prepare correspondence to H. Colvin (APS) re: vendor analysis requested by FTI.	0.2
12/02/2024	DK	Review of filed objections to bidding procedures and critical vendors	0.7
12/03/2024	DK	Draft email to D. Orlofsky re: DIP Objections	0.6
12/03/2024	DK	Draft responses to Objections from Lender constituents to DIP	0.6
12/03/2024	SD	Prepare correspondence to H. Colvin (APS) re: certain vendor detail and review analysis related to the same	0.8
12/03/2024	SD	Review critical vendor and 503(b)(9) breakdown for purposes of reply to HoldCo lender objection	0.7
12/04/2024	JS	Meeting J. Dugan, K. Grinnell, M. Davis (all WFG) J. Shen, D. Orlofsky (all APS) to prepare for Orlofsky deposition	5.0
12/04/2024	DK	Partial attendance at all afternoon meeting with J. Dugan, K. Grinnell, M. Davis (WFG) re: depositions	3.1
12/05/2024	DK	Draft email to WFG Team re: cash matters	0.3
12/05/2024	SD	Participate on call with B. Feldman (WFG) re: matters related to objection to critical vendor motion	0.1
12/05/2024	SD	Review additional requests related to critical vendors sent by FTI and review information potentially responsive to the same	0.6
12/05/2024	SD	Review draft declaration prepared by WFG team re: critical vendors and provide comments to the same	0.4
12/06/2024	JS	Listen in to D.Orlofsky's deposition	3.6
12/06/2024	SD	Review additional requests for information related to critical vendors from White & Case team and review information potentially responsive to the same	1.3
12/06/2024	SD	Review correspondence from B. Feldman (WFG) and D. Orlofsky (APS) re: critical vendors and provide responses to the same	0.7
12/06/2024	SD	Review draft of reply to objection to final relief under the critical vendors motion and provide comments to counsel re: the same	1.1
12/06/2024	SD	Review initial responses from H. Colvin (APS) to additional detailed requests from FTI related to Critical Vendors and provide comments to the same	1.4
12/07/2024	SD	Meeting with D. Orlofsky, S. Deshpande, H. Colvin (APS) re: matters related to critical vendors and 503(b)(9) payments	0.9
12/07/2024	HC	Meeting with D. Orlofsky, S. Deshpande, H. Colvin (APS) re: matters related to critical vendors and 503(b)(9) payments	0.9
12/07/2024	SD	Prepare correspondence to K. Grinnell (WFG) re: information and documents responsive to W&C requests	0.7
12/07/2024	SD	Prepare correspondence to S. Cherian (APS) re: additional AF-related critical vendor requests from FTI.	0.3
12/07/2024	HC	Prepare supporting documents related to deposition inquiries	2.6
12/07/2024	SD	Review additional requests for information related to critical vendors from White & Case team and review information potentially responsive to the same	1.6
12/07/2024	DK	Review of Freedom Lender replies ISO Adjournment motion	0.6
12/08/2024	SD	Review initial detail provided by S. Cherian (APS) re: certain critical vendor payments	0.8
12/09/2024	SD	Prepare summary detail of analysis and responses related to diligence related to critical vendors	0.8



Franchise Group, Inc.
 109 Innovation Court, Suite J
 Delaware, OH 43015

Re: Adversary Proceedings & Contested Matters
 Code: 20012136PA0002.1.16

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
12/09/2024	SD	Review detail responsive to diligence requests by FTI related to certain payments to AF critical vendors and provide feedback to S. Cherian (APS) re: the same	0.3
12/09/2024	SD	Review responsive materials to critical vendor diligence requests in preparation for call with FTI.	0.6
12/09/2024	SD	Review updated analysis prepared in response to diligence requested by FTI and White & Case related to critical vendors and prepare comments to the same	1.2
12/09/2024	SD	Review updated proposed responses to diligence requested by FTI related to critical vendors and prepare correspondence to WFG re: the same	0.4
12/09/2024	DK	Support for negotiations with adversary counterparties	0.9
Total Professional Hours			34.5



Franchise Group, Inc.
109 Innovation Court, Suite J
Delaware, OH 43015

Re: Adversary Proceedings & Contested Matters
Code: 20012136PA0002.1.16

PROFESSIONAL	RATE	HOURS	FEES
Dan Kelsall	\$1,200	7.5	9,000.00
Swapna Deshpande	\$1,200	14.9	17,880.00
Henry Colvin	\$1,100	3.5	3,850.00
James Shen	\$880	8.6	7,568.00
Total Professional Hours and Fees		34.5	\$ 38,298.00



Franchise Group, Inc.
109 Innovation Court, Suite J
Delaware, OH 43015

Re: Preparation for / Attend Court Hearings
Code: 20012136PA0002.1.17

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
12/10/2024	DL	Attend continuation of telephonic Second Day Hearing	1.2
12/10/2024	RB	Attend select portions of second-day hearing re: liquidity, critical vendor payments and DIP budget (partial)	1.6
12/10/2024	DL	Attend telephonic Second Day Hearing	2.4
12/10/2024	DK	Attendance at 2nd Day Hearing Afternoon Session	2.8
12/10/2024	DK	Attendance at 2nd Day Hearing Morning Session in Delaware	2.3
12/10/2024	JS	Listen into the second day hearing	5.0
12/10/2024	DK	Meeting at YCST during break preparing for 2nd Day Hearing afternoon session Attend by A. Laurence FRG, D. Kelsall & D. Orlofsky (APS). D. Sinclair and others (WFG), A. Mielkie and others (YCST)	0.6
12/10/2024	DK	Meeting at YCST in preparation for 2nd Day Hearing Attend by A. Laurence FRG, D. Kelsall & D. Orlofsky (APS). C. Grubb (Ducera), D. Sinclair and others (WFG), A. Mielkie and others (YCST)	1.3
12/10/2024	DK	Virtual attendance at 2nd Day Hearing Afternoon Session	0.5
12/11/2024	JS	Listen into the second day hearing	0.6
12/17/2024	KSM	Attend hearing re: motions	2.5
12/17/2024	JD	Dialed in to Hearing on Freedom Lenders' Motion to Terminate Exclusivity, Lift the Automatic Stay, and Appoint a Chapter 11 Trustee	1.5
12/17/2024	JS	Listen into the exclusivity motion hearing	1.6
12/17/2024	DL	Telephonic Court Hearing	1.4
Total Professional Hours			25.3



Franchise Group, Inc.
109 Innovation Court, Suite J
Delaware, OH 43015

Re: Preparation for / Attend Court Hearings
Code: 20012136PA0002.1.17

PROFESSIONAL	RATE	HOURS	FEES
Rodi Blokh	\$1,225	1.6	1,960.00
Dan Kelsall	\$1,200	7.5	9,000.00
Denise Lorenzo	\$1,125	5.0	5,625.00
Jeremy Dioso	\$895	1.5	1,342.50
James Shen	\$880	7.2	6,336.00
Kaitlyn Sundt McClarren	\$650	2.5	1,625.00
Total Professional Hours and Fees		25.3	\$ 25,888.50



Franchise Group, Inc.
109 Innovation Court, Suite J
Delaware, OH 43015

Re: Discovery
Code: 20012136PA0002.1.18

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
12/04/2024	KSM	Attend deposition preparation	4.7
12/04/2024	DK	Meeting with D. Orlofsky, D. Kelsall, J. Shen (APS), B. Sullivan, K. Grinnell, M. Davis (WFG) re: discovery requests and documentation	0.7
12/04/2024	JS	Meeting with D. Orlofsky, D. Kelsall, J. Shen (APS), B. Sullivan, K. Grinnell, M. Davis (WFG) re: discovery requests and documentation	0.7
12/05/2024	DK	Draft email to WFG Team re: discovery requests	0.2
12/12/2024	KSM	Draft response to UST re: retention	2.6
12/13/2024	KSM	Email follow up response to UST re: retention	0.6
12/17/2024	KSM	Respond to K. Grinnell (WFG) re: discovery requests	0.3
12/17/2024	AK	Respond to requests from K. Sundt re: search term reports and previously reviewed documents	0.2
12/18/2024	DK	Analysis re: discovery requests	0.2
12/18/2024	RV	Request document promotion, per K. Sundt's request	0.2
12/18/2024	RV	Run search terms and provide report, per K. Sundt's request	0.6
12/19/2024	KSM	Correspondence with K. Grinnell (WFG) and R. Bautista (APS) re: discovery requests	0.4
12/19/2024	RV	Provide search link to review documents after removing internal communications, per K. Sundt's request	0.3
12/19/2024	KSM	Review additional documents requested pursuant to HoldCo discovery requests	0.6
12/19/2024	JS	Teleconference with D. Orlofsky, D. Kelsall, S. Deshpande, J. Shen, S. Cherian (APS), K. Grinnell and others (WFG) re: Discovery Call	0.5
12/19/2024	SD	Teleconference with D. Orlofsky, D. Kelsall, S. Deshpande, J. Shen, S. Cherian (APS), K. Grinnell and others (WFG) re: Discovery Call	0.5
12/19/2024	SC	Teleconference with D. Orlofsky, D. Kelsall, S. Deshpande, J. Shen, S. Cherian (APS), K. Grinnell and others (WFG) re: Discovery Call	0.5
12/19/2024	DK	Teleconference with D. Orlofsky, D. Kelsall, S. Deshpande, J. Shen, S. Cherian (APS), K. Grinnell and others (WFG) re: Discovery Call	0.5
12/19/2024	DK	Uploading files to WFG for Discovery Request Responses	0.2
12/23/2024	AK	Exchange correspondence with K. Sundt re: discovery-related case matters.	0.2
Total Professional Hours			14.7



Franchise Group, Inc.
109 Innovation Court, Suite J
Delaware, OH 43015

Re: Discovery
Code: 20012136PA0002.1.18

PROFESSIONAL	RATE	HOURS	FEES
Dan Kelsall	\$1,200	1.8	2,160.00
Swapna Deshpande	\$1,200	0.5	600.00
Alexander Kimball	\$960	0.4	384.00
Sujay Cherian	\$895	0.5	447.50
James Shen	\$880	1.2	1,056.00
Kaitlyn Sundt McClarren	\$650	9.2	5,980.00
Rafael Vivas	\$515	1.1	566.50
Total Professional Hours and Fees		14.7	\$ 11,194.00



Franchise Group, Inc.
 109 Innovation Court, Suite J
 Delaware, OH 43015

Re: Retention Applications & Relationship Disclosures
 Code: 20012136PA0002.1.19

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
12/02/2024	LP	Continue to draft firmwide email re: disclosures	2.0
12/02/2024	LP	Draft firmwide email re: disclosures	2.9
12/03/2024	ESK	Prepare and finalize disclosure emails from non firm entities	0.5
12/03/2024	LP	Revise draft firmwide document in response to comments from E. Kardos (APS)	0.4
12/03/2024	LP	Revise draft firmwide document in response to comments from K. Sundt (APS)	1.0
12/04/2024	ESK	Review revised and finalized firmwide disclosure	1.5
12/04/2024	KSM	Review updated firmwide email distribution and attachment	0.4
12/04/2024	LP	Revise draft firmwide document in response to comments from K. Sundt (APS)	0.8
12/05/2024	LP	Revise draft firmwide document in response to comments from E. Kardos (APS)	0.3
12/11/2024	KSM	Review UST comments to retention documents	0.7
12/11/2024	BFS	Revise proposed retention order to reflect UST comments	0.6
12/12/2024	LP	Draft supplemental disclosures to be included in Supplemental Declaration of David Orlofsky of AP Services, LLC	0.8
12/12/2024	BFS	Research precedent in order to assist K. Sundt with response to UST re: AP retention documents	1.1
Total Professional Hours			13.0



Franchise Group, Inc.
109 Innovation Court, Suite J
Delaware, OH 43015

Re: Retention Applications & Relationship Disclosures
Code: 20012136PA0002.1.19

PROFESSIONAL	RATE	HOURS	FEES
Elizabeth S Kardos	\$900	2.0	1,800.00
Kaitlyn Sundt McClarren	\$650	1.1	715.00
Brooke Filler Stavitski	\$575	1.7	977.50
Lauren Prohaska	\$525	8.2	4,305.00
Total Professional Hours and Fees		13.0	\$ 7,797.50



Franchise Group, Inc.
 109 Innovation Court, Suite J
 Delaware, OH 43015

Re: Monthly Staffing & Compensation Reports
 Code: 20012136PA0002.1.20

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
12/05/2024	DK	Analysis re: November FRG WIP	0.2
12/17/2024	SD	Prepare correspondence to J. Bowes and D. Kelsall (both APS) re: monthly compensation report for November	0.2
12/17/2024	JAB	Prepare professional fees for November 2024 Monthly Staffing and Compensation Report	2.3
12/18/2024	JAB	Continue to prepare professional fees for November 2024 Monthly Staffing and Compensation Report	2.6
12/18/2024	JAB	Prepare professional fees for November 2024 Monthly Staffing and Compensation Report	2.9
12/19/2024	JAB	Prepare professional fees for November 2024 Monthly Staffing and Compensation Report	4.5
12/19/2024	DK	Review of APS November professional fees as part of preparation for monthly staffing & compensation report	0.3
12/30/2024	SD	Prepare correspondence to J. Bowes (APS) regarding November fee statement	0.1
12/30/2024	JAB	Prepare professional fees for November 2024 Monthly Staffing and Compensation Report	1.4
Total Professional Hours			14.5



Franchise Group, Inc.
109 Innovation Court, Suite J
Delaware, OH 43015

Re: Monthly Staffing & Compensation Reports
Code: 20012136PA0002.1.20

PROFESSIONAL	RATE	HOURS	FEES
Dan Kelsall	\$1,200	0.5	600.00
Swapna Deshpande	\$1,200	0.3	360.00
Jennifer A Bowes	\$535	13.7	7,329.50
Total Professional Hours and Fees		14.5	\$ 8,289.50



Franchise Group, Inc.
109 Innovation Court, Suite J
Delaware, OH 43015

Re: Officer Duties
Code: 20012136PA0002.1.21

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES
12/01/2024	DO	Teleconference re: strategy matters with S. Khemlani and others (Lazard), J. Goldstein and others (Paul Hastings), D. Sinclair and others (WFG), C. Grubb and others (Ducera), D. Orlofsky and D. Kelsall (APS)
12/02/2024	DO	Meeting with D. Orlofsky, D. Kelsall, S. Deshpande (APS), B. Feldman and others (WFG), A. Kaminsky and T. McMillan-McWaters (FRG), L. Wright, J. Van Orden and others (TVS) re: franchise program
12/02/2024	DO	Meeting with D. Orlofsky, D. Kelsall, S. Deshpande (APS), D. Sinclair, C. Chung, R. Leaf and others (WFG), D. Laton, H. Congleton and others (Province), G. Demo (Pachulski) re: certain historical detail
12/02/2024	DO	Meeting with D. Orlofsky, D. Kelsall, S. Deshpande, S. Cherian, T. Xu (APS), D. Sinclair, B. Feldman and others (WFG), C. Grubb and others (Ducera), S. Khemlani and others (Lazard), J. Goldstein, I. Sasson and others (Paul Hastings) re: weekly Internal Advisors call
12/02/2024	DO	Meeting with D. Orlofsky, R. Blokh, T. Grossman, D. Kelsall, S. Deshpande, H. Colvin, D. Lorenzo, J. Shen, S. Cherian, J. Dioso, M. Bernstein, J. Shen, R. Aurand, B. Muratov, M. Konop, T. Xu (APS) re: FRG APS Daily Touch Base
12/02/2024	DO	Review and comment on the HoldCo Lender objections to the DIP and Critical Vendors
12/02/2024	DO	Review the take private flow of funds schedule and related accounting treatment
12/02/2024	DO	Teleconference with D. Orlofsky, D. Kelsall (APS) re: DIP Credit Agreement
12/03/2024	DO	Review actual vs budget analysis of American Freight liquidation process
12/03/2024	DO	Review and comment on the HoldCo Lender objections to the DIP re: overall DIP size
12/03/2024	DO	Review HoldCo Lender Objections and analyzed 503b9 schedule in response
12/03/2024	DO	Review HoldCo Lender Objections and prepared responses
12/03/2024	DO	Review the Intercompany transaction schedule
12/03/2024	DO	Teleconference with D. Orlofsky, D. Kelsall (APS) re: Cash flows
12/03/2024	DO	Teleconference with D. Orlofsky, D. Kelsall, S. Deshpande, J. Shen, S. Cherian, T. Xu (APS), D. Sinclair and others (WFG), C. Grubb and others (Ducera), A. Laurence, A. Kaminsky and others (FRG) re: strategy
12/04/2024	DO	Meeting J. Dugan, K. Grinnell, M. Davis (all WFG) J. Shen, D. Orlofsky (all APS) to prepare for Orlofsky deposition
12/04/2024	DO	Meeting with D. Orlofsky, D. Kelsall, J. Shen (APS), B. Sullivan, K. Grinnell, M. Davis (WFG) re: discovery requests and documentation
12/04/2024	DO	Review transcript of first day hearing and related documents
12/05/2024	DO	Review critical vendor and 503b9 analysis
12/05/2024	DO	Review transcript of First Day hearing on Nov 5th
12/05/2024	DO	Review transcript of First Day hearing on Nov 6th
12/05/2024	DO	Teleconference with D. Orlofsky, D. Kelsall (APS) re: cash flows
12/05/2024	DO	Teleconference with D. Orlofsky, D. Kelsall (APS), A. Laurence, A. Kaminsky (FRG), K. Patel (Ducera) re: TVS employee cash flows
12/05/2024	DO	Teleconference with D. Orlofsky, D. Kelsall, S. Deshpande, H. Colvin, J. Shen, S. Cherian, T. Xu (APS), H. Congleton and others (Province) re: Diligence call



Franchise Group, Inc.
109 Innovation Court, Suite J
Delaware, OH 43015

Re: Officer Duties
Code: 20012136PA0002.1.21

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES
12/05/2024	DO	Teleconference with D. Orlofsky, D. Kelsall, S. Deshpande, J. Shen (APS), S. Khemlani and others (Lazard), I. Sasson and others (Paul Hastings), D. Sinclair and others (Willkie), C. Grubb and others (Ducera) re: Strategy
12/05/2024	DO	Teleconference with D. Orlofsky, D. Kelsall, S. Deshpande, J. Shen, T. Xu (APS), S. Khemlani and others (Lazard), I. Sasson and others (Paul Hastings), J. Hardy and others (WFG) re: Strategy call
12/05/2024	DO	Teleconference with D. Orlofsky, G. Chhabra, D. Kelsall (APS) re: TVS operations discussion
12/06/2024	DO	Deposition with White & Case, J. Dugan (WFG) and N. Bassett (Paul Hastings)
12/06/2024	DO	Meeting with D. Orlofsky, R. Blokh, T. Grossman, D. Kelsall, S. Deshpande, H. Colvin, D. Lorenzo, J. Shen, S. Cherian, J. Dioso, C. Shen, R. Aurand, B. Muratov, M. Konop, T. Xu (APS) re: FRG Daily Touch Base
12/06/2024	DO	Review and comment on Orlofsky declaration re: Critical Vendor Motion
12/07/2024	DO	Meeting with D. Orlofsky, S. Deshpande, H. Colvin (APS) re: matters related to critical vendors and 503(b)(9) payments
12/07/2024	DO	Review analysis of critical vendors and 503(b)(9) payments vouchered and unvouchered payments
12/09/2024	DO	Meeting with D. Kelsall, J. Shen, D. Orlofsky (APS), E. Seeton, K. Scholes (FRG) re: liquidity management open items
12/09/2024	DO	Meeting with D. Orlofsky, D. Kelsall, J. Shen (APS), N. Mooney, S. Mkrttchian and others (Lazard) re: cash flow reporting questions
12/09/2024	DO	Meeting with D. Orlofsky, D. Kelsall, S. Deshpande, H. Colvin, S. Cherian (APS), A. Scruton, M. Eisler and others (FTI) re: matters related to critical vendors, DIP budget and other matters
12/09/2024	DO	Meeting with D. Orlofsky, R. Blokh, T. Grossman, D. Kelsall, S. Deshpande, H. Colvin, D. Lorenzo, J. Shen, S. Cherian, J. Dioso, M. Bernstein, C. Shen, R. Aurand, B. Muratov, M. Konop (APS) re: FRG Daily Touch Base
12/10/2024	DO	Meeting at YCST during break preparing for 2nd Day Hearing afternoon session Attend by A. Laurence FRG, D. Kelsall & D. Orlofsky (APS). D. Sinclair and others (WFG), A. Mielkie and others (YCST)
12/10/2024	DO	Meeting at YCST in preparation for 2nd Day Hearing Attend by A. Laurence FRG, D. Kelsall & D. Orlofsky (APS). C. Grubb (Ducera), D. Sinclair and others (WFG), A. Mielkie and others (YCST)
12/10/2024	DO	Attend and testify at 2nd Day hearing
12/11/2024	DO	Meeting with C. Rollo, D. McNamara (PSP), A. Laurence, A. Kaminsky (FRG), K. Patel, C. Grubb (Ducera), S. Khemlani (Lazard) and members of the 1L steering committee to review the PSP business plan
12/11/2024	DO	Meeting with L. Wright, J. Van Orden (TVS), A. Laurence, A. Kaminsky (FRG), K. Patel, C. Grubb (Ducera), S. Khemlani (Lazard) and members of the 1L steering committee to review the TVS business plan
12/12/2024	DO	Meeting with D. Orlofsky, S. Deshpande, J. Shen (APS), S. Khemlani and others (Lazard), I. Sasson and others (Paul Hastings), D. Sinclair and others (Willkie), C. Grubb and others (Ducera) re: strategy



Franchise Group, Inc.
109 Innovation Court, Suite J
Delaware, OH 43015

Re: Officer Duties
Code: 20012136PA0002.1.21

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES
12/12/2024	DO	Meeting with E. Morton, A. Mielke (YCST), D. Sinclair, B. Feldman (WFG), A. Kaminsky, A. Laurence, T. Mcmilliman-McWaters, E. Seeton(FRG) to prepare for 341 meeting
12/13/2024	DO	Meeting with D. Orlofsky, D. Kelsall, S. Deshpande (APS), L. Wright, J. Van Orden, A. Laudato and S. Harvey (TVS), T. McMillan-McWaters, A. Kaminsky, A. Laurence (FRG), B. Feldman (WFG) re: TVS franchise program
12/13/2024	DO	Meeting with D. Orlofsky, G. Chhabra, D. Kelsall, J. Shen (APS), T. Schleeter, B. Krogstad, M. Eisler and other (FTI) re: TVS diligence
12/13/2024	DO	Meeting with D. Orlofsky, R. Blokh, D. Kelsall, S. Deshpande, D. Lorenzo, J. Shen, S. Cherian, J. Dioso, M. Bernstein, D. Dholakia, C. Shen, R. Aurand, M. Konop (APS) re: FRG APS Daily Touch Base
12/13/2024	DO	Meeting with D. Orlofsky, R. Blokh, G. Chhabra, R. Poole, D. Kelsall, S. Deshpande, J. Shen (APS) re: preparation for TVS meeting with FTI
12/13/2024	DO	Participate in 341 meeting with E. Morton, A. Mielke (YCST), J. Dugan, B. Feldman (WFG), A. Kaminsky, A. Laurence, T. McMillan-McWaters, E. Seeton(FRG)
12/13/2024	DO	Telephone call with D. Orlofsky, D. Kelsall, S. Deshpande, D. Lorenzo (APS) re: FRG operations status update call
12/16/2024	DO	Call with D. Kelsall, D. Orlofsky (APS), A. Kaminsky, A. Laurence (FRG) board to discuss certain employee program.
12/16/2024	DO	Call with L. Wright, J. Van Orden (TVS), A. Kaminsky, A. Laurence (FRG) and TVS Franchisees to discuss rejection of franchise agreements
12/16/2024	DO	Meeting with D. Orlofsky, D. Kelsall, S. Deshpande, J. Shen (APS), S. Khemlani and others (Lazard), D. Sinclair and others (WFG), C. Grubb and others (Ducera) re: strategy
12/16/2024	DO	Meeting with D. Orlofsky, R. Blokh, D. Kelsall, S. Deshpande, H. Colvin, D. Lorenzo, J. Shen, S. Cherian, J. Dioso, M. Bernstein, D. Dholakia, C. Shen, R. Aurand, B. Muratov, M. Konop (APS) re: FRG APS Daily Touch Base
12/17/2024	DO	Teleconference with D. Orlofsky, D. Kelsall (APS) re: Response to Lazard re: certain employee program
12/17/2024	DO	Teleconference with D. Orlofsky, D. Kelsall (APS) re: Response to Lazard re: certain employee program
12/17/2024	DO	Teleconference with A. Laurence and A. Kaminsky (FRG) re: certain employee program.
12/18/2024	DO	Call with J. Brandt, B. Feldman (all WFG), T. McWilliam McWaters, A. Kaminsky (all FRG) re: WFG retention application and related declarations
12/18/2024	DO	Call with T. Arden, FRG board member, re: insurance issues
12/18/2024	DO	Meeting with D. Orlofsky, D. Dholakia, C. Shen, R. Aurand (APS), N. Mooney and others (Lazard), Principals (1L Steerco), D. O'Brien and others (Hilco) re: AF performance re: budget
12/18/2024	DO	Review WFG retention application and related declarations
12/18/2024	DO	Teleconference with D. Orlofsky, D. Kelsall (APS), N. Mooney and S. Khemlani (Lazard) re: certain employee program
12/19/2024	DO	Call with A. Laurence, A. Kaminsky (all FRG), L. Wright (Vitamin Shop) to discuss certain employee program proposal



Franchise Group, Inc.
109 Innovation Court, Suite J
Delaware, OH 43015

Re: Officer Duties
Code: 20012136PA0002.1.21

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES
12/19/2024	DO	Call with A. Laurence, FRG re: certain employee program
12/19/2024	DO	Teleconference with D. Orlofsky, D. Kelsall (APS), A. Laurence A. Kaminsky and others (FRG) re: Review of November Financial Performance and discussion re: cash flows
12/19/2024	DO	Teleconference with D. Orlofsky, D. Kelsall, S. Deshpande, J. Shen, S. Cherian (APS), K. Grinnell and others (WFG) re: Discovery Call
12/19/2024	DO	Teleconference with D. Orlofsky, D. Kelsall, S. Deshpande, J. Shen, S. Cherian (APS), S. Khemlani and others (Lazard), J. Evans and others (Paul Hastings), B. Feldman and others (WFG), C. Grubb and others (Ducera) re: Strategy call
12/20/2024	DO	Teleconference with D. Orlofsky, D. Kelsall (APS) re: Liquidation Analysis
12/20/2024	DO	Teleconference with D. Orlofsky, D. Kelsall, J. Shen, S. Cherian (APS), M. Eisner and others (FTI), C. Grubb and others (Ducera), B. Lee and others (Greenhill) re: UCC diligence
12/23/2024	DO	Call with T. Arden, C. Meyer, J. Hartmann (all FRG board members) re: financial performance, TVS sales bonus and case status
12/23/2024	DO	Call with Y. Bari, Garnett Station, re: certain employee program
12/23/2024	DO	Meeting with D. Orlofsky, D. Kelsall (APS), A. Laurence, A. Kaminsky, E. Seeton (FRG), T. Arden, J. Hartmann, C. Meyer (FRG Board Members) re: FRG financial performance review through November
12/23/2024	DO	Meeting with D. Orlofsky, D. Kelsall, S. Deshpande, H. Colvin, D. Lorenzo, J. Shen, S. Cherian, J. Dioso, D. Dholakia, C. Shen, M. Konop, M. Steele (APS) re: FRG APS Daily Touch Base
12/23/2024	DO	Review the FRG responses and objections to interrogatories
12/23/2024	DO	Teleconference with D. Orlofsky, D. Kelsall, S. Deshpande, J. Shen, S. Cherian (APS), B. Feldman and others (WFG), C. Grubb and others (Ducera), J. Evans and others (Paul Hastings), S. Khemlani and others (Lazard) re: Strategy
12/24/2024	DO	Meeting with D. Orlofsky, S. Deshpande (APS) re: status of SOFA and SOAL filings for all debtors
12/24/2024	DO	Prepare email re: certain employee program for A. Kaminsky and A. Laurence (all FRG)
12/27/2024	DO	Review and commented on liquidation analysis
12/31/2024	DO	Teleconference with D. Orlofsky, D. Kelsall, S. Deshpande, S. Cherian (APS), D. Sinclair and others (WFG), K. Patel and others (Ducera), A. Laurence, A. Kaminsky and others (FRG) re: Strategy Call



Franchise Group, Inc.
109 Innovation Court, Suite J
Delaware, OH 43015

Re: Officer Duties
Code: 20012136PA0002.1.21

PROFESSIONAL	FEES
David Orlofsky	175,000.00
Total Professional Hours and Fees	\$ 175,000.00



Franchise Group, Inc.
109 Innovation Court, Suite J
Delaware, OH 43015

Re: Due Diligence Support
Code: 20012136PA0002.1.24

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
12/02/2024	DK	Analysis re: organization chat with lien overlay	0.4
12/02/2024	DK	Draft email re: variance reports to UCC advisors	0.1
12/02/2024	DK	Draft email to B. Feldman (WFG) Re UCC diligence requests	0.1
12/02/2024	DK	Draft email to UCC advisors re: diligence requests	0.1
12/02/2024	SC	Draft responses / edits to lender diligence questions re: GOB diligence questions	0.7
12/03/2024	DK	Analysis re: Financial Accounts re: diligence requests from creditor constituents	0.4
12/03/2024	DK	Draft email to B. Feldman (WFG) re: bank account statements and UCC diligence request	0.2
12/03/2024	DK	Draft email to B. Feldman (WFG) re: diligence requests from creditor advisors	0.2
12/03/2024	DK	Draft email to C. Chung (WFG) re: diligence request from DIP Advisors	0.2
12/03/2024	DK	Draft email to H. Congleton (Province) Re diligence	0.1
12/03/2024	TG	Provide guidance to Mike Gray (Debtor) concerning the potential purchase of certain American Freight lease assets	0.4
12/03/2024	SD	Teleconference with D. Kelsall, S. Deshpande (APS) re: Diligence requests from creditor constituents	0.1
12/03/2024	DK	Teleconference with D. Kelsall, S. Deshpande (APS) re: Diligence requests from creditor constituents	0.1
12/03/2024	SD	Teleconference with D. Kelsall, S. Deshpande (APS) re: discussion re: 2L Diligence Call	0.3
12/03/2024	DK	Teleconference with D. Kelsall, S. Deshpande (APS) re: discussion re: 2L Diligence Call	0.3
12/03/2024	SD	Teleconference with D. Kelsall, S. Deshpande (APS) re: UCC Diligence Requests	0.2
12/03/2024	DK	Teleconference with D. Kelsall, S. Deshpande (APS) re: UCC Diligence Requests	0.2
12/04/2024	DK	Call to B. Feldman (WFG) Re Diligence	0.2
12/04/2024	CS	Review email updates from team related to status of due diligence items.	0.7
12/04/2024	DK	Draft analysis and email to WFG Team re: financial accounts and diligence requests	1.3
12/04/2024	DK	Draft email to H. Congleton (Province) re: diligence	0.1
12/04/2024	GC	Prepare time for meeting on 12/6	1.0
12/04/2024	SC	Review documents and putting them in shared folders for counsel re: diligence requests	1.3
12/05/2024	DK	Assessing TVS four-wall analysis and distribution to creditor constituency	0.3
12/05/2024	DK	Call with H. Congleton (Province) re: diligence	0.1
12/05/2024	DK	Draft email to 2L Creditor Advisors re: diligence	0.2
12/05/2024	DK	Draft email to B. Taylor (FTI) re: diligence	0.1
12/05/2024	DK	Draft email to FRG Finance Team re: financial analysis in response to diligence requests	0.4
12/05/2024	DK	Draft email to M. Eisler (FTI) re: diligence	0.1
12/05/2024	JD	Review materials responsive to UCC request related to customer programs motion	0.7
12/05/2024	JS	Teleconference with D. Kelsall, S. Deshpande, J. Shen, T. Xu (APS), K. Scholes and others (FRG) re: Diligence call	0.5



Franchise Group, Inc.
109 Innovation Court, Suite J
Delaware, OH 43015

Re: Due Diligence Support
Code: 20012136PA0002.1.24

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
12/05/2024	DK	Teleconference with D. Kelsall, S. Deshpande, J. Shen, T. Xu (APS), K. Scholes and others (FRG) re: Diligence call	0.5
12/05/2024	TX	Teleconference with D. Kelsall, S. Deshpande, J. Shen, T. Xu (APS), K. Scholes and others (FRG) re: Diligence call	0.5
12/05/2024	SD	Teleconference with D. Kelsall, S. Deshpande, J. Shen, T. Xu (APS), K. Scholes and others (FRG) re: Diligence call	0.5
12/05/2024	JS	Teleconference with D. Orlofsky, D. Kelsall, S. Deshpande, H. Colvin, J. Shen, S. Cherian, T. Xu (APS), H. Congleton and others (Province) re: Diligence call	0.5
12/05/2024	TX	Teleconference with D. Orlofsky, D. Kelsall, S. Deshpande, H. Colvin, J. Shen, S. Cherian, T. Xu (APS), H. Congleton and others (Province) re: Diligence call	0.5
12/05/2024	SC	Teleconference with D. Orlofsky, D. Kelsall, S. Deshpande, H. Colvin, J. Shen, S. Cherian, T. Xu (APS), H. Congleton and others (Province) re: Diligence call	0.5
12/05/2024	HC	Teleconference with D. Orlofsky, D. Kelsall, S. Deshpande, H. Colvin, J. Shen, S. Cherian, T. Xu (APS), H. Congleton and others (Province) re: Diligence call	0.5
12/05/2024	SD	Teleconference with D. Orlofsky, D. Kelsall, S. Deshpande, H. Colvin, J. Shen, S. Cherian, T. Xu (APS), H. Congleton and others (Province) re: Diligence call	0.5
12/05/2024	DK	Teleconference with D. Orlofsky, D. Kelsall, S. Deshpande, H. Colvin, J. Shen, S. Cherian, T. Xu (APS), H. Congleton and others (Province) re: Diligence call	0.5
12/05/2024	GC	Teleconference with D. Orlofsky, G. Chhabra, D. Kelsall (APS) re: TVS operations discussion	0.5
12/05/2024	DK	Teleconference with D. Orlofsky, G. Chhabra, D. Kelsall (APS) re: TVS operations discussion	0.5
12/06/2024	DK	Call with H. Congleton (Province) re: diligence	0.1
12/06/2024	DK	Collation and distribution of diligence requests to UCC	0.3
12/06/2024	DK	Draft emails to FRG Finance Team re: diligence	0.1
12/06/2024	SC	Review of box folders and related documents and granting Ducera access re: M&A requests	0.8
12/06/2024	DK	Teleconference with B. Feldman (WFG) re: diligence requests	0.1
12/07/2024	DK	Preparation and distribution of documents in response to UCC diligence requests	0.8
12/08/2024	SC	Coordination of responses to diligence questions re: 2L critical vendor diligence	2.4
12/08/2024	HC	Prepare due diligence documents for 2L re: First Day Motion spend	1.4
12/08/2024	HC	Prepare due diligence documents for 2L re: remaining unpaid amounts	2.2
12/09/2024	SC	Draft responses and consolidating documents re: 2L critical vendor requests	2.7
12/09/2024	CS	Meeting with D. Kelsall, C. Shen (APS) re: Due diligence tracking	0.2
12/09/2024	DK	Meeting with D. Kelsall, C. Shen (APS) re: Due diligence tracking	0.2
12/09/2024	DK	Review of critical vendor analysis to address diligence requests from creditor constituents	0.4
12/09/2024	DK	Review of vendor reaction emails re: diligence requests	0.2
12/09/2024	SC	Update draft responses based on review and comments from company and counsel re: 2l critical vendor diligence	1.1
12/09/2024	CS	Update due diligence tracker	1.3
12/10/2024	DK	Analysis re: UCC diligence requests	0.3
12/10/2024	CS	Update due diligence tracker	1.9



Franchise Group, Inc.
109 Innovation Court, Suite J
Delaware, OH 43015

Re: Due Diligence Support
Code: 20012136PA0002.1.24

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
12/10/2024	CS	Update due diligence tracker (continue)	1.4
12/11/2024	CS	Review emails from parties in interest to update due diligence tracker	0.8
12/11/2024	RP	Internal review of questions from FTI on TVS business plan	1.1
12/12/2024	CS	Review emails from parties in interest to update due diligence tracker	0.7
12/12/2024	SC	Draft 1L diligence responses re: GOB update	0.6
12/12/2024	RP	Internal review and prep of questions on TVS business plan	2.1
12/12/2024	GC	Prep time for meeting on 12/13	1.0
12/12/2024	CS	Review diligence files	0.9
12/12/2024	ME	Review documents and other analyses related to TVS business ahead of meetings with 1Ls	1.3
12/12/2024	CS	Update due diligence tracker	1.7
12/13/2024	SC	Coordination and review of responses re: 1L diligence questions	0.6
12/13/2024	SC	Draft diligence reconciliation diligence email re: 1L diligence questions	1.6
12/13/2024	JS	Meeting with D. Orlofsky, R. Blokh, G. Chhabra, R. Poole, D. Kelsall, S. Deshpande, J. Shen (APS) re: preparation for TVS meeting with FTI	0.3
12/13/2024	GC	Meeting with D. Orlofsky, R. Blokh, G. Chhabra, R. Poole, D. Kelsall, S. Deshpande, J. Shen (APS) re: preparation for TVS meeting with FTI	0.3
12/13/2024	DK	Meeting with D. Orlofsky, R. Blokh, G. Chhabra, R. Poole, D. Kelsall, S. Deshpande, J. Shen (APS) re: preparation for TVS meeting with FTI	0.3
12/13/2024	RB	Meeting with D. Orlofsky, R. Blokh, G. Chhabra, R. Poole, D. Kelsall, S. Deshpande, J. Shen (APS) re: preparation for TVS meeting with FTI	0.3
12/13/2024	SD	Meeting with D. Orlofsky, R. Blokh, G. Chhabra, R. Poole, D. Kelsall, S. Deshpande, J. Shen (APS) re: preparation for TVS meeting with FTI	0.3
12/13/2024	RP	Meeting with D. Orlofsky, R. Blokh, G. Chhabra, R. Poole, D. Kelsall, S. Deshpande, J. Shen (APS) re: preparation for TVS meeting with FTI	0.3
12/13/2024	ME	Prepare materials for APS team related to TVS business ahead of calls with interested parties.	0.7
12/13/2024	CS	Update due diligence tracker	1.1
12/14/2024	DK	Draft emails re: Borrowing Base diligence requests	0.2
12/16/2024	DK	Analysis re: 2L Diligence requests	0.1
12/16/2024	DK	Analysis re: NRL for TVS report	0.2
12/16/2024	CS	Reply to internal emails regarding FRG due diligence requests status and updates	0.5
12/16/2024	CS	Continue to update FRG due diligence tracker	2.2
12/16/2024	DK	Draft email to C. Shen (APS) Re diligence requests	0.2
12/16/2024	DK	Draft email to N. Leake re: Diligence requests	0.1
12/16/2024	DK	Meeting with D. Kelsall, C. Shen (APS) re: FRG Diligence Discussion	0.2
12/16/2024	CS	Meeting with D. Kelsall, C. Shen (APS) re: FRG Diligence Discussion	0.2
12/16/2024	DK	Meeting with D. Kelsall, S. Deshpande, H. Colvin, J. Shen, S. Cherian, C. Shen (APS) re: FRG Diligence Discussion	0.5
12/16/2024	JS	Meeting with D. Kelsall, S. Deshpande, H. Colvin, J. Shen, S. Cherian, C. Shen (APS) re: FRG Diligence Discussion	0.5
12/16/2024	SC	Meeting with D. Kelsall, S. Deshpande, H. Colvin, J. Shen, S. Cherian, C. Shen (APS) re: FRG Diligence Discussion	0.5



Franchise Group, Inc.
109 Innovation Court, Suite J
Delaware, OH 43015

Re: Due Diligence Support
Code: 20012136PA0002.1.24

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
12/16/2024	SD	Meeting with D. Kelsall, S. Deshpande, H. Colvin, J. Shen, S. Cherian, C. Shen (APS) re: FRG Diligence Discussion	0.5
12/16/2024	CS	Meeting with D. Kelsall, S. Deshpande, H. Colvin, J. Shen, S. Cherian, C. Shen (APS) re: FRG Diligence Discussion	0.5
12/16/2024	HC	Meeting with D. Kelsall, S. Deshpande, H. Colvin, J. Shen, S. Cherian, C. Shen (APS) re: FRG Diligence Discussion	0.5
12/16/2024	JS	Respond to diligence questions	2.1
12/16/2024	CS	Update FRG due diligence tracker	2.7
12/17/2024	CS	Review email updates from team related to status of due diligence items.	0.6
12/17/2024	JS	Respond to diligence questions	2.9
12/18/2024	JS	Respond to diligence questions	2.2
12/18/2024	SC	Review discovery box folder, emails and documents for GOB analysis and presentations to produce re: HoldCo discovery request	1.3
12/18/2024	CS	Review emails to log response to due diligence requests	1.3
12/18/2024	CS	Update FRG due diligence tracker and send follow up email	2.2
12/19/2024	SC	Draft emails to HoldCo and ABL advisors re: AF diligence questions	1.1
12/19/2024	DK	Draft responses to UCC diligence requests	0.3
12/19/2024	JS	Respond to diligence questions	2.5
12/19/2024	CS	Review emails to log response to due diligence requests	1.7
12/19/2024	DK	Review of HoldCo Advisor diligence requests re: American Freight	0.1
12/19/2024	DK	Review of HoldCo Advisor diligence requests re: taxes	0.1
12/20/2024	SC	Call with K. Grinnell (WFG) re: HoldCo discovery uploads	0.3
12/20/2024	SC	Coordination, review and drafting emails re: HoldCo and UCC TVS diligence questions	1.7
12/20/2024	DK	Meeting with D. Kelsall, C. Shen (APS) re: Due diligence update	0.1
12/20/2024	CS	Meeting with D. Kelsall, C. Shen (APS) re: Due diligence update	0.1
12/20/2024	SC	Prepare materials responsive to Holdco lender diligence requests.	2.1
12/20/2024	JS	Prepare materials responsive to diligence requests from FTI and White & Case	2.1
12/20/2024	CS	Teleconference with D. Kelsall, C. Shen (APS) re: Diligence tracking	0.1
12/20/2024	DK	Teleconference with D. Kelsall, C. Shen (APS) re: Diligence tracking	0.1
12/20/2024	DK	Teleconference with D. Kelsall, J. Shen (APS) re: Diligence tracking	0.1
12/20/2024	JS	Teleconference with D. Kelsall, J. Shen (APS) re: Diligence tracking	0.1
12/20/2024	CS	Update FRG due diligence tracker and send follow up email	1.1
12/23/2024	DK	Analysis of HoldCo Advisor diligence requests	0.2
12/23/2024	JS	Meeting with D. Kelsall, S. Deshpande, J. Shen, S. Cherian, C. Shen (APS) re: Weekly Diligence Requests Review	0.5
12/23/2024	SD	Meeting with D. Kelsall, S. Deshpande, J. Shen, S. Cherian, C. Shen (APS) re: Weekly Diligence Requests Review	0.5
12/23/2024	SC	Meeting with D. Kelsall, S. Deshpande, J. Shen, S. Cherian, C. Shen (APS) re: Weekly Diligence Requests Review	0.5
12/23/2024	DK	Meeting with D. Kelsall, S. Deshpande, J. Shen, S. Cherian, C. Shen (APS) re: Weekly Diligence Requests Review	0.5
12/23/2024	CS	Meeting with D. Kelsall, S. Deshpande, J. Shen, S. Cherian, C. Shen (APS) re: Weekly Diligence Requests Review	0.5
12/23/2024	CS	Meeting with J. Shen, C. Shen (APS) re: Due diligence requests	0.2



Franchise Group, Inc.
109 Innovation Court, Suite J
Delaware, OH 43015

Re: Due Diligence Support
Code: 20012136PA0002.1.24

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
12/23/2024	JS	Meeting with J. Shen, C. Shen (APS) re: Due diligence requests	0.2
12/23/2024	JS	Respond to diligence questions	1.1
12/23/2024	CS	Update DD tracker and send follow-up emails	2.4
12/24/2024	SC	Coordinating and drafting diligence responses re: landlord responses	0.3
12/24/2024	SC	Creating Hilco to DIP AF reconciliation, and drafting diligence responses re: HoldCo diligence questions	2.1
12/24/2024	JS	Respond to diligence questions	1.0
12/26/2024	CS	Follow up with WFG, Ducera and APS teams on open due diligence requests	0.7
12/26/2024	CS	Collect due diligence files	1.2
12/26/2024	CS	Continue to update DD tracker and send follow-up emails	1.4
12/26/2024	JS	Respond to diligence questions	0.8
12/26/2024	CS	Update DD tracker and send follow-up emails	2.5
12/27/2024	CS	Continue to update DD tracker and send follow-up emails	1.3
12/27/2024	SC	Draft emails, reviewing lease documents and drafting responses re: TVS new lease diligence questions	1.4
12/27/2024	DK	Meeting with D. Kelsall, J. Shen, C. Shen (APS) and K. Patel and others (Ducera) re: FRG Diligence Requests	0.2
12/27/2024	CS	Meeting with D. Kelsall, J. Shen, C. Shen (APS) and K. Patel and others (Ducera) re: FRG Diligence Requests	0.2
12/27/2024	JS	Meeting with D. Kelsall, J. Shen, C. Shen (APS) and K. Patel and others (Ducera) re: FRG Diligence Requests	0.2
12/27/2024	JS	Respond to diligence questions	1.2
12/27/2024	SC	Review notice, drafting email and diligence responses re: ABL diligence questions	1.6
12/27/2024	CS	Update DD tracker and send follow-up emails	1.2
12/30/2024	CS	Continue to update DD tracker and review files received	1.1
12/30/2024	CS	Follow up on open items on DD tracker	2.2
12/30/2024	CS	Meeting with J. Shen, C. Shen (APS) re: FRG diligence requests update	0.3
12/30/2024	JS	Meeting with J. Shen, C. Shen (APS) re: FRG diligence requests update	0.3
12/30/2024	JS	Respond to diligence questions	2.1
12/30/2024	CS	Update DD tracker and review files received	1.2
12/30/2024	CS	Update due diligence tracker	2.0
12/31/2024	DK	Analysis re: HoldCo Advisor and UCC Advisor diligence requests	0.4
12/31/2024	JS	Respond to diligence questions	2.1
12/31/2024	CS	Summarize due diligence files and update DD tracker	1.9
12/31/2024	CS	Update due diligence tracker	0.7
12/31/2024	CS	Update due diligence tracker and set up the shared folder	1.5
Total Professional Hours			126.1



Franchise Group, Inc.
109 Innovation Court, Suite J
Delaware, OH 43015

Re: Due Diligence Support
Code: 20012136PA0002.1.24

PROFESSIONAL	RATE	HOURS	FEES
Gaurav Chhabra	\$1,380	2.8	3,864.00
Rodi Blokh	\$1,225	0.3	367.50
Dan Kelsall	\$1,200	13.1	15,720.00
Swapna Deshpande	\$1,200	2.9	3,480.00
Terrence Grossman	\$1,200	0.4	480.00
Ryan Poole	\$1,200	3.5	4,200.00
Henry Colvin	\$1,100	4.6	5,060.00
Jeremy Dioso	\$895	0.7	626.50
Sujay Cherian	\$895	25.2	22,554.00
James Shen	\$880	23.2	20,416.00
Tianyang Xu	\$880	1.0	880.00
Michael Eichberg	\$880	2.0	1,760.00
Clarice Shen	\$750	46.4	34,800.00
Total Professional Hours and Fees		126.1	\$ 114,208.00



Franchise Group, Inc.
109 Innovation Court, Suite J
Delaware, OH 43015

Re: American Freight GOB Process
Code: 20012136PA0002.1.25

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
12/02/2024	DK	Analysis re: GOB variances	0.4
12/02/2024	SC	Meeting with T. Grossman, S. Cherian, R. Aurand (APS), J. Seghi and others (American Freight) re: Leadership Touch Point	0.5
12/02/2024	RA	Meeting with T. Grossman, S. Cherian, R. Aurand (APS), J. Seghi and others (American Freight) re: Leadership Touch Point	0.5
12/02/2024	TG	Meeting with T. Grossman, S. Cherian, R. Aurand (APS), J. Seghi and others (American Freight) re: Leadership Touch Point	0.5
12/02/2024	TG	Participate on a call with D. Keefe (Hilco) re: American Freight GOB performance and due diligence and potential sale of certain American Freight Assets	0.4
12/02/2024	TG	Participate on a phone call with R. Armendariz (Hilco) re: American Freight GOB performance	0.3
12/02/2024	RA	Prepare weekly liquidation report	1.5
12/02/2024	SC	Reconciliation and review of DIP to GOB budget and drafting emails to relevant stakeholders	2.1
12/02/2024	SC	Review AF DIP forecasting items re: AF DIP forecast	1.9
12/02/2024	TG	Review and analyze the proposed American Freight FF&E budget from Hilco. Provide guidance on next steps to J. Seghi (Debtor)	0.4
12/02/2024	SC	Review and update of wind-down roster re: AF wind-down	1.1
12/02/2024	SC	Review of Hilco reporting and drafting diligence questions re: GOB process	1.4
12/02/2024	DK	Review of performance report for American freight GOB process	0.2
12/02/2024	SC	Teleconference with D. Kelsall, S. Cherian, R. Aurand, T. Xu (APS) re: GOB Process	0.3
12/02/2024	RA	Teleconference with D. Kelsall, S. Cherian, R. Aurand, T. Xu (APS) re: GOB Process	0.3
12/02/2024	TX	Teleconference with D. Kelsall, S. Cherian, R. Aurand, T. Xu (APS) re: GOB Process	0.3
12/02/2024	DK	Teleconference with D. Kelsall, S. Cherian, R. Aurand, T. Xu (APS) re: GOB Process	0.3
12/03/2024	SC	Coordination and transaction call re: GOB process	0.6
12/03/2024	TG	Meeting with T. Grossman, S. Cherian (APS) re: Internal strategy discussions	1.8
12/03/2024	SC	Meeting with T. Grossman, S. Cherian (APS) re: Internal strategy discussions	1.8
12/03/2024	TG	Participate on a call with M. Lesso (Debtor) re: wind down and turnover of the American Freight Kansas City Distribution Center	0.3
12/03/2024	SC	Review of non-GOB corporate forecast re: AF DIP Budget	2.3
12/03/2024	SC	Review of pre and pos-petition payments and go-forward rent re: AF DIP Budget	1.1
12/03/2024	TG	Teleconference with T. Grossman, D. Kelsall (APS) re: American Freight process update	0.1
12/03/2024	DK	Teleconference with T. Grossman, D. Kelsall (APS) re: American Freight process update	0.1
12/04/2024	SC	Coordinate responses to landlord diligence questions re: AF LL diligence	0.7
12/04/2024	SC	Coordination of customer complaints and returns re: AF GOB	0.6
12/04/2024	SC	Meeting with T. Grossman, S. Cherian (APS) re: Internal Strategy Call	0.3
12/04/2024	TG	Meeting with T. Grossman, S. Cherian (APS) re: Internal Strategy Call	0.3



Franchise Group, Inc.
109 Innovation Court, Suite J
Delaware, OH 43015

Re: American Freight GOB Process
Code: 20012136PA0002.1.25

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
12/04/2024	SC	Meeting with T. Grossman, S. Cherian (APS), I. Fredericks and others (Hilco), J. Sgehi and others (American Freight), A. Laurence and others (FRG) re: Transaction Coordination	0.5
12/04/2024	TG	Meeting with T. Grossman, S. Cherian (APS), I. Fredericks and others (Hilco), J. Sgehi and others (American Freight), A. Laurence and others (FRG) re: Transaction Coordination	0.5
12/04/2024	SC	Meeting with T. Grossman, S. Cherian, R. Aurand (APS), J. Seghi and others (American Freight), D. Keefe and others (Hilco), J. Brandt (Wilkie) re: Weekly American Freight All Hands	0.4
12/04/2024	RA	Meeting with T. Grossman, S. Cherian, R. Aurand (APS), J. Seghi and others (American Freight), D. Keefe and others (Hilco), J. Brandt (Wilkie) re: Weekly American Freight All Hands	0.4
12/04/2024	TG	Meeting with T. Grossman, S. Cherian, R. Aurand (APS), J. Seghi and others (American Freight), D. Keefe and others (Hilco), J. Brandt (Wilkie) re: Weekly American Freight All Hands	0.4
12/04/2024	TG	Participate on a call with J. Seghi (Debtor) re: American Freight GOB FF&E sale budget	0.2
12/04/2024	RA	Prepare weekly liquidation report	2.5
12/04/2024	TG	Review American Freight GOB performance report, forecast and support Receive from and provide guidance to I. Fredericks and D. Keefe (Hilco)	0.7
12/04/2024	SC	Review and coordination of execution re: FF&E Budget	0.7
12/04/2024	SC	Review Hilco weekly reporting package and analysis	0.9
12/05/2024	SC	Construction of cost benefit analysis re: sale proposal and drafted email distributions for comments	3.1
12/05/2024	SC	Meeting with S. Cherian, R. Aurand (APS), J. Seghi and others (American Freight) re: 13 Week Cash Flow Diligence	0.4
12/05/2024	RA	Meeting with S. Cherian, R. Aurand (APS), J. Seghi and others (American Freight) re: 13 Week Cash Flow Diligence	0.4
12/05/2024	TG	Meeting with T. Grossman, S. Cherian, R. Aurand (APS), J. Seghi and others (American Freight), D. Keefe and others (Hilco) re: Weekly Liquidation Financial Call	0.2
12/05/2024	RA	Meeting with T. Grossman, S. Cherian, R. Aurand (APS), J. Seghi and others (American Freight), D. Keefe and others (Hilco) re: Weekly Liquidation Financial Call	0.2
12/05/2024	SC	Meeting with T. Grossman, S. Cherian, R. Aurand (APS), J. Seghi and others (American Freight), D. Keefe and others (Hilco) re: Weekly Liquidation Financial Call	0.2
12/05/2024	RA	Prepare weekly liquidation report	2.1
12/05/2024	TG	Review Hilco weekly status report and forecast for the American Freight GOB performance Request further clarification	0.6
12/05/2024	SC	Review of DIP to Hilco Budget reconciliation and drafting emails to related stakeholders re: diligence request	1.8
12/06/2024	SC	Draft communication to lender groups re: AF sales process and updating for comments	1.1
12/06/2024	SC	Review reporting materials prepared by Hilco.	0.9



Franchise Group, Inc.
109 Innovation Court, Suite J
Delaware, OH 43015

Re: American Freight GOB Process
Code: 20012136PA0002.1.25

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
12/06/2024	SC	Meeting with I. Fredericks and others (Hilco), K. Kamlani (M3) re: GOB ABL Advisor Update	0.5
12/06/2024	SC	Meeting with T. Grossman, S. Cherian, R. Aurand (APS), J. Seghi and others (American Freight) re: Leadership Touch Point	0.3
12/06/2024	TG	Meeting with T. Grossman, S. Cherian, R. Aurand (APS), J. Seghi and others (American Freight) re: Leadership Touch Point	0.3
12/06/2024	RA	Meeting with T. Grossman, S. Cherian, R. Aurand (APS), J. Seghi and others (American Freight) re: Leadership Touch Point	0.3
12/08/2024	SC	Coordinating meeting with ABL advisors re: GOB process	0.4
12/08/2024	DK	Draft analysis re: third party sale process	0.6
12/08/2024	DK	Draft email re: DIP Budget to S. Mkkrtchian (Lazard)	0.2
12/08/2024	SC	Draft email responses re: AF sale process	0.3
12/08/2024	SC	Draft emails to various stakeholders re: sale proposal and responding to diligence questions	1.1
12/08/2024	SD	Review proposal for purchase of certain assets of AF and prepare follow-up correspondence to S. Cherian (APS re: the same)	0.4
12/09/2024	DK	Analysis re: Vantage proposed transaction	0.4
12/09/2024	SC	Coordination of retention bonus communications and retention issues re: GOB process	0.7
12/09/2024	RA	Meeting with T. Grossman, S. Cherian, R. Aurand (APS), J. Seghi and others (American Freight) re: American Freight leadership touchpoint	0.5
12/09/2024	TG	Meeting with T. Grossman, S. Cherian, R. Aurand (APS), J. Seghi and others (American Freight) re: American Freight leadership touchpoint	0.5
12/09/2024	SC	Meeting with T. Grossman, S. Cherian, R. Aurand (APS), J. Seghi and others (American Freight) re: American Freight leadership touchpoint	0.5
12/09/2024	TG	Participate in a phone call with M. Lesso (Debtor) re: Shut down of an American Freight distribution center and sale off assets	0.3
12/09/2024	TG	Participate on a phone call with I. Fredericks (Hilco) re: Status of American Freight GOB	0.3
12/09/2024	SC	Review and analysis and cure costs related to lease sale re: AF sale process	0.9
12/09/2024	SC	Teleconference with D. Kelsall, S. Cherian (APS) re: GOB Process	0.3
12/09/2024	DK	Teleconference with D. Kelsall, S. Cherian (APS) re: GOB Process	0.3
12/10/2024	SC	Draft diligence responses re: sale process approvals	1.6
12/10/2024	SC	Hilco invoice review	0.5
12/10/2024	TG	Participate on a call with I. Frediercks (Hilco) re: American Freight GOB land lord turnover	0.2
12/10/2024	SC	Review and coordination and responses re: critical vendor discussions	0.8
12/10/2024	SC	Review Hilco by store reports	0.6
12/10/2024	SC	Review of Hilco daily sales and comparison construction re: GOB sales	1.4
12/11/2024	SC	Coordinating diligence questions, responses and approvals re: AF velocity sale process	1.6
12/11/2024	SC	Coordinating interest inbound re: AF lease marking process	0.6
12/11/2024	SC	Coordination and confirmation of critical vendor payments	0.6
12/11/2024	SC	Coordination of customer complaints, returns and warranties with correct parties re: GOB process	0.9



Franchise Group, Inc.
109 Innovation Court, Suite J
Delaware, OH 43015

Re: American Freight GOB Process
Code: 20012136PA0002.1.25

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
12/11/2024	SC	Meeting with T. Grossman, S. Cherian, R. Aurand (APS), J. Seghi and others (American Freight), A. Kaminsky and others (Franchise Group), D. Keefe and others (Hilco) re: American Freight all hands call	0.3
12/11/2024	RA	Meeting with T. Grossman, S. Cherian, R. Aurand (APS), J. Seghi and others (American Freight), A. Kaminsky and others (Franchise Group), D. Keefe and others (Hilco) re: American Freight all hands call	0.3
12/11/2024	TG	Meeting with T. Grossman, S. Cherian, R. Aurand (APS), J. Seghi and others (American Freight), A. Kaminsky and others (Franchise Group), D. Keefe and others (Hilco) re: American Freight all hands call	0.3
12/11/2024	SC	Review of check run report and pre/post rents analysis re: cash and cure analysis	0.9
12/11/2024	SC	Review of Hilco weekly phasing reporting update, drafting follow-up questions and responding to cash flow team questions re: GOB	2.3
12/12/2024	RA	American Freight liquidation reconciliation	1.8
12/12/2024	RA	American Freight liquidation reconciliation	3.0
12/12/2024	RA	Meeting with J. Shen, S. Cherian, R. Aurand (APS), J. Seghi and others (American Freight), A. Kaminsky and others (Franchise Group), D. Keefe and others (Hilco) re: American Freight financial call	0.5
12/12/2024	JS	Meeting with J. Shen, S. Cherian, R. Aurand (APS), J. Seghi and others (American Freight), A. Kaminsky and others (Franchise Group), D. Keefe and others (Hilco) re: American Freight financial call	0.5
12/12/2024	SC	Meeting with J. Shen, S. Cherian, R. Aurand (APS), J. Seghi and others (American Freight), A. Kaminsky and others (Franchise Group), D. Keefe and others (Hilco) re: American Freight financial call	0.5
12/12/2024	SC	Review and drafting questions to internal GOB analysis	1.3
12/12/2024	SC	Review of Hilco materials to share with advisors re: stakeholder discussions	0.7
12/12/2024	SC	Review of Velocity proposal, drafting emails and coordinating calls re: GOB sales approval	2.3
12/13/2024	RA	American Freight liquidation reconciliation	3.0
12/13/2024	RA	American Freight liquidation reconciliation	3.0
12/13/2024	SC	Meeting with J. Shen, S. Cherian, R. Aurand (APS) re: American Freight liquidation reconciliation	0.8
12/13/2024	JS	Meeting with J. Shen, S. Cherian, R. Aurand (APS) re: American Freight liquidation reconciliation	0.8
12/13/2024	RA	Meeting with J. Shen, S. Cherian, R. Aurand (APS) re: American Freight liquidation reconciliation	0.8
12/13/2024	TG	Meeting with T. Grossman, S. Cherian, R. Aurand (APS), J. Seghi and others (American Freight) re: American Freight leadership touch point	0.4
12/13/2024	SC	Meeting with T. Grossman, S. Cherian, R. Aurand (APS), J. Seghi and others (American Freight) re: American Freight leadership touch point	0.4
12/13/2024	RA	Meeting with T. Grossman, S. Cherian, R. Aurand (APS), J. Seghi and others (American Freight) re: American Freight leadership touch point	0.4
12/13/2024	SC	Review and construction of GOB weekly sales reconciliation re: GOB sales	1.3
12/13/2024	SC	Review comments for M. Gray and other (American Freight) and drafting responses and analysis re: GOB inventory data	1.4



Franchise Group, Inc.
109 Innovation Court, Suite J
Delaware, OH 43015

Re: American Freight GOB Process
Code: 20012136PA0002.1.25

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
12/13/2024	DK	Review of American Freight reporting email	0.3
12/13/2024	SC	Review of Hilco invoice and drafting questions re: GOB process	0.7
12/16/2024	SC	Draft TSA strategic structures / buckets and drafting emails to the Company re: AF GOB	1.1
12/16/2024	SC	Meeting with S. Cherian, R. Aurand (APS), J. Seghi and others (American Freight) re: American Freight Leadership Touchpoint	0.3
12/16/2024	RA	Meeting with S. Cherian, R. Aurand (APS), J. Seghi and others (American Freight) re: American Freight Leadership Touchpoint	0.3
12/16/2024	SC	Review and construction of reconciliations to various DIP budgets to various Hilco Budgets re: cash and stakeholder diligence request	3.1
12/16/2024	SC	Review of checkrun report, stub rent analysis and drafting emails re: LL diligence questions	1.2
12/17/2024	SC	Coordination and drafting email re: AF transaction diligence questions	0.8
12/17/2024	RA	Meeting with S. Cherian, R. Aurand (APS), J. Seghi and others (American Freight), D. Keefe and others (Hilco) re: American Freight Operational Touchpoint	0.3
12/17/2024	SC	Meeting with S. Cherian, R. Aurand (APS), J. Seghi and others (American Freight), D. Keefe and others (Hilco) re: American Freight Operational Touchpoint	0.3
12/17/2024	RA	Prepare American Freight Store Closing schedule	1.5
12/17/2024	SC	Review and drafting comments to master lease tracker re: AF leases	1.1
12/17/2024	SD	Review correspondence from D. Taucher (AF) re: notifications to landlords related to upcoming lease rejections	0.2
12/17/2024	SC	Review Hilco reporting and revised budget and drafting diligence questions re: AF GOB	2.1
12/18/2024	SC	Coordination and review of corporate roster re: wind-down analysis	0.7
12/18/2024	RA	Prepare weekly liquidation reports	1.6
12/18/2024	SC	Review documents and drafting emails re: rent reimbursement and January rents	0.8
12/18/2024	DK	Review of diligence response re: AF GOB Process	0.3
12/18/2024	SC	Review of internal GOB status update report re: AF GOB	1.6
12/18/2024	SC	Review of revised budget, drafting emails and coordinating related diligence questions to the revised budget and reconciliations	2.4
12/18/2024	DK	Teleconference with D. Kelsall, J. Shen, S. Cherian (APS), N. Mooney and others (Lazard), Principals (1L Steerco), D. O'Brien and others (Hilco) re: AF performance re: budget	0.9
12/18/2024	JS	Teleconference with D. Kelsall, J. Shen, S. Cherian (APS), N. Mooney and others (Lazard), Principals (1L Steerco), D. O'Brien and others (Hilco) re: AF performance re: budget	0.9
12/18/2024	SC	Teleconference with D. Kelsall, J. Shen, S. Cherian (APS), N. Mooney and others (Lazard), Principals (1L Steerco), D. O'Brien and others (Hilco) re: AF performance re: budget	0.9
12/19/2024	RA	Meeting with S. Cherian, R. Aurand (APS), J. Seghi and others (American Freight), D. Keefe and others (Hilco) re: American Freight Financial Touchpoint	0.4



Franchise Group, Inc.
109 Innovation Court, Suite J
Delaware, OH 43015

Re: American Freight GOB Process
Code: 20012136PA0002.1.25

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
12/19/2024	SC	Meeting with S. Cherian, R. Aurand (APS), J. Seghi and others (American Freight), D. Keefe and others (Hilco) re: American Freight Financial Touchpoint	0.4
12/19/2024	RA	Prepare weekly liquidation report	3.0
12/19/2024	SC	Review discovery box folder, documents and emails for GOB analysis and presentations re: HoldCo discovery request	2.3
12/20/2024	SC	Meeting with J. Shen, S. Cherian (APS), K. Kamalani, E. De Santis and others(M3) I. Fredericks, D. Keefe and others (Hilco) re: GOB update	0.4
12/20/2024	JS	Meeting with J. Shen, S. Cherian (APS), K. Kamalani, E. De Santis and others(M3) I. Fredericks, D. Keefe and others (Hilco) re: GOB update	0.4
12/20/2024	SC	Review of buyer declaration re: Velocity sale	0.7
12/21/2024	SC	Coordination of materials re: AF wholesale approval	2.1
12/21/2024	TG	Participate in a phone call with M. Gray (Debtor) re: bulk sale of American Freight Inventory	0.3
12/21/2024	TG	Participate on a call with A. Laurence (Debtor) re: American Freight bulk sale of inventory	0.4
12/21/2024	TG	Review American Freight bulk sale of inventory analysis and support Provide guidance on next steps	0.4
12/22/2024	TG	Participate on a call with M. Gray (Debtor) re: American Freight closed store notification procedures	0.4
12/22/2024	TG	Review Bill of Sale and support for American Freight inventory bulk sale Provide guidance on modifications and reconciliation	0.6
12/23/2024	TG	Participate in a phone call with R. Armendariz (Hilco) re: American Freight GOB completion status	0.3
12/23/2024	TG	Participate in the American Freight bi-weekly leadership meeting with M. Gray, J. Seghi, M. Lesso, J. Waters, P. Etter and C. Matuska (all Debtors)	0.6
12/23/2024	TG	Provide guidance to D. Keefe and R. Armendariz (both Hilco) on GOB completion reporting	0.4
12/23/2024	SC	Review inventory and sales reporting and creating reconciliation to cash	2.4
12/24/2024	SC	Coordinating and reviewing operation plan to close stores and reject 12/31 Meeting with M. Gray and others (American Freight), Dominik Keefe and others (Hilco) re: AF Operational Update	0.5
12/26/2024	TG	Coordinate bulk inventory sales for American Freight with M. Launer (Hilco)	0.5
12/26/2024	TG	Participate on a call with M. Gray. AF NewCo II inventory purchase proposal	0.4
12/26/2024	SC	Review Hilco reporting and analysis, drafting questions and coordinating wholesale bids re: GOB	2.4
12/27/2024	SC	Coordination, review and analysis re: certain wholesale bids	2.1
12/27/2024	SC	Meeting with M. Gray and others (American Freight), J. Brandt (Wilkie) re: AF Leadership Call	0.5
12/27/2024	TG	Participate in an American Freight status meeting with M. Gray, J. Waters, P. Etter, C. Matuska and M. Lesso (all Debtors)	0.6
12/27/2024	TG	Review Hilco's American Freight wind down status report request addition insight and risk assessment	0.5
12/30/2024	SC	Meeting with J. Shen, S. Cherian (APS), E. De Santis and others (M3), Dominik Keefe and others (Hilco) re: ABL Advisor Update Call	0.3



Franchise Group, Inc.
109 Innovation Court, Suite J
Delaware, OH 43015

Re: American Freight GOB Process
Code: 20012136PA0002.1.25

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
12/30/2024	JS	Meeting with J. Shen, S. Cherian (APS), E. De Santis and others (M3), Dominik Keefe and others (Hilco) re: ABL Advisor Update Call	0.3
12/30/2024	SC	Meeting with M. Gray and others (American Freight), J. Brandt (Wilkie) re: AF Leadership Call	0.5
12/31/2024	SC	Coordinating responses to diligence questions	1.3
12/31/2024	SC	Meeting with J. Seghi and others (American Freight), Dominik Keefe and others (Hilco) re: Hilco Operational Call	0.4
Total Professional Hours			134.7



Franchise Group, Inc.
109 Innovation Court, Suite J
Delaware, OH 43015

Re: American Freight GOB Process
Code: 20012136PA0002.1.25

PROFESSIONAL	RATE	HOURS	FEES
Dan Kelsall	\$1,200	4.0	4,800.00
Swapna Deshpande	\$1,200	0.6	720.00
Terrence Grossman	\$1,200	14.4	17,280.00
Sujay Cherian	\$895	83.9	75,090.50
James Shen	\$880	2.9	2,552.00
Tianyang Xu	\$880	0.3	264.00
Ryan Aurand	\$750	28.6	21,450.00
Total Professional Hours and Fees		134.7	\$ 122,156.50



Franchise Group, Inc.
 109 Innovation Court, Suite J
 Delaware, OH 43015

Re: Accounting Advisory
 Code: 20012136PA0002.1.26

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
12/05/2024	JH	Prepare responses to A. Socie, A. Kanicki (FRG) questions on bankruptcy accounting for non-residential real property lease accounting and rejections	2.0
12/06/2024	JH	Call with J. Horgan and D. Lorenzo (both APS) re: disregarded entities	0.4
12/06/2024	DL	Call with J. Horgan and D. Lorenzo (both APS) re: disregarded entities	0.4
12/06/2024	JD	Meeting with J. Dioso, J. Horgan (APS), A. Socie, A. Kanicki (American Freight) re: accounting questions and LSTC guidance	0.2
12/06/2024	JH	Meeting with J. Dioso, J. Horgan (APS), A. Socie, A. Kanicki (American Freight) re: accounting questions and LSTC guidance	0.2
12/06/2024	JH	Respond to follow-up questions from A. Socie, A. Kanicki (FRG) re: bankruptcy accounting for non-residential real property lease accounting and rejections	0.6
12/06/2024	JH	Review accounting consolidation in tax returns for disclosures	0.5
12/13/2024	JH	Prepare response to update from D. Lorenzo (APS) re: pending year-end reconciliations of Debtors' books & records to bankruptcy Schedules of Assets and Liabilities and claims	0.3
Total Professional Hours			4.6



Franchise Group, Inc.
109 Innovation Court, Suite J
Delaware, OH 43015

Re: Accounting Advisory
Code: 20012136PA0002.1.26

PROFESSIONAL	RATE	HOURS	FEES
James Horgan	\$1,200	4.0	4,800.00
Denise Lorenzo	\$1,125	0.4	450.00
Jeremy Dioso	\$895	0.2	179.00
Total Professional Hours and Fees		4.6	\$ 5,429.00



Franchise Group, Inc.
109 Innovation Court, Suite J
Delaware, OH 43015

Re: Travel Time
Code: 20012136PA0002.1.31

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
12/10/2024	DK	Return Travel from Delaware after court hearing	0.5
12/10/2024	DK	Travel to Delaware for Court Hearing	1.0
Total Professional Hours			1.5



Franchise Group, Inc.
109 Innovation Court, Suite J
Delaware, OH 43015

Re: Travel Time
Code: 20012136PA0002.1.31

PROFESSIONAL	RATE	HOURS	FEEES
Dan Kelsall	\$1,200	1.5	1,800.00
Total Professional Hours and Fees		1.5	\$ 1,800.00
Less 50% Travel			(900.00)
Total Professional Fees			\$ 900.00